

Part 2B of Form ADV: Firm Brochure Supplement

CNH Partners, LLC

CNH Partners, LLC
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July 31, 2011

This brochure supplement provides information that supplements the CNH Partners, LLC brochure with regard to the following persons: Mark L. Mitchell, Todd Pulvino, Robert Bryant and Eric Arinsburg.

You should have received a copy of the CNH Partners, LLC brochure. If you did not receive a copy of that brochure or if you have any questions about the contents of this brochure supplement, please contact CNH Partners, LLC at 203-742-3600 or info@aqr.com.

MARK L. MITCHELL, Ph.D.

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Educational Background and Business Experience

<u>Year of Birth:</u>	1960
<u>Formal Education:</u>	University of Louisiana at Monroe - B.B.A., Economics Clemson University - M.A., Economics Clemson University - Ph.D., Economics
<u>Business Experience:</u>	CNH Partners, LLC <ul style="list-style-type: none">• Principal, 2001-Present

Disciplinary Information:

Mark L. Mitchell has no disciplinary events.

Other Business Activity:

The investment advisory business is Mark L. Mitchell's occupation. Mark L. Mitchell also serves on the Board of Directors of Ameritrade Holdings Corporation, and has done so since 1996.

Additional Compensation:

Mark L. Mitchell does not receive any compensation or economic benefit from sources outside of CNH Partners, LLC for providing advisory services.

Supervision:

CNH's arbitrage investment decisions are based on a blend of quantitative and/or fundamental analysis of a specified universe of equities, debentures, corporate debt and other assets. Quantitative analysis relies on proprietary models applied in a disciplined and systematic process to identify potential investments. The firm's portfolio managers supervise the day-to-day implementation of these models. This quantitative component of the arbitrage investment process is complemented by a fundamental analysis of individual investment ideas: portfolio managers and analysts review economic, financial and other qualitative and quantitative factors prior to approving and adding investments to a portfolio. A similar fundamental analysis is employed to implement the firm's other alternative investment strategies. This fundamental analysis is ultimately overseen by Mark Mitchell and Todd Pulvino. In addition, CNH's

Compliance team monitors the firm's investment activities through numerous electronically generated reports designed to audit trading activity and account management.

TODD PULVINO, Ph.D.

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Educational Background and Business Experience

<u>Year of Birth:</u>	1962
<u>Formal Education:</u>	University of Wisconsin-Madison - B.Sc., Mechanical Engineering California Institute of Technology - M.S., Mechanical Engineering Harvard University - A.M., Business Economics Harvard University - Ph.D., Business Economics
<u>Business Experience:</u>	CNH Partners, LLC <ul style="list-style-type: none">• Principal, 2001-Present

Disciplinary Information:

Todd Pulvino has no disciplinary events.

Other Business Activity:

The investment advisory business is Todd Pulvino's occupation and he is not involved in any outside business activities.

Additional Compensation:

Todd Pulvino does not receive any compensation or economic benefit from sources outside of CNH Partners, LLC for providing advisory services.

Supervision:

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analysis is ultimately overseen by Mark Mitchell and Todd Pulvino. In addition, CNH's Compliance team monitors the firm's investment activities through numerous electronically generated reports designed to audit trading activity and account management.

ROBERT BRYANT

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Educational Background and Business Experience

Year of Birth: 1977

Formal Education: MIT - B.S., Computer Science and Electrical Engineering

Business Experience: CNH Partners, LLC

- Principal, 2010-present
- Vice President, 2007-2009
- Associate, 2004-2006

Disciplinary Information:

Robert Bryant has no disciplinary events.

Other Business Activity:

The investment advisory business is Robert Bryant's occupation and he is not involved in any outside business activities.

Additional Compensation:

Robert Bryant does not receive any compensation or economic benefit from sources outside of CNH Partners, LLC for providing advisory services.

Supervision:

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Mr. Bryant is supervised by Mark Mitchell and Todd Pulvino.

ERIC ARINSBURG

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Educational Background and Business Experience

Year of Birth: 1980

Formal Education: Cornell University - B.S., Managerial Economics

Business Experience: CNH Partners, LLC

- Vice President, 2005-Present

Disciplinary Information:

Eric Arinsburg has no disciplinary events.

Other Business Activity:

The investment advisory business is Eric Arinsburg's occupation and he is not involved in any outside business activities.

Additional Compensation:

Eric Arinsburg does not receive any compensation or economic benefit from sources outside of CNH Partners, LLC for providing advisory services.

Supervision:

CNH's arbitrage investment decisions are based on a blend of quantitative and/or fundamental analysis of a specified universe of equities, debentures, corporate debt and other assets. Quantitative analysis relies on proprietary models applied in a disciplined and systematic process to identify potential investments. The firm's portfolio managers supervise the day-to-day implementation of these models. This quantitative component of the arbitrage investment process is complemented by a fundamental analysis of individual investment ideas: portfolio managers and analysts review economic, financial and other qualitative and quantitative factors prior to approving and adding investments to a portfolio. A similar fundamental analysis is employed to implement the firm's other alternative investment strategies. This fundamental analysis is ultimately overseen by Mark Mitchell and Todd Pulvino. In addition, CNH's Compliance team monitors the firm's investment activities through numerous electronically generated reports designed to audit trading activity and account management.

Mr. Arinsburg is supervised by Mark Mitchell and Todd Pulvino.