

**ITEM 1: Cover Page for  
PART 2B OF FORM ADV:  
BROCHURE SUPPLEMENT  
DATED DECEMBER**

**JEFFREY K. MESTMAKER**

**MPWA, INC. DBA MESTMAKER & PETREY WEALTH ADVISORS  
1675 CHESTER AVENUE, STE. 400  
BAKERSFIELD, CA 93301  
PHONE: (661) 395-9400**

**FIRM CONTACT: DANIEL P. PETREY, CHIEF COMPLIANCE OFFICER**

**FIRMS WEBSITE ADDRESS [WWW.MPWEALTHADVISORS.COM](http://WWW.MPWEALTHADVISORS.COM)**

**This brochure supplement provides information about Jeffrey K. Mestmaker that supplements our brochure. You should have received a copy of that brochure. Please contact Jeffrey Mestmaker, President or MPWA if you did not receive MPWA's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Jeffrey K. Mestmaker is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2 Educational Background and Business Experience**

We are required to disclose the following information about Jeffrey K. Mestmaker:

**Jeffrey K. Mestmaker**

**YOB:** 1982

### **Full Education Background:**

2005 - Loyola Marymount University, Los Angeles, CA – B.A. in Economics

### **Licensing:**

Series 7 & 66, 10/2005 & 11/2005

### **Business Background for the last 5 years:**

01/2009 to Present – Mestmaker & Petrey Wealth Advisors, Bakersfield, CA – President

07/2005 to 01/2009 – Morgan Stanley, Bakersfield, CA – Financial Advisor

04/2004 to 05/2005 – Creative Events, Woodland Hills, CA – Supervisor

08/2003 to 05/2005 - Loyola Marymount University, Los Angeles, CA – Student

## **Item 3 Disciplinary Information**

If there are legal or disciplinary events material to your evaluation of Jeffrey Mestmaker, we are required to disclose all material facts regarding those events.

We have nothing to disclose in this regard.

## **Item 4 Other Business Activities**

- A. If Jeffrey K. Mestmaker is actively engaged in any investment-related business or occupation, including if Jeffrey K. Mestmaker is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant (“FCM”), commodity pool operator (“CPO”), commodity trading advisor (“CTA”), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.

1. If a relationship between the advisory business and Jeffrey K. Mestmaker’s other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

We have nothing to disclose in this regard.

2. If Jeffrey K. Mestmaker receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service (“trail”) fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation Jeffrey K. Mestmaker receives. We must explain that this practice gives Jeffrey K. Mestmaker an incentive to

recommend investment products based on the compensation received, rather than on your needs.

We have nothing to disclose in this regard.

- B. If Jeffrey K. Mestmaker is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Jeffrey K. Mestmaker's income or involve a substantial amount of Jeffrey K. Mestmaker's time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Jeffrey K. Mestmaker's time and income, we may presume that they are not substantial.

We have nothing to disclose in this regard.

## **Item 5            Additional Compensation**

If someone who is not a *client* provides an economic benefit to Jeffrey K. Mestmaker for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Jeffrey K. Mestmaker's regular salary. Any bonus that is based, at least in part, on the number or amount of sales, *client* referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

## **Item 6            Supervision**

We are required to explain how we *supervise* Jeffrey K. Mestmaker, including how we monitor the advice Jeffrey K. Mestmaker provides to you. Our firm has to provide the name, title and telephone number of the *person* responsible for supervising Jeffrey K. Mestmaker's advisory activities on behalf of our firm.

Mr. Petrey, Chief Compliance Officer of MPWA, supervises and monitors Mr. Mestmaker's activities on a regular basis. Mr. Petrey reviews all outgoing correspondence for written financial advice that Mr. Mestmaker provides to his clients. Please contact Mr. Petrey if you have any questions about Mr. Mestmaker's brochure supplement at (661) 395-9400.

**If we are registered or are registering with one or more *state securities authorities*, we must respond to the following additional Item.**

## Item 7 Requirements for State-Registered Advisers

A. In addition to the events listed in Item 3 of Part 2B, if Jeffrey K. Mestmaker has been *involved* in one of the events listed below, we disclose all material facts regarding the event.

1. An award or otherwise being *found* liable in an arbitration claim alleging damages in excess of \$2,500, *involving* any of the following:

- (a) an investment or an *investment-related* business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

We have nothing to disclose in this regard.

2. An award or otherwise being *found* liable in a civil, *self-regulatory organization*, or administrative *proceeding involving* any of the following:

- (a) an investment or an *investment-related* business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

We have nothing to disclose in this regard.

B. If Jeffrey K. Mestmaker has been the subject of a bankruptcy petition, we must disclose that fact, the date the petition was first brought, and the current status.

We have nothing to disclose in this regard.