



## Why Victory

In the wake of the perfect storm that devastated the stock market, Victory Investing responds to the urgent need of our times: to help investors better manage risk and add growth to their portfolios, even in declining markets.

We are passionate about this mission. As an SEC Registered Investment Advisory firm, we deliver leading edge investing technologies with our flagship service in options trading.

**Options trading** is a rapidly emerging segment of the markets due to efficiencies in managing downside risk while capitalizing on technically advanced opportunities in rapidly changing markets. VictoryTrade™, our unique and innovative investment management service, allows both individual investors and Registered Investment Advisory firms to protect and build stable portfolios utilizing our expertise.

Our qualifications stem from the completion of an immersive twenty-four month, PHD investor education program with Investools Education Group. Investools is a subsidiary of Thinkorswim Group and a leading investor education company as evidenced by its recent acquisition by TD Ameritrade exceeding \$600 million in cash and equity. Through this comprehensive education program a broad range of investment strategies were mastered including stocks, complex options, currencies, in depth fundamental and technical analysis, risk management, and high probability trading. Curriculum was delivered through mentoring by the best personal investment trainers in the industry, consisting of interactive online virtual classes, one-to-one coaching sessions, and live multi-day workshops.

The past few years have provided a rare opportunity to test and develop our proprietary strategies in some of the most challenging market conditions in history. The result is a versatile, high performance complex options trading system. Our proprietary software tightly controls risk/reward ratios through sophisticated mathematical formulas, dramatically increasing the probabilities of trades.

Our VictoryTrade™ investment account management service utilizes thinkorswim's award winning computerized trading platform which accommodates highly efficient execution of multiple complex options trades across multiple brokerage accounts. Trades are formulated and executed with careful consideration applied to each client's account to ensure proper asset allocation and risk management protocols. This provides minimum potential risk with maximum potential reward for each trade.

Our clients appreciate the complete control and visibility they maintain over all assets held in their account. Total freedom to liquidate assets, or deposit and withdraw funds is at the discretion of the client without restriction, penalty, or encumbrance. Clients can monitor and access their account from any computer with an internet connection, or on the go with provided software for iPhone and iPod Touch, Pocket PC, Blackberry, and Nokia mobile devices.

Brokerage accounts eligible for this service are available exclusively through TD Ameritrade or thinkorswim.

For more information about opening a VictoryTrade™ account please [contact us](#) by telephone or email.

Our Preferred Services Providers:



Click on icons above to be redirected to their site.



## VictoryTrade™

VictoryTrade™ is a proprietary, risk-managed, complex options trading strategy consisting of a two-phased approach.

### *Phase-One:*

Market analysis is routinely performed to stay in tune with market behaviors and trend. Daily scanning of the market is performed using the most advanced research software available. The best potential trading opportunities are identified. Opportunities that meet strict criteria move to phase-two.

### *Phase-Two:*

Phase-One opportunities are analyzed using thinkorswim's Prophet Charts technical charting software. The best possible opportunities are analyzed and prioritized through proprietary software to calculate optimal trade parameters for each trade. Risk management protocols are strictly adhered to as orders are entered into the thinkorswim trade execution software. Capital allocations, trade entry and exit points, and projected term and profit of trades are predetermined and entered into the system. Once filled, open positions are reviewed daily after market close to ensure maximum performance. Any positions not performing worthy of capital buying power are replaced to insure maximum leverage.

For information about enrolling in VictoryTrade™ please [contact us](#) by telephone or email.

Please note we will not day trade accounts.

Our Preferred Services Providers:



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## VictoryShare™

VictoryShare™ is a unique and innovative performance based investment management fee structure.

We view each of our clients as valued business partners. We both play an important role in a profitable joint venture. We believe in treating our investing partners with fairness and integrity. Our fee structure is simple. We make your money grow. We share the profit.

Your contribution as a client is rewarded with an escalating profit share. The larger your capital contribution at account opening, the larger your share of the profits. As a Victory client, you retain the first two to four percent share of the total gross monthly profit. The account tier determines this percentage. The remaining balance of profit is shared equally.

### *Platinum Account:*

Minimum \$1,000,000 at account open. Client will retain first 4% of account total gross monthly profit. Remaining profit shared equally between Victory and client.

### *Gold Account:*

Minimum \$500,000 at account open. Client will retain first 3% of account total gross monthly profit. Remaining profit shared equally between Victory and client.

### *Silver Account:*

Minimum \$100,000 at account open. Client will retain first 2% of account total gross monthly profit. Remaining profit shared equally between Victory and client.

To participate in VictoryTrade™ a TD Ameritrade or thinkorswim brokerage account funded with a minimum of \$102,000 and one-time \$2,000 non-refundable retainer fee is required. Monthly profit share calculation is based on gross profits calculated from the account net liquidating asset value at each calendar month end.

Account	%	1st Share	Client Share	Client Total	Victory Share
Platinum	4	\$40,000	\$30,000	\$70,000	\$30,000
Gold	3	\$15,000	\$17,500	\$32,500	\$17,500
Silver	2	\$2,000	\$4,000	\$6,000	\$4,000

*Hypothetical example of monthly account profit share. Calculation assumes a 10% capital gain. This example is for illustrative purposes only and is not considered a guarantee or expectation of account performance. Actual account performance could be more or less in a given month.*

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## Victory Investing, LLC



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<http://www.victoryinvesting.com>



Please call or email to speak with a Victory representative.

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