

## Uniform Application for Investment Adviser Registration

## Part II – Page 1

OMB APPROVAL	
OMB Number:	3235-0049
Expires:	August 31, 2012
Estimated average burden hours per response.....	4.32

Name of Investment Adviser: Altus Wealth Advisors, LLC				
(Number and Street)	(City)	(State)	(Zip Code)	Telephone Number
6120 Parkland Boulevard, Suite 303	Mayfield Heights	Ohio	44124	(440) 995-1330

This part of Form ADV gives information about the investment adviser and its business for the use of clients.  
The information has not been approved or verified by any government authority.

## Table of Contents

<u>Item Number</u>	<u>Item</u>	<u>Page</u>
1	Advisory Services and Fees.....	2
2	Types of Clients.....	2
3	Types of Investments.....	3
4	Methods of Analysis, Sources of Information and Investment Strategies.....	3
5	Education and Business Standards.....	4
6	Education and Business Background.....	4
7	Other Business Activities.....	4
8	Other Financial Industry Activities or Affiliations.....	4
9	Participation or Interest in Client Transactions.....	5
10	Conditions for Managing Accounts.....	5
11	Review of Accounts.....	5
12	Investment or Brokerage Discretion.....	6
13	Additional Compensation.....	6
14	Balance Sheet.....	6
	Continuation Sheet.....	Schedule F
	Balance Sheet, if required.....	Schedule G

(Schedules A,B,C,D, and E are included with Part I of this Form, for the use of regulatory bodies, and are not distributed to clients.)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Applicant:

Altus Wealth Advisors, LLC

SEC File Number:

801- 71857

Date:

10/27/2010

<b>1. A. Advisory Services and Fees.</b> (Check the applicable boxes)	For each type of service provided, state the approximate % of total advisory billings from that service. (See instruction below.)
<b>Applicant:</b>	
<input checked="" type="checkbox"/> (1) Provides investment supervisory services.....	65 (est) %
<input type="checkbox"/> (2) Manages investment advisory accounts not involving investment supervisory services.....	_____ %
<input type="checkbox"/> (3) Furnishes investment advice through consultations not included in either service described above.....	_____ %
<input type="checkbox"/> (4) Issues periodicals about securities by subscription.....	_____ %
<input type="checkbox"/> (5) Issues special reports about securities not included in any service described above.....	_____ %
<input type="checkbox"/> (6) Issues, not as part of any service described above, any charts, graphs, formulas, or other devices which clients may use to evaluate securities.....	_____ %
<input checked="" type="checkbox"/> (7) On more than an occasional basis, furnishes advice to clients on matters not involving securities..	35 (est) %
<input type="checkbox"/> (8) Provides a timing service.....	_____ %
<input type="checkbox"/> (9) Furnishes advice about securities in any manner not described above.....	_____ %

(Percentages should be based on applicant's last fiscal year. If applicant has not completed its first fiscal year, provide estimates of advisory billings for that year and state that the percentages are estimates.)

<b>B.</b> Does applicant call any of the services it checked above financial planning or some similar term? .....	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
---	--	--------------------------------

**C.** Applicant offers investment advisory services for: (check all that apply)

<input checked="" type="checkbox"/> (1) A percentage of assets under management	<input type="checkbox"/> (4) Subscription fees
<input type="checkbox"/> (2) Hourly charges	<input type="checkbox"/> (5) Commissions
<input checked="" type="checkbox"/> (3) Fixed fees (not including subscription fees)	<input type="checkbox"/> (6) Other

**D.** For each checked box in A above, describe on Schedule F:

- the services provided, including the name of any publication or report issued by the adviser on a subscription basis or for a fee
- applicant's basic fee schedule, how fees are charged and whether its fees are negotiable
- When compensation is payable, and if compensation is payable before service is provided, how a client may get a refund or may terminate an investment advisory contract before its expiration date

**2. Types of clients** – Applicant generally provides investment advice to: (check all that apply)

<input checked="" type="checkbox"/> A. Individuals	<input type="checkbox"/> E. Trusts, estates, or charitable organizations
<input type="checkbox"/> B. Banks and thrift institutions	<input type="checkbox"/> F. Corporations or business entities other than those listed above
<input type="checkbox"/> C. Investment companies	<input type="checkbox"/> G. Other (describe on Schedule F)
<input type="checkbox"/> D. Pension and profit sharing plans	

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

Applicant:

Altus Wealth Advisors, LLC

SEC File Number:

801- 71857

Date:

10/27/2010

**3. Types of Investments.** Applicant offers advice on the following: (Check those that apply)

- |  |  |
|--|--|
| <input checked="" type="checkbox"/> A. Equity Services   | <input checked="" type="checkbox"/> H. United States government securities |
| <input checked="" type="checkbox"/> (1) exchange-listed securities                             | <input type="checkbox"/> I. Options contracts on:                          |
| <input checked="" type="checkbox"/> (2) securities traded over-the-counter                     | <input checked="" type="checkbox"/> (1) securities                         |
| <input checked="" type="checkbox"/> (3) foreign issuers  | <input checked="" type="checkbox"/> (2) commodities                        |
| <input checked="" type="checkbox"/> B. Warrants  | <input type="checkbox"/> J. Futures contracts on:                          |
| <input checked="" type="checkbox"/> C. Corporate debt securities (other than commercial paper) | <input checked="" type="checkbox"/> (1) tangibles                          |
| <input checked="" type="checkbox"/> D. Commercial paper  | <input checked="" type="checkbox"/> (2) intangibles                        |
| <input checked="" type="checkbox"/> E. Certificate of deposit                                  | <input type="checkbox"/> K. Interests in partnerships investing in:        |
| <input checked="" type="checkbox"/> F. Municipal Securities                                    | <input checked="" type="checkbox"/> (1) real estate                        |
| <input type="checkbox"/> G. Investment company securities                                      | <input checked="" type="checkbox"/> (2) oil and gas interests              |
| <input checked="" type="checkbox"/> (1) variable life insurance                                | <input checked="" type="checkbox"/> (3) other (explain on Schedule F)      |
| <input checked="" type="checkbox"/> (2) variable annuities                                     |  |
| <input checked="" type="checkbox"/> (3) mutual fund shares                                     | <input checked="" type="checkbox"/> L. Other (explain on Schedule F)       |

**4. Methods of Analysis, Sources of Information, and Investment Strategies.****A.** Applicant's security analysis methods include: (check those that apply)

- |   |  |
|---|--|
| (1) <input checked="" type="checkbox"/> Charting    | (4) <input type="checkbox"/> Cyclical                      |
| (2) <input checked="" type="checkbox"/> Fundamental | (5) <input type="checkbox"/> Other (explain on Schedule F) |
| (3) <input checked="" type="checkbox"/> Technical   |  |

**B.** The main sources of information applicant uses include: (check those that apply)

- |   |   |
|---|---|
| (1) <input checked="" type="checkbox"/> Financial newspapers and magazines    | (5) <input type="checkbox"/> Timing services  |
| (2) <input checked="" type="checkbox"/> Inspections of corporate activities   | (6) <input checked="" type="checkbox"/> Annual reports, prospectuses, filings with the Securities and Exchange Commission |
| (3) <input checked="" type="checkbox"/> Research materials prepared by others | (7) <input checked="" type="checkbox"/> Company press releases  |
| (4) <input checked="" type="checkbox"/> Corporate rating services             | (8) <input type="checkbox"/> Other (explain on Schedule F)  |

**C.** The investment strategies used to implement any investment advice given to clients include: (check those that apply)

- |  |  |
|--|--|
| (1) <input checked="" type="checkbox"/> Long Term Purchases<br>(securities held at least a year) | (5) <input checked="" type="checkbox"/> Margin transactions  |
| (2) <input checked="" type="checkbox"/> Short Term Purchases<br>(securities sold within a year)  | (6) <input checked="" type="checkbox"/> Option writing, including covered options, uncovered options or spreading strategies |
| (3) <input checked="" type="checkbox"/> Trading (securities sold within 30 days)                 | (7) <input type="checkbox"/> Other (explain on Schedule F)   |
| (4) <input checked="" type="checkbox"/> Short Sales  |  |

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

**FORM ADV****Part II – Page 4**

Applicant:

Altus Wealth Advisors, LLC

SEC File Number:

801- 71857

Date:

10/27/2010

**5. Education and Business Standards.**

Are there any general standards of education or business experience that applicant requires of those involved in determining or giving investment advice to clients? .....

Yes

☐

No

☒

(If yes, describe these standards on Schedule F.)

**6. Education and Business Background.**

For:

- each member of the investment committee or group that determines general investment advice to be given to clients, or
- if the applicant has no investment committee or group, each individual who determines general investment advice given to clients (if more than five, respond only for their supervisors)
- each principal executive officer of applicant or each person with similar status or performing similar functions.

On Schedule F, give the:

- name
- year of birth
- formal education after high school
- business background for the preceding five years

**7. Other Business Activities.** (check those that apply)

- ☐ A. Applicant is actively engaged in a business other than giving investment advice.
- ☐ B. Applicant sells products or services other than investment advice to clients.
- ☒ C. The principal business of applicant or its principal executive officers involves something other than providing investment advice.

(For each checked box describe the other activities, including the time spent on them, on Schedule F.)

**8. Other Financial Industry Activities or Affiliations.** (check those that apply)

- ☐ A. Applicant is registered (or has an application pending) as a securities broker-dealer.
- ☐ B. Applicant is registered (or has an application pending) as a futures commission merchant, commodity pool operator or commodity trading adviser.
- C. Applicant has arrangements that are material to its advisory business or its clients with a related person who is a:
- |  |  |
|--|--|
| <input type="checkbox"/> (1) broker-dealer   | <input checked="" type="checkbox"/> (7) accounting firm                            |
| <input type="checkbox"/> (2) investment company  | <input checked="" type="checkbox"/> (8) law firm                                   |
| <input checked="" type="checkbox"/> (3) other investment adviser   | <input type="checkbox"/> (9) insurance company or agency                           |
| <input type="checkbox"/> (4) financial planning firm   | <input type="checkbox"/> (10) pension consultant                                   |
| <input type="checkbox"/> (5) commodity pool operator, commodity trading adviser or futures commission merchant | <input type="checkbox"/> (11) real estate broker or dealer                         |
| <input type="checkbox"/> (6) banking or thrift institution   | <input type="checkbox"/> (12) entity that creates or packages limited partnerships |

(For each checked box in C, on Schedule F identify the related person and describe the relationship and the arrangements.)

D. Is applicant or a related person a general partner in any partnership in which clients are solicited to invest?.....

Yes

☒

No

☐

(If yes, describe on Schedule F the partnerships and what they invest in.)

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

Applicant:

Altus Wealth Advisors, LLC

SEC File Number:

801- 71857

Date:

10/27/2010

**9. Participation or Interest in Client Transactions.**

Applicant or a related person: (check those that apply)

- ☐ A. As principal, buys securities for itself from or sells securities it owns to any client.
- ☐ B. As broker or agent effects securities transactions for compensation for any client.
- ☐ C. As broker or agent for any person other than a client effects transactions in which client securities are sold to or bought from a brokerage customer.
- ☐ D. Recommends to clients that they buy or sell securities or investment products in which the applicant or a related person has some financial interest.
- ☒ E. Buys or sells for itself securities that it also recommends to clients.

(For each box checked, describe on Schedule F when the applicant or a related person engages in these transactions and what restrictions, internal procedures or disclosures are used for conflicts of interest in those transactions.)

Describe, on Schedule F, your code of ethics, and state that you will provide a copy of your code of ethics to any client or prospective client upon request.

- 10. Conditions for Managing Accounts.** Does the applicant provide investment supervisory services, manage investment advisory accounts or hold itself out as providing financial planning or some similarly termed services and impose a minimum dollar value of assets or other conditions for starting or maintaining an account?

Yes ☒ No ☐

(If yes, describe on Schedule F)

- 11. Review of Accounts.** If applicant provides investment supervisory services, manages investment advisory accounts, or holds itself out as providing financial planning or some similarly termed services:

- A. Describe below the reviews and reviewers of the accounts. **For Reviews**, include the frequency, different levels, and triggering factors. **For Reviewers**, include the number of reviewers, their titles and functions, instructions they receive from applicant on performing reviews, and number of accounts assigned each.

**Investment Advisory Services:** Client accounts are reviewed at least quarterly by the members. The members are the chief advisors and are instructed to review clients' accounts with regard to their investment policies and risk tolerance levels. All accounts at AWA are assigned to these reviewers. Reviews may be triggered by material market, economic or political events, or by changes in client's financial situations (such as retirement, termination of employment, physical move, or inheritance).

- B. Describe below the nature and frequency of regular reports to clients on their accounts.

**Investment Advisory Services:** Each client receives a quarterly report from the Custodian detailing that client's account performance.

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

Applicant:

Altus Wealth Advisors, LLC

SEC File Number:

801- 71857

Date:

10/27/2010

**12. Investment or Brokerage Discretion.**

A. Does applicant or any related person have authority to determine, without obtaining specific client consent, the:

- |     |   |  |   |
|-----|---|--|---|
| (1) | securities to be bought or sold?.....               | Yes<br><input checked="" type="checkbox"/> | No<br><input type="checkbox"/>            |
| (2) | amount of the securities to be bought or sold?..... | Yes<br><input checked="" type="checkbox"/> | No<br><input type="checkbox"/>            |
| (3) | broker or dealer to be used?.....                   | Yes<br><input type="checkbox"/>            | No<br><input checked="" type="checkbox"/> |
| (4) | commission rates paid?.....                         | Yes<br><input checked="" type="checkbox"/> | No<br><input type="checkbox"/>            |

B. Does applicant or a related person suggest brokers to clients?.....

Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
--	--------------------------------

For each yes answer to A describe on Schedule F any limitations on the authority. For each yes to A(3), A(4) or B, describe on Schedule F the factors considered in selecting brokers and determining the reasonableness of their commissions. If the value of products, research and services given to the applicant or a related person is a factor, describe:

- the products, research and services
- whether clients may pay commissions higher than those obtainable from other brokers in return for those products and services
- whether research is used to service all of applicant's accounts or just those accounts paying for it; and
- any products the applicant used during the last fiscal year to direct client transactions to a particular broker in return for any product and research services received.

**13. Additional Compensation.**

Does the applicant or a related person have any arrangements, oral or in writing, where it:

- |    |   |                                 |   |
|----|---|---------------------------------|---|
| A. | is paid cash by or receives some economic benefit (including commissions, equipment or non-research services) from a non-client in connection with giving advice to clients?..... | Yes<br><input type="checkbox"/> | No<br><input checked="" type="checkbox"/> |
| B. | directly or indirectly compensates any person for client referrals?.....  | Yes<br><input type="checkbox"/> | No<br><input checked="" type="checkbox"/> |

(For each yes, describe the arrangements on Schedule F.)

**14. Balance Sheet.** Applicant must provide a balance sheet for the most recent fiscal year on Schedule G if applicant:

- has custody of client funds or securities (unless applicant is registered or registering only with the Securities and Exchange Commission); or
- requires prepayment of more than \$500 in fees per client and 6 or more months in advance

Has applicant provided a Schedule G balance sheet?.....	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
---	---------------------------------	---

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

**Schedule F of  
FORM ADV**

**Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
Altus Wealth Advisors, LLC	801- 71857	10/27/2010

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part 1 of Form ADV: Altus Wealth Advisors, LLC		IRS Empl. Ident. No.: 26-1481384												
Item of Form (identify)	Answer													
<b>Part II, 1 D</b>	<p>Altus Wealth Advisors, LLC (hereinafter "AWA") offers the following services to advisory clients:</p> <p><b>INVESTMENT SUPERVISORY SERVICES</b></p> <p>AWA offers ongoing portfolio management services based on the individual goals, objectives, time horizon, and risk tolerance of each client. AWA creates an Investment Policy Statement for each client, which outlines the client's current situation (income, tax levels, and risk tolerance levels) and then constructs a general plan (the Investment Policy Statement) to aid in the selection of a portfolio that matches each client's specific situation. Investment Supervisory Services include, but are not limited to, the following:</p> <table border="0"> <tr> <td>• Investment strategy</td> <td>• Personal investment policy</td> </tr> <tr> <td>• Asset allocation</td> <td>• Asset selection</td> </tr> <tr> <td>• Risk tolerance</td> <td>• Regular portfolio monitoring</td> </tr> </table> <p>AWA evaluates the current investments of each client with respect to their risk tolerance levels and time horizon. AWA will request discretionary authority from clients in order to select securities and execute transactions without permission from the client prior to each transaction. Risk tolerance levels are documented in the Investment Policy Statement, which is given to each client.</p> <p>AWA may direct clients to third party money managers. Before selecting other advisors for clients, AWA will take steps to determine that those other advisors are properly licensed or registered as investment advisors.</p> <p>Fees for these services will be based on a percentage of Assets Under Management as follows:</p> <table border="0"> <thead> <tr> <th><b>TOTAL ASSETS UNDER MANAGEMENT</b></th> <th><b>ANNUAL FEE</b></th> </tr> </thead> <tbody> <tr> <td>First \$10,000,000</td> <td>0.75%</td> </tr> <tr> <td>Over \$10,000,000</td> <td>0.50%</td> </tr> </tbody> </table>		• Investment strategy	• Personal investment policy	• Asset allocation	• Asset selection	• Risk tolerance	• Regular portfolio monitoring	<b>TOTAL ASSETS UNDER MANAGEMENT</b>	<b>ANNUAL FEE</b>	First \$10,000,000	0.75%	Over \$10,000,000	0.50%
• Investment strategy	• Personal investment policy													
• Asset allocation	• Asset selection													
• Risk tolerance	• Regular portfolio monitoring													
<b>TOTAL ASSETS UNDER MANAGEMENT</b>	<b>ANNUAL FEE</b>													
First \$10,000,000	0.75%													
Over \$10,000,000	0.50%													

**Complete amended pages in full, circle amended items and file with execution page (page 1).**

**Schedule F of  
FORM ADV**

**Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
Altus Wealth Advisors, LLC	801- 71857	10/27/2010

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part 1 of Form ADV: Altus Wealth Advisors, LLC		IRS Empl. Ident. No.: 26-1481384
Item of Form (identify)	Answer	
<b>Part II, 1 D (cont.)</b>	<p>These fees are negotiable and the final fee schedule is attached as Exhibit II of the Investment Advisory Contract. Fees are paid quarterly in advance, and clients may terminate their contracts with thirty days' written notice. Refunds are given on a prorated basis, based on the number of days remaining in a quarter at the point of termination. Advisory fees are withdrawn directly from the client's accounts with written authorization.</p> <p>If the client did not receive Form ADV, Part II at least 48 hours prior to entering into an investment advisory agreement, the client has the option to terminate the agreement in its entirety, exercisable at the client's sole option and without penalty, for five business days after the agreement is signed; provided, however, that any investment action AWA takes with regard to the client's account during such five-day period in reliance upon the agreement and prior to AWA's receipt of actual notice of client's exercise of this right to terminate, shall be at the Client's sole risk.</p> <p>There is an account minimum, \$5,000,000, which may be waived by the investment advisor, based on the needs of the client and the complexity of the situation.</p> <p><b>INVESTMENT CONSULTING AGREEMENT</b></p> <p>Investment consulting may include, but is not limited to: Income tax planning and preparation; Estate and gift planning; Insurance review and evaluation; Charitable and retirement planning; and Investment planning; AWA does not provide legal advice.</p> <p><b>FIXED FEES</b></p> <p>Investment Consulting services are based on fixed fees and, depending upon the complexity of the situation and the needs of the client, fees range between \$50,000 and \$150,000. Fees are paid in advance, but never more than six months in advance, with the remainder due upon presentation of the plan. Fees that are charged in advance will be refunded based on the prorated amount of work completed at the point of termination. The fees are negotiable and the final fee schedule will be attached as Exhibit II of the Investment Consulting Agreement. Clients may terminate their contracts without penalty within five business days of signing the advisory contract.</p>	

**Complete amended pages in full, circle amended items and file with execution page (page 1).**



**Schedule F of  
FORM ADV**

**Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
Altus Wealth Advisors, LLC	801- 71857	10/27/2010

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part 1 of Form ADV: <b>Altus Wealth Advisors, LLC</b>		IRS Empl. Ident. No.: <b>26-1481384</b>																					
Item of Form (identify)	Answer																						
<b>Part II, 3 (K) and (L)</b>	<p><b>TYPES OF INVESTMENTS</b></p> <p>Depending on the needs of the client, AWA may also review investment opportunities presented to them by others. These may include but are not limited to private equity funds, hedge funds, and direct investment in private companies. AWA does not have discretionary management authority with respect to investments of these types.</p>																						
<b>Part II, 6</b>	<p><b>EDUCATION AND BUSINESS BACKGROUND</b></p> <p>Name: <b>Dominic V. Perry, CPA, JD</b> Born: 1955</p> <p>Education Background:</p> <p>Bachelor of Science in Business Administration, Majors: Finance/Real Estate, The Ohio State University – 1977 Case Western Reserve University, Juris Doctorate – 1980</p> <p>Business Background:</p> <table border="0"> <tr> <td>2010 – Present</td> <td>Director of Tax Services</td> <td>Altus Wealth Advisors, LLC</td> </tr> <tr> <td>2007 – Present</td> <td>Member</td> <td>Perry &amp; Karnatz, LLC</td> </tr> <tr> <td>2003 – 2007</td> <td>Member</td> <td>Perry &amp; Kearns, LLC</td> </tr> </table> <p>Name: <b>William Edward Karnatz, Jr., JD</b> Born: 1967</p> <p>Education Background:</p> <p>B.A. History, University of Dayton – 1989 Cleveland Marshall Collage of Law, Juris Doctorate – 1992</p> <p>Business Background:</p> <table border="0"> <tr> <td>2010 – Present</td> <td>Director of Wealth Transfer Planning</td> <td>Altus Wealth Advisors, LLC</td> </tr> <tr> <td>2007 – Present</td> <td>Member</td> <td>Perry &amp; Karnatz, LLC</td> </tr> <tr> <td>2006 – 2007</td> <td>SVP/Managing Director</td> <td>Sterling, a National City Company</td> </tr> <tr> <td>2005 – 2006</td> <td>SVP</td> <td>National City Bank</td> </tr> </table>		2010 – Present	Director of Tax Services	Altus Wealth Advisors, LLC	2007 – Present	Member	Perry & Karnatz, LLC	2003 – 2007	Member	Perry & Kearns, LLC	2010 – Present	Director of Wealth Transfer Planning	Altus Wealth Advisors, LLC	2007 – Present	Member	Perry & Karnatz, LLC	2006 – 2007	SVP/Managing Director	Sterling, a National City Company	2005 – 2006	SVP	National City Bank
2010 – Present	Director of Tax Services	Altus Wealth Advisors, LLC																					
2007 – Present	Member	Perry & Karnatz, LLC																					
2003 – 2007	Member	Perry & Kearns, LLC																					
2010 – Present	Director of Wealth Transfer Planning	Altus Wealth Advisors, LLC																					
2007 – Present	Member	Perry & Karnatz, LLC																					
2006 – 2007	SVP/Managing Director	Sterling, a National City Company																					
2005 – 2006	SVP	National City Bank																					

**Complete amended pages in full, circle amended items and file with execution page (page 1).**

**Schedule F of  
FORM ADV**

**Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
Altus Wealth Advisors, LLC	801- 71857	10/27/2010

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part 1 of Form ADV: <b>Altus Wealth Advisors, LLC</b>		IRS Empl. Ident. No.: <b>26-1481384</b>																		
Item of Form (identify)	Answer																			
<b>Part II, 6 (cont.)</b>	<p>Name: <b>David William Sommer, CIMA</b> Born: 1961</p> <p>Education Background:</p> <p>B.A. Finance, Kent State University – 1985 MBA Finance, Case Western Reserve University, Weatherhead School of Management – 1992</p> <p>Business Background:</p> <table> <tr> <td>2010 – Present</td> <td>Chief Investment Officer</td> <td>Altus Wealth Advisors, LLC</td> </tr> <tr> <td>2008 – 2010</td> <td>SVP/Senior Investment Advisor</td> <td>Hawthorn, a division of PNC</td> </tr> <tr> <td>2001 – 2008</td> <td>SVP/Chief Investment Officer</td> <td>Sterling, a division of National City Bank</td> </tr> </table> <p>Name: <b>John Edwin Burns, CPA</b> Born: 1946</p> <p>Education Background:</p> <p>B.B.A. Accounting Major, Niagara University, New York – 1969 Military Service, U.S. Army (1969 - 1971)</p> <p>Business Background:</p> <table> <tr> <td>2010 – Present</td> <td>Senior Investment Advisor</td> <td>Altus Wealth Advisors, LLC</td> </tr> <tr> <td>2001 – Present</td> <td>Owner/Founder</td> <td>Altus Capital Inc.</td> </tr> <tr> <td>2001 – Present</td> <td>Owner/Founder</td> <td>Altus Trading Partners LLC</td> </tr> </table>		2010 – Present	Chief Investment Officer	Altus Wealth Advisors, LLC	2008 – 2010	SVP/Senior Investment Advisor	Hawthorn, a division of PNC	2001 – 2008	SVP/Chief Investment Officer	Sterling, a division of National City Bank	2010 – Present	Senior Investment Advisor	Altus Wealth Advisors, LLC	2001 – Present	Owner/Founder	Altus Capital Inc.	2001 – Present	Owner/Founder	Altus Trading Partners LLC
2010 – Present	Chief Investment Officer	Altus Wealth Advisors, LLC																		
2008 – 2010	SVP/Senior Investment Advisor	Hawthorn, a division of PNC																		
2001 – 2008	SVP/Chief Investment Officer	Sterling, a division of National City Bank																		
2010 – Present	Senior Investment Advisor	Altus Wealth Advisors, LLC																		
2001 – Present	Owner/Founder	Altus Capital Inc.																		
2001 – Present	Owner/Founder	Altus Trading Partners LLC																		
<b>Part II, 7 C</b>	<p><b>OTHER BUSINESS ACTIVITIES</b></p> <p>John Edwin Burns is the owner and founder of Altus Capital Inc. and Altus Trading Partners LLC. Mr. Burns spends the majority of his time on those activities and consider them his primary business.</p> <p>Dominic V. Perry and William Edward Karnatz, Jr. are attorneys of Perry &amp; Karnatz, LLC. Mr. Perry and Mr. Karnatz expect to spend the majority of their time at AWA and intend it to be their primary business.</p>																			

**Complete amended pages in full, circle amended items and file with execution page (page 1).**

**Schedule F of  
FORM ADV**

**Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
Altus Wealth Advisors, LLC	801- 71857	10/27/2010

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part 1 of Form ADV: Altus Wealth Advisors, LLC		IRS Empl. Ident. No.: 26-1481384
Item of Form (identify)	Answer	
<b>Part II, 8 C (3, 7, &amp; 8)</b>	<b>OTHER FINANCIAL INDUSTRY AFFILIATIONS</b>  John Edwin Burns is the owner and founder of Altus Capital Inc., a Registered Investment Advisor, and Altus Trading Partners LLC. Dominic V. Perry and William Edward Karnatz, Jr. are attorneys of the law firm, Perry & Karnatz, LLC. Additionally, Dominic Vincent Perry and John Edwin Burns are CPAs. From time to time, they will offer clients advice or products from those activities. AWA always acts in the best interest of the client.	
<b>Part II, 8 D</b>	John Edwin Burns is the owner and founder of Altus Capital Inc, which is the manager of Altus Trading Partners, LLC, a partnership in which clients may be solicited to invest. Altus Trading Partners, LLC's account minimum is \$100,000.  Interests in Altus Trading Partners LLC are offered only to selected, qualified persons on a private placement basis through a private placement memorandum.	
<b>Part II, 9</b>	<b>CODE OF ETHICS</b>  AWA has a written Code of Ethics that covers the following areas: Prohibited Purchases and Sales, Insider Trading, Personal Securities Transactions, Exempted Transactions, Prohibited Activities, Conflicts of Interest, Gifts and Entertainment, Confidentiality, Service on a Board of Directors, Compliance Procedures, Compliance with Laws and Regulations, Procedures and Reporting, Certification of Compliance, Reporting Violations, Compliance Officer Duties, Training and Education, Recordkeeping, Proxy Voting Policies Annual Review, and Sanctions.  YOU HAVE A RIGHT TO SEE OUR CODE OF ETHICS. FOR A COPY, PLEASE ASK YOUR ADVISOR AT ALTUS WEALTH ADVISORS, LLC AT ANY TIME.	

**Complete amended pages in full, circle amended items and file with execution page (page 1).**

**Schedule F of  
FORM ADV**

**Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
Altus Wealth Advisors, LLC	801- 71857	10/27/2010

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part 1 of Form ADV: Altus Wealth Advisors, LLC		IRS Empl. Ident. No.: 26-1481384
Item of Form (identify)	Answer	
Part II, 9 E	<b>Proxy Voting Policies</b>  If AWA Provides "Plan-Specific Investment Advice" to an ERISA plan, AWA will vote proxies for the plan unless the Investment Advisory Contract with the plan provides otherwise. For all other clients, AWA will not vote proxies on behalf of the client unless provided otherwise in a client's Investment Advisory Contract.  If AWA undertakes to vote proxies, AWA will take reasonable steps to ensure that it receives the proxies including informing the client, trustees and plan sponsor (in the case of ERISA governed accounts), bank custodian or broker-dealer custodian of the requirement that all proxies be forwarded to AWA.  If AWA ever votes proxies on behalf of clients, AWA will consider the proxies as a client asset and vote only in the best economic interests of clients or plan participants (in the case of ERISA governed accounts). A client for whom AWA votes proxies may obtain information on how the proxies are voted by making a written request to AWA to the attention of the Chief Compliance Officer.	
	<b>PARTICIPATION OR INTEREST IN CLIENT TRANSACTIONS</b>  From time to time, representatives of AWA may buy or sell securities for themselves that they also recommend to clients. AWA always documents any transactions that could be construed as a conflict of interest and transacts client business before their own when similar securities are being bought or sold. AWA does everything possible to mitigate these conflicts by disclosing to the client any possible conflict of interest. AWA acts in a fiduciary manner, and always acts in the client's best interest.  If AWA on the one hand and either Altus Capital Inc. or Altus Trading Partners LLC on the other hand consider purchases or sales of the same or related investments, they will allocate trades in a manner intended to avoid favoring either AWA clients, Altus Capital Inc. clients, or investors in Altus Trading Partners LLC.	
Part II, 10	<b>CONDITIONS FOR MANAGED ACCOUNTS</b>  There is a minimum family of accounts value of \$5,000,000. The minimum may be waived based on the complexities of the situation and/or the needs of the client.	

**Complete amended pages in full, circle amended items and file with execution page (page 1).**

**Schedule F of  
FORM ADV**

**Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
Altus Wealth Advisors, LLC	801- 71857	10/27/2010

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part 1 of Form ADV: Altus Wealth Advisors, LLC		IRS Empl. Ident. No.: 26-1481384
Item of Form (identify)	Answer	
<b>Part II, 12 A (1, 2, &amp; 4)</b>	<p><b>INVESTMENT OR BROKERAGE DISCRETION</b></p> <p>For those client accounts where AWA provides ongoing money management or investment advice with ongoing supervision, AWA maintains limited power of attorney over client accounts with respect to securities to be bought and sold and amount of securities to be bought and sold. All buying and selling of securities is explained to clients in detail before an advisory relationship has commenced.</p>	
<b>Part II, 12 B</b>	<p><b>INVESTMENT OR BROKERAGE DISCRETION</b></p> <p>The Custodians, Schwab Institutional, a division of Charles Schwab &amp; Co., Inc., and PNC Bank were suggested based on a combination of their relatively low transaction fees, name recognition, best execution, and suitability to individual client needs.</p> <p>AWA may recommend/require that clients establish brokerage accounts with the Schwab Advisor Services division of Charles Schwab &amp; Co., Inc. (Schwab), a FINRA registered broker dealer, member SIPC, to maintain custody of clients' assets and to effect trades for their accounts. Although AWA may recommend/require that clients establish accounts at Schwab, it is the client's decision to custody assets with Schwab. AWA is independently owned and operated and not affiliated with Schwab.</p> <p>Schwab provides AWA with access to its institutional trading and custody services, which are typically not available to Schwab retail investors. These services generally are available to independent investment advisors on an unsolicited basis, at no charge to them so long as a total of at least \$10 million of the advisor's clients' assets are maintained in accounts at Schwab Advisor Services. These services are not contingent upon AWA committing to Schwab any specific amount of business (assets in custody or trading commissions). Schwab's brokerage services include the execution of securities transactions, custody, research, and access to mutual funds and other investments that are otherwise generally available only to institutional investors or would require a significantly higher minimum initial investment.</p>	

**Complete amended pages in full, circle amended items and file with execution page (page 1).**

**Schedule F of  
FORM ADV**

**Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
Altus Wealth Advisors, LLC	801- 71857	10/27/2010

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part 1 of Form ADV: Altus Wealth Advisors, LLC		IRS Empl. Ident. No.: 26-1481384
Item of Form (identify)	Answer	
<b>Part II, 12 B (cont.)</b>	<p>For AWA client accounts maintained in its custody, Schwab generally does not charge separately for custody services but is compensated by account holders through commissions and other transaction-related or asset-based fees for securities trades that are executed through Schwab or that settle into Schwab accounts.</p> <p>Schwab Advisor Services also makes available to AWA other products and services that benefit AWA but may not directly benefit its clients' accounts. Many of these products and services may be used to service all or some substantial number of AWA accounts, including accounts not maintained at Schwab.</p> <p>Schwab's products and services that assist AWA in managing and administering clients' accounts include software and other technology that (i) provide access to client account data (such as trade confirmations and account statements); (ii) facilitate trade execution and allocate aggregated trade orders for multiple client accounts; (iii) provide research, pricing and other market data; (iv) facilitate payment of AWA fees from its clients' accounts; and (v) assist with back-office functions, recordkeeping and client reporting.</p> <p>Schwab Advisor Services also offers other services intended to help AWA manage and further develop its business enterprise. These services may include: (i) compliance, legal and business consulting; (ii) publications and conferences on practice management and business succession; and (iii) access to employee benefits providers, human capital consultants and insurance providers. Schwab may make available, arrange and/or pay third-party vendors for the types of services rendered to AWA. Schwab Advisor Services may discount or waive fees it would otherwise charge for some of these services or pay all or a part of the fees of a third-party providing these services to AWA. Schwab Advisor Services may also provide other benefits such as educational events or occasional business entertainment of AWA personnel.</p> <p>In evaluating whether to recommend or require that clients custody their assets at Schwab, AWA may take into account the availability of some of the foregoing products and services and other arrangements as part of the total mix of factors it considers and not solely on the nature, cost or quality of custody and brokerage services provided by Schwab, which may create a potential conflict of interest.</p>	

**Complete amended pages in full, circle amended items and file with execution page (page 1).**