

Uniform Application for Investment Adviser Registration

Part II - Page 1

OMB APPROVAL

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Name of Investment Adviser:

The Retirement Planning Group, Inc.

Address: (Number and Street)

(City)

(State)

(Zip Code)

Area Code Telephone Number

11512 W. 119th Street

Overland Park

KS

66213

913 498-8898

**This part of Form ADV gives information about the investment adviser and its business for the use of clients.
The information has not been approved or verified by any governmental authority.**

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(Schedules A, B, C, D, and E are included with Part I of this Form, for the use of regulatory bodies, and are not distributed to clients.)

Potential Persons who are not to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Applicant:
The Retirement Planning Group, Inc.

SEC File Number:
801- 62655

Date:
03/26/2010

1. A. Advisory Services and Fees. (check the applicable boxes)

For each type of service provided, state the approximate % of total advisory billings from that service. (See instruction below.)

Applicant:

- | | |
|---|---------|
| <input checked="" type="checkbox"/> (1) Provides investment supervisory services | 70 % |
| <input checked="" type="checkbox"/> (2) Manages investment advisory accounts not involving investment supervisory services | 10 % |
| <input checked="" type="checkbox"/> (3) Furnishes investment advice through consultations not included in either service described above | 10 % |
| <input type="checkbox"/> (4) Issues periodicals about securities by subscription | _____ % |
| <input type="checkbox"/> (5) Issues special reports about securities not included in any service described above | _____ % |
| <input type="checkbox"/> (6) Issues, not as part of any service described above, any charts, graphs, formulas, or other devices which client may use to evaluate securities | _____ % |
| <input checked="" type="checkbox"/> (7) On more than an occasional basis, furnishes advice to clients on matters not involving securities | 10 % |
| <input type="checkbox"/> (8) Provides a timing service | _____ % |
| <input type="checkbox"/> (9) Furnishes advice about securities in any manner not described above | _____ % |

(Percentages should be based on applicant's last fiscal year. If applicant has not completed its first fiscal year, provide estimates of advisory billings for that year and state that the percentages are estimates.)

Yes No

B. Does applicant call any of the services it checked above financial planning or some similar term?

☒ ☐

C. Applicant offers investment advisory services for: (check all that apply)

- | | |
|--|--|
| <input checked="" type="checkbox"/> (1) A percentage of assets under management | <input type="checkbox"/> (4) Subscription fees |
| <input checked="" type="checkbox"/> (2) Hourly charges | <input type="checkbox"/> (5) Commissions |
| <input checked="" type="checkbox"/> (3) Fixed fees (not including subscription fees) | <input type="checkbox"/> (6) Other |

D. For each checked box in A above, describe on Schedule F:

- the services provided, including the name of any publication or report issued by the adviser on a subscription basis or for a fee
- applicant's basic fee schedule, how fees are charged and whether its fees are negotiable
- when compensation is payable, and if compensation is payable before service is provided, how a client may get a refund or may terminate an investment advisory contract before its expiration date

2. Types of Clients -- Applicant generally provides investment advice to: (check those that apply)

- | | |
|--|--|
| <input checked="" type="checkbox"/> A. Individuals | <input checked="" type="checkbox"/> E. Trusts, estates, or charitable organizations |
| <input type="checkbox"/> B. Banks or thrift institutions | <input checked="" type="checkbox"/> F. Corporations or business entities other than those listed above |
| <input type="checkbox"/> C. Investment companies | <input type="checkbox"/> G. Other (describe on Schedule F) |
| <input type="checkbox"/> D. Pension and profit sharing plans | |

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

3. Types of Investments Applicant offers advice on the following: (check those that apply)

- | | |
|---|---|
| <p>A. Equity securities</p> <p><input type="radio"/> (1) exchange-listed securities</p> <p><input type="radio"/> (2) securities traded over-the-counter</p> <p><input type="radio"/> (3) foreign issuers</p> <p><input type="radio"/> B. Warrants</p> <p><input type="radio"/> C. Corporate debt securities
(other than commercial paper)</p> <p><input type="radio"/> D. Commercial paper</p> <p><input type="radio"/> E. Certificates of deposit</p> <p><input type="radio"/> F. Municipal securities</p> <p>G. Investment company securities:</p> <p><input type="radio"/> (1) variable life insurance</p> <p><input type="radio"/> (2) variable annuities</p> <p><input type="radio"/> (3) mutual fund shares</p> | <p><input type="radio"/> H. United States governmental securities</p> <p>I. Options contracts on:</p> <p><input type="radio"/> (1) securities</p> <p><input type="radio"/> (2) commodities</p> <p>J. Futures contracts on:</p> <p><input type="radio"/> (1) tangibles</p> <p><input type="radio"/> (2) intangibles</p> <p>K. Interests in partnerships investing in:</p> <p><input type="radio"/> (1) real estate</p> <p><input type="radio"/> (2) oil and gas interests</p> <p><input type="radio"/> (3) other (explain on Schedule F)</p> <p><input type="radio"/> L. Other (explain on Schedule F)</p> |
|---|---|

4. Methods of Analysis, Sources of Information, and Investment Strategies.

A. Applicant's security analysis methods include: (check those that apply)

- | | |
|---------------------------------------|---|
| <input type="radio"/> (1) Charting | <input type="radio"/> (4) Cyclical |
| <input type="radio"/> (2) Fundamental | <input type="radio"/> (5) Other (explain on Schedule F) |
| <input type="radio"/> (3) Technical | |

B. The main sources of information applicant uses include: (check those that apply)

- | | |
|---|---|
| <input type="radio"/> (1) Financial newspapers and magazines | <input type="radio"/> (5) Timing services |
| <input type="radio"/> (2) Inspections of corporate activities | <input type="radio"/> (6) Annual reports, prospectuses, filings with the Securities and Exchange Commission |
| <input type="radio"/> (3) Research materials prepared by others | <input type="radio"/> (7) Company press releases |
| <input type="radio"/> (4) Corporate rating services | <input type="radio"/> (8) Other (explain on Schedule F) |

C. The investment strategies used to implement any investment advice given to clients include: (check those that apply)

- | | |
|---|---|
| <input type="radio"/> (1) Long term purchases (securities held at least a year) | <input type="radio"/> (5) Margin transactions |
| <input type="radio"/> (2) Short term purchases (securities sold within a year) | <input type="radio"/> (6) Option writing, including covered options, uncovered options, or spreading strategies |
| <input type="radio"/> (3) Trading (securities sold within 30 days) | <input type="radio"/> (7) Other (explain on Schedule F) |
| <input type="radio"/> (4) Short sales | |

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

Applicant:
The Retirement Planning Group, Inc.

SEC File Number:
801- 62655

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03/26/2010

5. Education and Business Standards.

Yes No

Are there any general standards of education or business experience that applicant requires of those involved in determining or giving investment advice to clients?.....

☒ ☐

(If yes, describe these standards on Schedule F.)

6. Education and Business Background.

For:

- each member of the investment committee or group that determines general investment advice to be given to clients, or
- if the applicant has no investment committee or group, each individual who determines general investment advice given to clients (if more than five, respond only for their supervisors)
- each principal executive officer of applicant or each person with similar status or performing similar functions.

On Schedule F, give the:

- | | |
|-----------------|--|
| • name | • formal education after high school |
| • year of birth | • business background for the preceding five years |

7. Other Business Activities. (check those that apply)

- ☒ A. Applicant is actively engaged in a business other than giving investment advice.
- ☒ B. Applicant sells products or services other than investment advice to clients.
- ☒ C. The principal business of applicant or its principal executive officers involves something other than providing investment advice.

(For each checked box describe the other activities, including the time spent on them, on Schedule F.)

8. Other Financial Industry Activities or Affiliations. (check those that apply)

- ☒ A. Applicant is registered (or has an application pending) as a securities broker-dealer.
- ☒ B. Applicant is registered (or has an application pending) as a futures commission merchant, commodity pool operator or commodity trading adviser.
- C. Applicant has arrangements that are material to its advisory business or its clients with a related person who is a:
- | | |
|--|--|
| <input checked="" type="radio"/> (1) broker-dealer | <input checked="" type="radio"/> (7) accounting firm |
| <input checked="" type="radio"/> (2) investment company | <input checked="" type="radio"/> (8) law firm |
| <input checked="" type="radio"/> (3) other investment adviser | <input checked="" type="radio"/> (9) insurance company or agency |
| <input checked="" type="radio"/> (4) financial planning firm | <input checked="" type="radio"/> (10) pension consultant |
| <input checked="" type="radio"/> (5) commodity pool operator, commodity trading adviser or futures commission merchant | <input checked="" type="radio"/> (11) real estate broker or dealer |
| <input checked="" type="radio"/> (6) banking or thrift institution | <input checked="" type="radio"/> (12) entity that creates or packages limited partnerships |

(For each checked box in C, on Schedule F identify the related person and describe the relationship and the arrangements.)

Yes No

- D. Is applicant or a related person a general partner in any partnership in which clients are solicited to invest?...

☒ ☐

(If yes, describe on Schedule F the partnerships and what they invest in.)

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

9. Participation of Interest in Client Transactions.

Applicant or a related person: (check those that apply)

- ☒ A. As principal, buys securities for itself from or sells securities it owns to any client.
- ☐ B. As broker or agent effects securities transactions for compensation for any client.
- ☒ C. As broker or agent for any person other than a client effects transactions in which client securities are sold to or bought from a brokerage customer.
- ☐ D. Recommends to clients that they buy or sell securities or investment products in which the applicant or a related person has some financial interest.
- ☐ E. Buys or sells for itself securities that it also recommends to clients.

(For each box checked, describe on Schedule F when the applicant or a related person engages in these transactions and what restrictions, internal procedures, or disclosures are used for conflicts of interest in those transactions.)

Describe, on Schedule F, your code of ethics, and state that you will provide a copy of your code of ethics to any client or prospective client upon request.

10. Conditions for Managing Accounts. Does the applicant provide investment supervisory services, manage investment advisory accounts or hold itself out as providing financial planning or some similarly termed services *and* impose a minimum dollar value of assets or other conditions for starting or maintaining an account?

Yes No

☒ ☐

(If yes, describe on Schedule F.)

11. Review of Accounts. If applicant provides investment supervisory services, manages investment advisory accounts, or holds itself out as providing financial planning or some similarly termed services:

- A. Describe below the reviews and reviewers of the accounts. **For reviews**, include their frequency, different levels, and triggers factors. **For reviewers**, include the number of reviewers, their titles and functions, instructions they receive from applicant on performing reviews, and number of accounts assigned each.

For those clients to whom the Registrant provides investment management services, account reviews are conducted on a quarterly basis. For those clients to whom the Registrant provides financial planning and/or consulting services, reviews are conducted on an "as needed" basis. Such reviews are conducted by one of the Registrant's Advisors. All investment advisory clients are encouraged to discuss their needs, goals, and objectives with the Registrant and to keep the Registrant informed of any changes thereto. The Registrant shall contact ongoing investment advisory clients at least annually to review its previous services and/or recommendations and to discuss the impact resulting from any changes in the clients financial situation and/or investment objectives.

- B. Describe below the nature and frequency of regular reports to clients on their accounts.
See Schedule F for details.

12. Investment or Brokerage Discretion.

A. Does applicant or any related person have authority to determine, without obtaining specific client consent, the:

- | | | |
|--|-----------------------|-----------------------|
| (1) securities to be bought or sold? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |
| (2) amount of the securities to be bought or sold? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |
| (3) broker or dealer to be used? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |
| (4) commission rates paid? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |

B. Does applicant or a related person suggest brokers to clients? ☐ Yes ☐ No

For each yes answer to A describe on Schedule F any limitations on the authority. For each yes to A(3), A(4) or B, describe on Schedule F the factors considered in selecting brokers and determining the reasonableness of their commissions. If the value of products, research and services given to the applicant or a related person is a factor, describe:

- the products, research and services
- whether clients may pay commission higher than those obtainable from other brokers in return for those products and services
- whether research is used to service all of applicant's accounts or just those accounts paying for it; and
- any procedures the applicant used during the last fiscal year to direct client transactions to a particular broker in return for products and research services received.

13. Additional Compensation.

Does the applicant or a related person have any arrangements, oral or in writing, where it:

- | | | |
|---|-----------------------|-----------------------|
| A. is paid cash by or receives some economic benefit (including commissions, equipment or non-research services) from a non-client in connection with giving advice to clients? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |
| B. directly or indirectly compensates any person for client referrals? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |

(For each yes, describe the arrangements on Schedule F.)

14. Balance Sheet. Applicant must provide a balance sheet for the most recent fiscal year on Schedule G if applicant:

- has custody of client funds or securities (unless applicant is registered or registering only with the Securities and Exchange Commission); or
 - requires prepayment of more than \$500 in fees per client and 6 or more months in advance
- Has applicant provided a Schedule G balance sheet? ☐ Yes ☐ No

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of
Form ADV
Continuation Sheet for Form ADV
Part II**

Applicant: The Retirement Planning Group, Inc.	SEC File Number: 801- 62655	Date: 03/26/2010
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(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Form ADV: The Retirement Planning Group, Inc.	IRS Empl. Ident. No.:
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Item of Form (identify)	Answer
	<p>Item 1. D.</p> <p>The Retirement Planning Group, Inc. (the "Registrant") is an investment adviser providing financial planning, consulting, and investment management services to individuals, trusts, estates, corporations and business entities. The Registrant, depending upon the engagement, offers its services on a fee basis which may include hourly and/or fixed fees but mainly charges fees based upon assets under management.</p> <p>FINANCIAL PLANNING/CONSULTING</p> <p>The Registrant may provide its clients with a broad range of comprehensive financial planning and consulting services (which may include non-investment related matters). The Registrant will charge a fixed fee and/or hourly fee for these services. The Registrant's financial planning and consulting fees are negotiable, but generally range from \$200 to \$3,000 on a fixed fee basis and/or from \$150 to \$250 on an hourly rate basis, depending upon the level and scope of the services and the professional rendering the financial planning and/or the consulting services. Where the client has engaged the Registrant to provide other investment advisory services, the Registrant, in its sole discretion, may discount or waive its financial planning fees.</p> <p>Prior to engaging the Registrant to provide financial planning and/or consulting services, the client will generally be required to enter into a written agreement with the Registrant setting forth the terms and conditions of the engagement and describing the scope of the services to be provided and the portion of the fee (if any) that is due from the client prior to the Registrant commencing services. Generally, the Registrant requires one-half of the financial planning/consulting fee (estimated hourly or fixed) payable upon entering the written agreement. The balance is generally due upon delivery of the financial plan or completion of the agreed upon services. Either party may terminate the agreement by written notice to the other. In the event the client terminates the Registrant's financial planning and/or consulting services, the balance of the Registrant's unearned fees (if any) shall be refunded to the client. If termination occurs within five business days of entering into an agreement for such services the client shall be entitled to a full refund.</p> <p>In performing its services, the Registrant shall not be required to verify any information received from the client or from the client's other professionals (e.g., attorney, accountant, etc.) and is expressly authorized to rely on such information. The Registrant may recommend the services of itself and/or other professionals for implementation purposes. Clients are advised that a conflict of interest exists if the Registrant recommends its own services. The client is under no obligation to act upon any of the recommendations made by the Registrant and/or engage the services of any such recommended professional, including the Registrant itself. The client retains absolute discretion over all such implementation decisions and is free to accept or reject any recommendation from the Registrant. Moreover, each client is advised that it remains his/her/its responsibility to promptly notify the Registrant if there is ever any change in his/her/its financial situation, risk tolerance, or investment objectives for the purpose of reviewing, evaluating, or revising the Registrant's previous recommendations and/or services.</p>

Complete amended pages in full, circle amended items and file with execution page (page 1). PAGE 1

**Schedule F of
Form ADV
Continuation Sheet for Form ADV
Part II**

Applicant:	SEC File Number:	Date:
The Retirement Planning Group, Inc.	801- 62655	03/26/2010

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Form ADV: The Retirement Planning Group, Inc.	IRS Empl. Ident. No.:
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Item of Form (identify)	Answer
	<p>PORTFOLIO MANAGEMENT</p> <p>Registrant manages investment advisory accounts not involving Investment Supervisory Services. Registrant provides this service to individuals, pension and profit sharing plans, trusts, estates, charitable organizations, and corporations. Registrant will manage advisory accounts on a discretionary and non-discretionary basis. Account supervision is guided by the stated objectives of the client (i.e., maximum capital appreciation, growth, income, or growth and income).</p> <p>Each portfolio is designed to meet a particular investment goal which Registrant has determined is suitable to the client's circumstances. Once the appropriate portfolio has been determined, the portfolio will be continuously managed based on the portfolio's goal, rather than on each client's individual needs. However, each client will have the opportunity to place reasonable restrictions on the types of investments to be held in the portfolio.</p> <p>For discretionary accounts, Registrant will ensure that the following conditions are met and maintained:</p> <p>1) Registrant will manage each client's account on the basis of the client's financial situation and investment objectives and any reasonable investment restrictions the client may impose;</p> <p>2) Registrant will obtain sufficient client information to be able to provide individualized investment advice to the client. At least annually, Registrant will contact the client to determine whether there have been any changes in the client's financial situation or investment objectives and whether the client wishes to impose investment restrictions or modify existing restrictions. On a quarterly basis Registrant will notify the client in writing to notify Registrant if there have been changes in the client's financial situation or investment objectives and whether the client wishes to impose investment restrictions or modify existing restrictions. These quarterly notifications will include the means through which contact shall be made to Registrant;</p> <p>3) Registrant will be reasonably available to consult with the client;</p> <p>4) Each client is able to impose reasonable investment restrictions on the management of the account;</p> <p>5) Each client will receive a quarterly statement with a description of all account activity; and,</p> <p>6) Each client will retain certain indicia of ownership of the securities and funds in the account, e.g., the ability to withdraw securities, vote securities, among others.</p> <p>The annual fee for portfolio management services will be charged as a percentage of assets under management, ranging from 0.50% to 2.00% depending on the market value of the assets under management and the type of investment management services to be rendered. Registrant will quote an exact percentage to each client based on both the nature and total dollar value of that account.</p>

Complete amended pages in full, circle amended items and file with execution page (page 1). PAGE 2

**Schedule F of
Form ADV
Continuation Sheet for Form ADV
Part II**

Applicant:	SEC File Number:	Date:
The Retirement Planning Group, Inc.	801- 62655	03/26/2010

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Form ADV: The Retirement Planning Group, Inc.	IRS Empl. Ident. No.:
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Item of Form (identify)	Answer
	<p>Clients will be charged in advance at the beginning of each calendar quarter based upon the value (market value or fair market value in the absence of market value, plus any credit balance or minus any debit balance), of the client's account at the end of the previous quarter.</p> <p>The Registrant, in its sole discretion, may charge a lesser management fee based upon certain criteria (i.e., anticipated future earning capacity, anticipated future additional assets, dollar amount of assets to be managed, related accounts, account composition, pre-existing client, account retention, pro bono activities, etc.).</p> <p>Currently, the Registrant intends to primarily allocate its client's investment management assets, on a either a discretionary or a non-discretionary basis among mutual funds or exchange-traded funds, in accordance with the client's investment objectives.</p> <p>The Registrant may only implement its investment management recommendations after the client has arranged for and furnished the Registrant with all information and authorization regarding accounts with appropriate financial institutions. Financial institutions shall include, but are not limited to, Schwab, any other broker-dealer recommended by the Registrant, broker-dealer directed by the client, trust companies, banks etc. (collectively referred to herein as the "Financial Institution (s)").</p> <p>Clients may incur certain charges imposed by the Financial Institution(s) and other third parties such as custodial fees, charges imposed directly by a mutual fund or exchange traded fund in the account, which shall be disclosed in the fund's prospectus (e.g., fund management fees and other fund expenses), deferred sales charges, odd-lot differentials, transfer taxes, wire transfer and electronic fund fees, and other fees and taxes on brokerage accounts and securities transactions. Such charges, fees and commissions are exclusive of and in addition to the Registrant's fee.</p> <p>The Registrant's Agreement and/or the separate agreement with the Financial Institution(s) may authorize the Registrant through the Financial Institution(s) to debit the client's account for the amount of the Registrant's fee and to directly remit that management fee to the Registrant in accordance with applicable custody rules. The Financial Institution(s) recommended by the Registrant have agreed to send a statement to the client, at least quarterly, indicating all amounts disbursed from the account including the amount of management fees paid directly to the Registrant.</p> <p>The Registrant also may render either discretionary or non-discretionary investment management services to clients relative to: (1) variable life/annuity products that they may own, and/or (2) their individual employer-sponsored retirement plans. In so doing, the Registrant either directs or recommends the allocation of client assets among the various mutual fund subdivisions that comprise the variable life/annuity product or the retirement plan. The client assets shall be maintained at either the specific insurance company that issued the variable life/annuity product which is owned by the client, or at the custodian designated by the sponsor of the client's retirement plan.</p> <p>The client may make additions to and withdrawals from the account at any time, subject to the Registrant's right to terminate an account. If assets are deposited into an account after the inception of a quarter that exceed \$10,000, the fee payable with respect to such assets will be prorated based</p>

Complete amended pages in full, circle amended items and file with execution page (page 1). PAGE 3

**Schedule F of
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Continuation Sheet for Form ADV
Part II**

Applicant:	SEC File Number:	Date:
The Retirement Planning Group, Inc.	801- 62655	03/26/2010

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

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--	-----------------------

Item of Form (identify)	Answer
	<p>on the number of days remaining in the quarter. Clients may withdraw account assets on notice to the Registrant, subject to the usual and customary securities settlement procedures. For partial withdrawals in excess of \$10,000 within a billing period, the Registrant shall credit its unearned fee towards the next quarter's fee. However, the Registrant designs its portfolios as long-term investments and assets withdrawals may impair the achievement of a client's investment objectives.</p> <p>For the initial quarter of investment management services, the first quarter's fees shall be calculated on a pro rata basis. The Agreement between the Registrant and the client will continue in effect until terminated in writing by either party pursuant to the terms of the Agreement. The Registrant's annual fee shall be prorated through the date of termination and any remaining balance shall be charged or refunded to the client, as appropriate, in a timely manner.</p> <p>Additions may be in cash or securities provided that the Registrant reserves the right (with the consent from the client) to liquidate any transferred securities, or decline to accept particular securities into a client's account. Transferred securities may be liquidated and any transaction fees, fees assessed at the mutual fund level (i.e. contingent deferred sales charge) and/or tax ramifications will be the responsibility of the client.</p> <p>The Registrant's clients are advised to promptly notify the Registrant if there are ever any changes in their financial situation or investment objectives, or if they wish to impose any reasonable restrictions upon the Registrant's management services.</p> <p>Neither the Registrant nor the client may assign the Agreement without the consent of the other party. Transactions that do not result in a change of actual control or management of the Registrant shall not be considered an assignment.</p> <p>A copy of the Registrant's privacy policy notice and a written disclosure statement that meets the requirements of Rule 204-3 of the Investment Advisers Act of 1940, as amended ("Advisers Act"), shall be provided to each client prior to or contemporaneously with the execution of the Agreement. Any client who has not received a copy of the Registrant's written disclosure statement at least forty-eight (48) hours prior to executing the Agreement shall have five (5) business days subsequent to executing the agreement to terminate the Registrant's services without penalty.</p> <p>It is the policy of the Registrant to not vote proxies on behalf of our clients. The Registrant accomplishes this by making it a policy to indicate this on each of our client's account applications processed through our custodian. Should a proxy be inadvertently sent directly to the Registrant instead of the client the Registrant will immediately forward it to the client with a letter reminding them that The Retirement Planning Group, Inc. does not vote the proxies on their behalf.</p> <p>Item 3. L.</p> <p>TYPES OF INVESTMENTS</p> <p>The Registrant may also provide advice about any type of investment held in a client's portfolio at the beginning of the advisory relationship.</p>

Complete amended pages in full, circle amended items and file with execution page (page 1). PAGE 4

**Schedule F of
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Continuation Sheet for Form ADV
Part II**

Applicant: The Retirement Planning Group, Inc.	SEC File Number: 801- 62655	Date: 03/26/2010
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(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Form ADV: The Retirement Planning Group, Inc.	IRS Empl. Ident. No.:
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Item of Form (identify)	Answer
	<p>Item 5.</p> <p>EDUCATION AND BUSINESS STANDARDS</p> <p>All individuals that render investment advisory services on behalf of the Registrant must have earned a college degree and/or have substantive investment-related experience. In addition, all such individuals shall have attained all required investment-related licenses and/or designations.</p> <p>Item 6.</p> <p>EDUCATION AND BUSINESS BACKGROUND</p> <p>CHRISTOPHER K. COSTELLO Born 1973 <i>Post-Secondary Education:</i> University of Kansas, B.S. in Business Administration, 1995 <i>Recent Business Background:</i> The Retirement Planning Group, Inc., CEO, Chief Investment Officer, 2/2004 to Present Purshe Kaplan Sterling Investments, 4/2009 to 10/2010 Wachovia Securities LLC, Financial Advisor, 7/2003 to 2/2004 Prudential Securities, Inc., Financial Advisor, 11/2001 to 7/2003 PaineWebber Incorporated, Financial Advisor, 01/1997 to 11/2001</p> <p>KEVIN M. CONARD Born 1974 <i>Post-Secondary Education:</i> University of Kansas, B.S., in Business Administration, 1997 <i>Recent Business Background:</i> The Retirement Planning Group, Inc., President, 2/2004 to Present Wachovia Securities LLC, Financial Advisor, 7/2003 to 2/2004 Prudential Securities Inc., Financial Advisor, 11/2001 to 7/2003 PaineWebber Incorporated, Financial Advisor, 01/1999 to 11/2001</p> <p>RYAN P. COSTELLO Born 1979 <i>Post-Secondary Education:</i> Baker University, B.A. in Business, 2002 <i>Recent Business Background:</i> The Retirement Planning Group, Inc., Vice President, 2/2004 to Present Wachovia Securities LLC, Registered Assistant, 7/2003 to 2/2004 Prudential Securities, Registered Assistant, 11/2002 to 7/2003 Mass Mutual, Financial Services Professional, 6/2002 to 11/2002 MML Investors Services, Inc., Registered Representative, 6/2002 to 11/2002</p>

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Applicant: The Retirement Planning Group, Inc.	SEC File Number: 801- 62655	Date: 03/26/2010
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(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Form ADV: The Retirement Planning Group, Inc.	IRS Empl. Ident. No.:
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	<p>ROBERT R. O'BLENNIS Born 1971 <i>Post-Secondary Education:</i> Washington University, JD, 2000 University of Kansas, B.S. in Journalism, 1994 <i>Recent Business Background:</i> The Retirement Planning Group, Inc., Chief Compliance Officer, 1/2006 to present The Law Office of Robert R. O'Blennis, LLC, 10/2006 to present Edward Jones, Investment Representative, 9/2005 to 12/2005 Edward Jones, Assistant Corporate Counsel, 6/2002 to 8/2005 Thompson Coburn, Associate Attorney, 5/2000 to 5/2002</p> <p>DAVID B. DREHER Born 1951 <i>Post-Secondary Education:</i> University of Kansas, B.A. in Political Science, 1973 <i>Recent Business Background:</i> The Retirement Planning Group, Inc., 4/2009 to Present Purshe Kaplan Sterling Investments, 4/2009 to Present UBS Financial Services Inc., 5/2003 to 4/2009 A.G. Edwards & Sons, Inc., 3/1991 to 5/2003</p> <p>TOM S. BOLING Born 1980 <i>Post-Secondary Education:</i> St. Louis University, B.S. in Finance, 2002 <i>Recent Business Background:</i> The Retirement Planning Group, Inc., 4/2009 to Present Purshe Kaplan Sterling Investments, 4/2009 to 10/2010 UBS Financial Services Inc., 8/2003 to 4/2009 Lockton Benefit Company, 8/2002 to 8/2003</p> <p>Items 7.A, 7.B, 7.C, 9.B, 9.D.</p> <p>OTHER BUSINESS ACTIVITIES In addition to being an SEC registered investment adviser, the Registrant is also a licensed insurance agency. As an insurance agency, Registrant may sell other services or investment products to advisory clients. Insurance services provided by Registrant are separate and distinct from the advisory services it provides, and are provided for separate and typical compensation. No advisory client is obligated to use Registrant for any insurance services, and no insurance services client of Registrant is obligated to utilize its advisory services.</p> <p>Certain employees of Registrant are separately licensed as registered representatives of Purshe Kaplan Sterling Investments ("PKS"), a FINRA member broker-dealer. Associated persons of Registrant may also be insurance agents for Registrant and one or more insurance companies. As such, these individuals, in their separate capacities as registered representatives and/or insurance</p>

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	<p>agents or brokers, will be able to effect securities transactions and/or purchase insurance and insurance-related investment products (insurance) for clients, for which they will receive separate and customary compensation. Clients, however, are not under any obligation to engage these individuals when considering implementation of advisory recommendations. The implementation of any or all recommendations is solely at the discretion of the client.</p> <p>The Registrant's Chief Compliance Officer, Robert O'Blennis, is a licensed attorney admitted to the Bars of the State of Missouri. Mr. O'Blennis also maintains a limited legal practice, separate and distinct from the Registrant's advisory business. Mr. O'Blennis does not serve as an attorney for any of Registrant's clients. No portion of the advisory services rendered by the Registrant to its clients should be interpreted as legal advice. Rather, clients and prospective clients should defer to the advice of their own attorney.</p> <p>While these individuals endeavor at all times to put the interest of the clients first as part of Registrant's fiduciary duty, clients should be aware that the receipt of additional compensation itself creates a conflict of interest, and may affect the judgment of these individuals when making recommendations.</p> <p>Registrant and its associated individuals may spend as much as 50% of their time with all of these related activities.</p> <p>Item 9.E.</p> <p>PARTICIPATION OR INTEREST IN CLIENT TRANSACTIONS</p> <p>Registrant maintains (and periodically updates) its own Code of Ethics. This Code of Ethics is offered to all clients at least once per calendar year, and distributed to any client or prospective client at any time upon request.</p> <p>To request a copy of The Retirement Planning Group's Code of Ethics, please contact Robert R. O'Blennis, Chief Compliance Officer. Mr. O'Blennis may be reached at 913-498-8898 or rob@planningretirements.com. Mr. O'Blennis may also be reached at the firm's mailing address.</p> <p>The Registrant does not buy nor sell for itself securities that it also recommends to clients. However, persons associated with the Registrant ("Associated Persons") are permitted to buy or sell securities that it also recommends to clients consistent with the following policies and procedures:</p> <p>Unless specifically defined in the Registrant's procedures (summarized below), none of the Registrant's Associated Persons may effect for himself or herself, for his or her immediate family (i.e., spouse, minor children, and adults living in the same household as the Associated Person), or for trusts for which the Associated Person serves as a trustee or in which the Associated Person has a beneficial interest (collectively "Covered Persons"), any transactions in a security which is being actively purchased or sold, or is being considered for purchase or sale, on behalf of any of the Registrant's clients. When the Registrant is purchasing or considering for purchase any security on behalf of a client, no Covered Person may effect a transaction in that security prior to the completion of the purchase or until a decision has been made not to purchase such security.</p>

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	<p>Similarly, when the Registrant is selling or considering the sale of any security on behalf of a client, no Covered Person may effect a transaction in that security prior to the completion of the sale or until a decision has been made not to sell such security. The foregoing policies and procedures are not applicable to (a) transactions effected in any account over which neither the Registrant nor any advisory representative of the Registrant has any direct or indirect influence or control; and (b) transactions in securities that are: direct obligations of the government of the United States; bankers' acceptances, bank certificates of deposit, commercial paper, and high quality short-term debt instruments, including repurchase agreements; or shares issued by registered open-end investment companies.</p> <p>This policy has been established recognizing that some securities being considered for purchase and sale on behalf of the Registrant's clients trade in sufficiently broad markets to permit transactions by clients to be completed without any appreciable impact on the markets of such securities. Under certain limited circumstances, exceptions may be made to the policies stated above. The Registrant will maintain records of these trades, including the reasons for any exceptions.</p> <p>In accordance with Section 204A of the Advisers Act, the Registrant also maintains and enforces written policies reasonably designed to prevent the unlawful use of material non-public information by the Registrant or any of its Associated Persons.</p> <p>Item 11. B.</p> <p>REVIEW OF ACCOUNTS</p> <p>Unless otherwise agreed upon, clients are provided with transaction confirmation notices and regular summary account statements directly from the broker-dealer or custodian for the client accounts. Those clients to whom the Registrant provides investment advisory services will also receive a report from the Registrant which may include such relevant account and/or market-related information such as an inventory of account holdings and account performance on a regular basis.</p> <p>Those clients to whom the Registrant provides financial planning and/or consulting services will receive reports from the Registrant summarizing its analysis and conclusions as requested by the client or otherwise agreed to in writing by the Registrant.</p> <p>Item 12. A.(1), 12.A.(2)</p> <p>INVESTMENT DISCRETION</p> <p>In certain client relationships, Registrant has discretion to determine without prior consultation with its client, the securities to be traded, bought or sold, and the amount of such securities to be traded, bought or sold; subject to and in accordance with the investment objective and investment restrictions of the client.</p> <p>In certain client relationships, Registrant does not have discretion to trade, buy or sell, without obtaining specific prior client consent. In these relationships, Registrant must obtain specific prior consent from its client, to trade, buy or sell securities, and the amount of such securities to be traded, bought or sold.</p>

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	<p>Item 12. B.</p> <p>BROKERAGE DISCRETION</p> <p>As Registrant does not have the discretionary authority to determine the broker dealer to be used or the commission rates to be paid, clients must direct Registrant as to the broker dealer to be used. Registrant requests that clients direct it to place trades through Charles Schwab & Co., Inc. ("Schwab"), a FINRA member broker dealer. Although Registrant may recommend Schwab, it is the client's decision to custody assets at Schwab. Registrant is independently owned and operated and is not affiliated with Schwab.</p> <p>Registrant has evaluated Schwab and believes that it will provide Registrant's clients with a blend of execution services, commission costs and professionalism that will assist Registrant in meeting its fiduciary obligations to clients. Clients should note that Registrant participates in the Charles Schwab Institutional ("SI") program offered to independent investment advisers by Schwab. As part of the SI program, Registrant receives certain benefits that it would not receive if it did not offer investment advice to clients (see the disclosure at Item 13.A. of this Schedule F).</p> <p>Registrant reserves the right to decline acceptance of any client account for which the client directs the use of a broker dealer other than Schwab if Registrant believes that this choice would hinder its fiduciary duty to the client and/or its ability to service the account. In directing the use of Schwab it should be understood that Registrant will not have authority to negotiate commissions or to necessarily obtain volume discounts, and best execution may not be achieved. In addition, a disparity in commission charges may exist between the commissions charged to the client and those charged to other clients (who may direct the use of another broker dealer). Clients should note, while Registrant has a reasonable belief that Schwab is able to obtain best execution and competitive prices, Registrant will not be independently seeking best execution price capability through other broker dealers.</p> <p>Further, as disclosed above, certain associated persons of Registrant are separately registered as representatives of Purshe Kaplan Sterling Investments ("PKS"), a FINRA member broker dealer. PKS is required to supervise the securities trading activities of its representatives. Clients may request that brokerage transactions be directed to a particular broker or dealer, including PKS. However, if PKS believes the use of a particular broker dealer would hinder it in meeting its supervisory obligations, Registrant will not be able to accept the account.</p> <p>Transactions for each client generally will be effected independently, unless the Registrant decides to purchase or sell the same securities for several clients at approximately the same time. The Registrant may (but is not obligated to) combine or "batch" such orders to obtain best execution, to negotiate more favorable commission rates, or to allocate equitably among the Registrant's clients differences in prices and commissions or other transaction costs that might have been obtained had such orders been placed independently. Under this procedure, transactions will generally be averaged as to price and allocated among the Registrant's clients pro rata to the purchase and sale orders placed for each client on any given day. To the extent that the Registrant determines to aggregate client orders for the purchase or sale of securities, including securities in which the Registrant's Associated Persons may invest, the Registrant shall generally do so in accordance with applicable rules promulgated under the Advisers Act and no-action guidance provided by the staff of the U.S.</p>

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	<p>Securities and Exchange Commission. The Registrant shall not receive any additional compensation or remuneration as result of the aggregation. In the event that the Registrant determines that a prorated allocation is not appropriate under the particular circumstances, the allocation will be made based upon other relevant factors, which may include: (i) when only a small percentage of the order is executed, shares may be allocated to the account with the smallest order or the smallest position or to an account that is out of line with respect to security or sector weightings relative to other portfolios, with similar mandates; (ii) allocations may be given to one account when one account has limitations in its investment guidelines which prohibit it from purchasing other securities which are expected to produce similar investment results and can be purchased by other accounts; (iii) if an account reaches an investment guideline limit and cannot participate in an allocation, shares may be reallocated to other accounts (this may be due to unforeseen changes in an account's assets after an order is placed); (iv) with respect to sale allocations, allocations may be given to accounts low in cash; (v) in cases when a pro rata allocation of a potential execution would result in a de minimis allocation in one or more accounts, the Registrant may exclude the account(s) from the allocation; the transactions may be executed on a pro rata basis among the remaining accounts; or (vi) in cases where a small proportion of an order is executed in all accounts, shares may be allocated to one or more accounts on a random basis.</p> <p>From time-to-time Registrant may make an error in submitting a trade order on a client's behalf. When this occurs, Registrant may place a correcting trade with the broker-dealer which has custody of client's account. If an investment gain results from the correcting trade, the gain will remain in client's account unless the same error involved other client account(s) that should have received the gain, it is not permissible for you to retain the gain, or Registrant confers with client and client decides to forego the gain (e.g., due to tax reasons). If the gain does not remain in client's account and Charles Schwab & Co. Inc. ("Schwab") is the custodian, Schwab will donate the amount of any gain \$100 and over to charity. If a loss occurs greater than \$100, Registrant will pay for the loss. Schwab will maintain the loss or gain (if such gain is not retained in your account) if it is under \$100 to minimize and offset its administrative time and expense. Generally, if related trade errors result in both gains and losses in your account, they may be netted.</p> <p>13. A.</p> <p>ADDITIONAL COMPENSATION</p> <p>Consistent with obtaining best execution, brokerage transactions may be directed to certain broker-dealers in return for investment research products and/or services which assist the Registrant in its investment decision-making process. Such research generally will be used to service all of the registrant's clients, but brokerage commissions paid by one client may be used to pay for research that is not used in managing that client's portfolio. The receipt of investment research products and/or services as well as the allocation of the benefit of such investment research products and/or services poses a conflict of interest.</p> <p>As noted above, Registrant participates in Schwab's SI service program. While there is no direct linkage between the investment advice given and participation in the SI program, economic benefits are received which would not be received if Registrant did not give investment advice to clients. These benefits include: receipt of duplicate client confirmations and bundled duplicate statements; access to a trading desk serving SI participants exclusively; access to block trading which provides</p>

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	<p>the ability to aggregate securities transactions and then allocate the appropriate shares to client accounts; ability to have investment advisory fees deducted directly from client accounts; access, for a fee, to an electronic communication network for client order entry and account information; receipt of compliance publications; and access to mutual funds which generally require significantly higher minimum initial investments or are generally available only to institutional investors. Additional benefits received through participation in the SI program may depend upon the amount of transactions directed to, or amount of assets custodied by, Schwab. Registrant is required to maintain a minimum level of client assets with the SI program to avoid a quarterly service fee.</p> <p>While as a fiduciary, Registrant endeavors to act in its clients' best interests, and Registrant's recommendation that clients maintain their assets at Schwab may be based in part on the benefit to Registrant of the availability of some of the foregoing products and services and not solely on the nature, cost or quality of custody and brokerage services provided by Schwab, which may create a potential conflict of interest.</p> <p>The principal executive officer and other employees of Registrant may, from time to time, receive 12b-1 distribution fees from investment companies in connection with the placement of client funds into investment companies. While these individuals endeavor at all times to put the interest of the clients first as part of Registrant's fiduciary duty, clients should be aware that the receipt of additional compensation itself creates a conflict of interest, and may affect the judgment of these individuals when making recommendations.</p> <p>Item 13. B.</p> <p>ADDITIONAL COMPENSATION</p> <p>The Registrant has entered into solicitor's agreements in compliance with Rule 206(4)-3 under the Investment Advisors Act of 1940 whereby a fee is paid quarterly to the Solicitor(s). This fee is based upon a percentage of the value of assets managed by the Registrant for clients introduced to the Registrant by the Solicitor(s). The Solicitation fee is paid pursuant to a written agreement retained by both the Registrant and the Solicitor. Furthermore, written disclosures and this document are provided to the introduced client prior to the client entering into any advisory contract with the Registrant. The referral fee is paid entirely by the Registrant and is not borne by the client.</p>

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