

This brochure supplement provides information about Aaron Philip Sipherd that supplements the Sipherd Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Aaron Philip Sipherd, Managing Member if you did not receive Sipherd Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Aaron Philip Sipherd is also available on the SEC's website at www.adviserinfo.sec.gov.

Sipherd Wealth Management, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Aaron Philip Sipherd
Investment Adviser Representative

Sipherd Wealth Management, LLC
8055 O Street, Suite 207
Lincoln, Nebraska, 68510
(402) 488-5656
aaron@sipherd.com

UPDATED: 11/9/2010

Item 2: Educational Background and Business Experience

Name: Aaron Philip Sipherd

Born: 1971

Education Background and Professional Designations:

Education:

BS Business Administration, University of Nebraska - 1994

Masters of Professional Accountancy, University of Nebraska - 1995

Designations:

CFP® - Certified Financial Planner

CFP® MINIMUM QUALIFICATIONS:

- Bachelor's degree or its equivalent, in any discipline, from an accredited university
- Minimum 15-hour curriculum necessary to prepare for the CFP exam (you may challenge the educational requirements if you are a licensed attorney or are hold any of the following certifications or degrees: Certified Public Accountant, Chartered Financial Analyst, Chartered Financial Consultant, Chartered Life Underwriter, Doctor of Business Administration or PhD in business or economics).
- Apply for and achieve a passing score on the Certified Financial Planner exam.
- Possess at least 3 years of work experience in the financial planning industry - teaching, assisting, supervising or delivering financial planning services to a client base for a minimum of 3 years prior to certification.
- Pass a background check and candidate fitness standards test. You must reveal any criminal history, pending litigation or ethical violations. The CFP board verifies all employment history, qualifications and disciplinary issues via FINRA's Central Registration Depository.

CPA® - Certified Public Accountant

CPA® MINIMUM QUALIFICATIONS:

- A bachelor's degree;
- 24 semester units in accounting-related subjects;
- 24 semester units in business-related subjects;
- 150 semester units (or 225 quarter units) of education;
- Passing all four parts the Uniform CPA Exam with a 75% or higher;
- One year of general accounting experience supervised by a CPA with an active license; and
- Passing an ethics course

Business Background:

2009 – Present	Managing Member Sipherd Wealth Management, LLC
2006 – Present	President Sipherd & Associates, CPA's P.C.
2000 – 2006	Partner Rediger & Sipherd, CPA's LLC

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Aaron Philip Sipherd is an accountant providing accounting and tax services under Sipherd & Associates, P.C. CPA's. From time to time, he will offer clients advice or products from those activities. SWM always acts in the best interest of the client.

Item 5: Additional Compensation

Other than salary, annual bonuses, regular bonuses, or compensation derived from accounting services, Aaron Philip Sipherd does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Sipherd Wealth Management, LLC.

Item 6: Supervision

As the only owner and representative of Sipherd Wealth Management, LLC, Aaron Philip Sipherd supervises all duties and activities. Aaron Philip Sipherd's contact information is on the cover page of this disclosure document.

Item 7: Requirements For State Registered Advisers

This disclosure is required by Nebraska securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Aaron Philip Sipherd has **NOT** been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. Aaron Philip Sipherd has **NOT** been the subject of a bankruptcy petition at any time.