

FORM ADV

Uniform Application for Investment Adviser Registration

Part II - Page 1

OMB APPROVAL

OMB Number: 3235-0049

Expires: February 28, 20 11

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hours per response. . . 4.01

Name of Investment Adviser: Comprehensive Investment Solutions, LLC				
Address: (Number and Street)	(City)	(State)	(Zip Code)	Area Code: Telephone Number:
1002 Floral Vale Boulevard	Yardley	PA	19067	(215) 497-5050

**This part of Form ADV gives information about the investment adviser and its business for the use of clients.
The information has not been approved or verified by any government authority.**

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(Schedules A, B, C, D, and E are included with Part I of this Form, for the use of regulatory bodies, and are not distributed to clients.)

FORM ADV**Part II - Page 2**

Applicant:

Comprehensive Investment Solutions, LLC

SEC File Number:

801-61967

Date:

02/01/2010

Definitions for Part II

Related person - Any officer, director or partner of applicant or any person directly or indirectly controlling, controlled by, or under common control with the applicant, including any non-clerical, non-ministerial employee.

Investment Supervisory Services - Giving continuous investment advice to a client (or making investments for the client) based on the individual needs of the client. Individual needs include, for example, the nature of other client assets and the client's personal and family obligations.

1. **A. Advisory Services and Fees.** (check the applicable boxes)

For each type of service provided, state the approximate % of total advisory billings from that service.
(See instruction below.)

- Applicant:
- | | | | |
|-------------------------------------|-----|---|-----|
| <input checked="" type="checkbox"/> | (1) | Provides investment supervisory services | 80% |
| <input type="checkbox"/> | (2) | Manages investment advisory accounts not involving investment supervisory services | % |
| <input checked="" type="checkbox"/> | (3) | Furnishes investment advice through consultations not included in either service described above | 15% |
| <input type="checkbox"/> | (4) | Issues periodicals about securities by subscription | % |
| <input type="checkbox"/> | (5) | Issues special reports about securities not included in any service described above | % |
| <input type="checkbox"/> | (6) | Issues, not as part of any service described above, any charts, graphs, formulas, or other devices which clients may use to evaluate securities | % |
| <input checked="" type="checkbox"/> | (7) | On more than an occasional basis, furnishes advice to clients on matters not involving securities | 5% |
| <input type="checkbox"/> | (8) | Provides a timing service | % |
| <input type="checkbox"/> | (9) | Furnishes advice about securities in any manner not described above | % |

(Percentages should be based on applicant's last fiscal year. If applicant has not completed its first fiscal year, provide estimates of advisory billings for that year and state that the percentages are estimates.)

- | | Yes | No |
|--|-------------------------------------|--------------------------|
| B. Does the applicant call any of the services it checked above financial planning or some similar term? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

C. Applicant offers investment advisory services for: (check all that apply):

- | | |
|--|--|
| <input checked="" type="checkbox"/> (1) A percentage of assets under management | <input type="checkbox"/> (4) Subscription fees |
| <input checked="" type="checkbox"/> (2) Hourly charges | <input type="checkbox"/> (5) Commissions |
| <input checked="" type="checkbox"/> (3) Fixed fees (not including subscription fees) | <input type="checkbox"/> (6) Other |

D. For each checked box in A above, describe on Schedule F:

- the services provided, including the name of any publication or report issued by the adviser on a subscription basis or for a fee
- applicant's basic fee schedule, how fees are charged and whether its fees are negotiable
- when compensation is payable, and if compensation is payable before service is provided, how a client may get a refund or may terminate an investment advisory contract before its expiration date

2. **Types of Clients** - Applicant generally provides investment advice to: (check those that apply)

- | | |
|---|--|
| <input checked="" type="checkbox"/> A. Individuals | <input checked="" type="checkbox"/> E. Trusts, estates, or charitable organizations |
| <input type="checkbox"/> B. Banks or thrift institutions | <input checked="" type="checkbox"/> F. Corporations or business entities other than those listed above |
| <input type="checkbox"/> C. Investment companies | <input type="checkbox"/> G. Other (describe on Schedule F) |
| <input checked="" type="checkbox"/> D. Pension and profit sharing plans | |

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

FORM ADV**Part II - Page 3**

Applicant:

Comprehensive Investment Solutions, LLC

SEC File Number:

801- 61967

Date:

02/01/2010**3. Types of Investments.** Applicant offers advice on the following: (check those that apply)

- | | |
|---|--|
| <input checked="" type="checkbox"/> A. Equity Securities | <input checked="" type="checkbox"/> H. United States government securities |
| <input checked="" type="checkbox"/> (1) exchange-listed securities | |
| <input checked="" type="checkbox"/> (2) securities traded over-the-counter | <input type="checkbox"/> I. Options contracts on: |
| <input checked="" type="checkbox"/> (3) foreign issues | <input type="checkbox"/> (1) securities |
| | <input type="checkbox"/> (2) commodities |
| <input type="checkbox"/> B. Warrants | |
| <input checked="" type="checkbox"/> C. Corporate debt securities
(other than commercial paper) | <input type="checkbox"/> J. Futures contracts on: |
| | <input type="checkbox"/> (1) tangibles |
| <input type="checkbox"/> D. Commercial paper | <input type="checkbox"/> (2) intangibles |
| <input checked="" type="checkbox"/> E. Certificates of deposit | |
| <input checked="" type="checkbox"/> F. Municipal securities | <input checked="" type="checkbox"/> K. Interests in partnerships investing in: |
| | <input checked="" type="checkbox"/> (1) real estate |
| <input type="checkbox"/> G. Investment company securities | <input checked="" type="checkbox"/> (2) oil and gas interests |
| <input type="checkbox"/> (1) variable life insurance | <input type="checkbox"/> (3) other (explain on Schedule F) |
| <input checked="" type="checkbox"/> (2) variable annuities | |
| <input checked="" type="checkbox"/> (3) mutual fund shares | <input checked="" type="checkbox"/> L. Other (explain on Schedule F) |

4. Methods of Analysis, Sources of Information, and Investment Strategies.

A. Applicant's security analysis methods include: (check those that apply)

- | | |
|---|--|
| (1) <input type="checkbox"/> Charting | (4) <input type="checkbox"/> Cyclical |
| (2) <input checked="" type="checkbox"/> Fundamental | (5) <input type="checkbox"/> Other (explain on Schedule F) |
| (3) <input checked="" type="checkbox"/> Technical | |

B. The main sources of information applicant uses include: (check those that apply)

- | | |
|---|--|
| (1) <input checked="" type="checkbox"/> Financial newspapers and magazines | (5) <input type="checkbox"/> Timing services |
| (2) <input type="checkbox"/> Inspections of corporate activities | (6) <input checked="" type="checkbox"/> Annual reports, prospectuses, filings with the
Securities and Exchange Commission |
| (3) <input checked="" type="checkbox"/> Research materials prepared by others | (7) <input checked="" type="checkbox"/> Company press releases |
| (4) <input checked="" type="checkbox"/> Corporate rating services | (8) <input checked="" type="checkbox"/> Other (explain on Schedule F) |

C. The investment strategies used to implement any investment advice given to clients include: (check those that apply)

- | | |
|--|--|
| (1) <input checked="" type="checkbox"/> Long term purchases
(securities held at least a year) | (5) <input type="checkbox"/> Margin transactions |
| (2) <input checked="" type="checkbox"/> Short term purchases
(securities sold within a year) | (6) <input type="checkbox"/> Option writing, including covered options,
uncovered options or spreading strategies |
| (3) <input type="checkbox"/> Trading (securities sold within 30 days) | (7) <input checked="" type="checkbox"/> Other (explain on Schedule F) |
| (4) <input type="checkbox"/> Short sales | |

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

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Applicant:	SEC File Number:	Date:
Comprehensive Investment Solutions, LLC	801-61967	02/01/2010

5. Education and Business Standards.

Are there any general standards of education or business experience that applicant requires of those involved in determining or giving investment advice to clients? Yes No
☒ ☐

(If yes, describe these standards on Schedule F.)

6. Education and Business Background.

For:

- each member of the investment committee or group that determines general investment advice to be given to clients, or
- if the applicant has no investment committee or group, each individual who determines general investment advice given to clients (if more than five, respond only for their supervisors)
- each principal executive officer of applicant or each person with similar status or performing similar functions.

On Schedule F, give the:

- | | |
|-----------------|--|
| • name | • formal education after high school |
| • year of birth | • business background for the preceding five years |

7. Other Business Activities. (check those that apply)

- ☐ A. Applicant is actively engaged in a business other than giving investment advice.
- ☐ B. Applicant sells products or services other than investment advice to clients.
- ☐ C. The principal business of applicant or its principal executive officers involves something other than providing investment advice.

(For each checked box describe the other activities, including the time spent on them, on Schedule F.)

8. Other Financial Industry Activities or Affiliations. (check those that apply)

- ☐ A. Applicant is registered (or has an application pending) as a securities broker-dealer.
- ☐ B. Applicant is registered (or has an application pending) as a futures commission merchant, commodity pool operator or commodity trading adviser.
- C. Applicant has arrangements that are material to its advisory business or its clients with a related person who is a:
- | | |
|--|--|
| <input type="checkbox"/> (1) broker-dealer | <input checked="" type="checkbox"/> (7) accounting firm |
| <input type="checkbox"/> (2) investment company | <input checked="" type="checkbox"/> (8) law firm |
| <input checked="" type="checkbox"/> (3) other investment adviser | <input type="checkbox"/> (9) insurance company or agency |
| <input checked="" type="checkbox"/> (4) financial planning firm | <input type="checkbox"/> (10) pension consultant |
| <input type="checkbox"/> (5) commodity pool operator, commodity trading adviser or futures commission merchant | <input type="checkbox"/> (11) real estate broker or dealer |
| <input type="checkbox"/> (6) banking or thrift institution | <input type="checkbox"/> (12) entity that creates or packages limited partnerships |

(For each checked box in C, on Schedule F identify the related person and describe the relationship and the arrangements.)

- D. Is applicant or a related person a general partner in any partnership in which clients are solicited to invest? Yes No
☐ ☒

(If yes, describe on Schedule F the partnerships and what they invest in.)

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

Applicant:

Comprehensive Investment Solutions, LLC

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Date:

02/01/2010

9. Participation or Interest in Client Transactions.

Applicant or a related person: (check those that apply)

- ☐ A. As principal, buys securities for itself from or sells securities it owns to any client.
- ☐ B. As broker or agent effects securities transactions for compensation for any client.
- ☐ C. As broker or agent for any person other than a client effects transactions in which client securities are sold to or bought from a brokerage customer.
- ☐ D. Recommends to clients that they buy or sell securities or investment products in which the applicant or a related person has some financial interest.
- ☒ E. Buys or sells for itself securities that it also recommends to clients.

(For each box checked, describe on Schedule F when the applicant or a related person engages in these transactions and what restrictions, internal procedures, or disclosures are used for conflicts of interest in those transactions.)

- 10. Conditions for Managing Accounts.** Does the applicant provide investment supervisory services, manage investment advisory accounts or hold itself out as providing financial planning or some similarly termed services *and* impose a minimum dollar value of assets or other conditions for starting or maintaining an account?

Yes No
☒ ☐

(If yes, describe on Schedule F.)

- 11. Review of Accounts.** If applicant provides investment supervisory services, manages investment advisory accounts, or holds itself out as providing financial planning or some similarly termed services:

- A. Describe below the reviews and reviewers of the accounts. **For reviews**, include their frequency, different levels, and triggering factors. **For reviewers**, include the number of reviewers, their titles and functions, instructions they receive from applicant on performing reviews, and number of accounts assigned each.

For clients who have engaged Comprehensive Investment Solutions, LLC (CIS) for Investment Advisory Services, CIS will provide ongoing and continuous supervision of all assets. Accounts are compared, at least quarterly, against the client's investment objectives to monitor account configuration and performance in light of general market conditions, industry benchmarks and the client's written Investment Policy (IP). Reviews are conducted quarterly or more frequently if warranted by members of the Investment Advisory Committee who have been assigned to manage the client's account.

At least annually, an in-depth review is conducted in light of the client's Investment Policy Statement. The complexity of the performance review varies in proportion to the level and type of assets under management. Any reallocation recommendations may be made at that time or at a quarterly review or when funds are deposited or withdrawn from an account.. Material changes in general market conditions or changes in the client's Investment Policy Statement would trigger additional reviews of the client's accounts.

Reviews are done by operations staff, registered ParaPlanners and Planners assigned to each client.

- B. Describe below the nature and frequency of regular reports to clients on their accounts.

Written portfolio status reviews are provided to Investment Advisory clients on a quarterly basis to show performance history and assets as compared to the recommended assets.

All clients receive from the custodian broker dealer for their account trade confirmations after transactions entered on the client's behalf. Clients will also receive account statements from the broker dealer or account manager on at least a quarterly basis, reflecting, transactions, a summary of holdings, a valuation of assets, and any deduction of fee payments to CIS.

Applicant:

Comprehensive Investment Solutions, LLC

SEC File Number:

801-61967

Date:

02/01/2010

12. Investment or Brokerage Discretion.

A. Does applicant or any related person have authority to determine, without obtaining specific client consent, the:

(1) securities to be bought or sold?

Yes No

☒ ☐

(2) amount of the securities to be bought or sold?

Yes No

☒ ☐

(3) broker or dealer to be used?

Yes No

☐ ☒

(4) commission rates paid?

Yes No

☐ ☒

B. Does applicant or a related person suggest brokers to clients?

Yes No

☒ ☐

For each yes answer to A describe on Schedule F any limitations on the authority. For each yes to A(3), A(4) or B, describe on Schedule F the factors considered in selecting brokers and determining the reasonableness of their commissions. If the value of products, research and services given to the applicant or a related person is a factor, describe:

- the products, research and services
- whether clients may pay commissions higher than those obtainable from other brokers in return for those products and services
- whether research is used to service all of applicant's accounts or just those accounts paying for it; and
- any procedures the applicant used during the last fiscal year to direct client transactions to a particular broker in return for products and research services received.

13. Additional Compensation.

Does the applicant or a related person have any arrangements, oral or in writing, where it:

A. is paid cash by or receives some economic benefit (including commissions, equipment or non-research services) from a non-client in connection with giving advice to clients?

Yes No

☐ ☒

B. directly or indirectly compensates any person for client referrals?

Yes No

☐ ☒

(For each yes, describe the arrangements on Schedule F.)

14. Balance Sheet. Applicant must provide a balance sheet for the most recent fiscal year on Schedule G if applicant:

- has custody of client funds or securities; or
- requires prepayment of more than \$500 in fees per client and 6 or more months in advance

Has applicant provided a Schedule G balance sheet?

Yes No

☐ ☒

Schedule A of Form ADV FOR CORPORATIONS	Applicant: Comprehensive Investment Solutions, LLC	SEC File Number: 801-61967	Date: 2/1/2010	Official Use
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(Answers for Form ADV Part I Item 8)

- This Schedule requests information on the owners and executive officers of the applicant.
- Please complete for:
 - each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer, director, and individuals with similar status or functions, and
 - every person who is directly, or indirectly through intermediaries, the beneficial owner of 5% or more of any class of equity security of the applicant.
- If a person covered by 2(b) above owns applicant indirectly through intermediaries, list all intermediaries and below them, if they are not subject to Section 12 or 15(d) of the Securities Exchange Act 1934 but are:
 - corporations, give their shareholders who own 5% or more of a class of equity security, or
 - partnerships, give their general partners or any limited and special partners who have contributed 5% or more of the partnership's capital.
- If the intermediary's shareholders or partners listed under 3 above are not individuals, continue up the chain of ownership listing their 5% shareholders, general partners, and 5% limited or special partners until individuals are listed.
- Ownership codes: NA - 0% up to 5% B - 10% up to 25% D - 50% up to 75%
A - 5% up to 10% C - 25% up to 50% E - 75% up to 100%
- Asterisk (*) names reporting a change in title, status, stock ownership or partnership interest or control. Double asterisk (**) names new on this filing.
- Check "Control Person" column if person has "control" as defined in the instructions to this Form.

FULL NAME			Beginning Date		Title or Status	Owner-ship Code	Control Person	CRD No., or if none Social Security Number	OFFICIAL USE ONLY
Last	First	Middle	Month	Year					
Alvare'	Thomas	Nemesio	4	2003	CCO	C		2218424	
Alvare'	Thomas	Nemesio	4	2003	Member	A	X	2218424	
DeCesare	Diane		4	2003	Member	A		4362682	
Drucker	Ronald H.		4	2003	Member	A		4362690	
Beckman,	Ronald J.		4	2003	Member	A		4362663	
Benjamin	Bruce H.		4	2003	Member	A		4362670	
Polans	Robert N.		4	2003	Member	A	X	4362698	
Scaccetti	Jane		4	2003	Member	A		4362867	
Sobel	Mark		4	2003	Member	A	X	3101961	
Reitmeyer	Edward J.		4	2003	Member	A		4362861	
Braun	Steven		4	2003	Member	A	X	1716924	
Drucker, Math & Whitman, LLC			4	2003	Member	A		75-3082813	

List below names reported on the most recent previous filing under this item that are being DELETED:

FULL NAME			Ending Date		CRD No., or, if none Social Security Number
Last	First	Middle	Month	Year	

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule D of
Form ADV
Page 1**

Applicant:	SEC File Number:	Date:
Comprehensive Investment Solutions, LLC	801-61967	02/01/2010

(Answers for Form ADV Part I Items 11 and 12.)

This Schedule is submitted for individual who is: (Check all boxes that apply)

- ☐ A. the applicant, named in Part I Item 1A
- ☒ B. a control person, named in Part I Item 10A
- ☐ C. an owner of at least 10% of a class of applicant's equity securities
- ☒ D. and officer or director, partner, or individual with similar status of applicant, described in Schedule A Item 2a, Schedule B Item 2, or Schedule C Item 2
- ☒ E. a member of the applicant's investment committee that determines general investment advice to be given to clients
- ☐ F. if applicant has no investment committee, an individual who determines general client advice (if more than five, complete for their supervisors only)
- ☒ G. an individual giving investment advice on behalf of the applicant in the jurisdictions checked below:

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	X	GA	HI	ID		
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI		MN	MS	MO		
MT	NE	NV	NH	NJ	X	NM	NY	X	NC	ND	OH	OK	OR	PA	X
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY		Puerto Rico		

Other : _____

(Specify)

- ☐ H. involved in any yes answer to the disciplinary question, Part I Item 11.
Thomas N. Alvaré

Thomas N. Alvaré

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule D of
Form ADV
Page 2**

Applicant: Comprehensive Investment Solutions, LLC	SEC File Number: 801-61967	Date: 02/01/2010
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(Answers for Form ADV Part I Items 11 and 12.)

1. Applicant investment adviser: (see Part I Item 1A) Comprehensive Investment Solutions, LLC				IRS Empl. Ident. No.: 23-3083993			
2. Individual's full name for whom this Schedule is being completed: Thomas Nemesio Alvaré			Social Security Number:		CRD No., if any: 2218424		IRS Empl. Ident. No.:
3. (a) Residence of individual: 5733 State Park Road		(Number and Street)	(City) Pipersville		(State) PA	(Zip Code) 18947	
(b) Birth Date: 10/18/54		(c) City: Philadelphia	(d) State or Province: PA		(e) Country: USA		
4. NAMES USED. List all names other than the one given in Item 2 above that the individual has used, including maiden names. (Last) Alvaré (First) Thomas (Middle) N.							
5. EDUCATION. Start with last high school attended. If no degree received, state "none."							
School: (Name, City and State)			Years Attended	Year Graduated	For College and above Degree Major		
Archbishop John Carroll High School, Radnor, PA			4	1972	-----		
Temple University, Philadelphia, PA			1		Accounting		
The Pennsylvania State University, University Park, PA			3	1976	BS Accounting		
6. BUSINESS BACKGROUND. Provide complete consecutive statement of all employment for the past ten years, beginning with the most recent position first.							
Name of Firm and Address		Kind of Business	Exact Nature of Connection or Employment	Beginning Date		Ending Date	
				Month	Year	Month	Year
Comprehensive Investment Solutions, LLC Yardley, PA		Investment Advisers	Managing Member CCO (1/2007)	04	03	Pre	sent
Drucker & Scacetti Capital Markets, Inc. Yardley, PA		Investment Advisers	Vice President	01	98	12	01
CPA Investment Solutions, LLC Yardley, PA		Investment Advisers	Managing Member CCO (1/2007)	10	00	Pre	sent
Comprehensive Investment Solutions, Inc Yardley, PA		Investment Advisers	Pres., Treas., Dir.	11	97	03	03
CDC Associates dba MIIX Capital Management Blue Bell, PA		Investment Adviser	Vice President	05	96	01	98
7. EXAMINATIONS/PROFESSIONAL DESIGNATIONS. List all jurisdictions, self-regulatory organization, and professional examinations and designations. Give examination or designation name (include any examination's title and number), body giving it, and date taken or conferred. If examination was waived, give details. Accredited Personal Financial Specialist (PFS), American Institute of CPA's - 9/88 Certified Public Accountant (CPA), PA Board of Accountancy - 1/78 NASD Series 2 - General Securities Representative - 3/20/92 NASD Series 65 - Uniform Investment Advisers Law Exam - 2/20/92							
8. PROCEEDINGS. For each 'yes' answer to Part I Item 11 involving the individual, give the following details of any court or regulatory action: <ul style="list-style-type: none"> the adviser and individuals named, the title and date of the action, the court or body taking the action, and a description of the action 							

Complete amended pages in full, circle amended items and file with execution page (page 1).

Applicant:	SEC File Number:	Date:
Comprehensive Investment Solutions, LLC	801-61967	02/01/2010

(Answers for Form ADV Part I Items 11 and 12.)

Additional Education and Business Background For

5. EDUCATION. Start with last high school attended. If no degree received, state "none."

School: (Name, City and State)	Years Attended	Year Graduated	For College and above Degree Major

6. BUSINESS BACKGROUND. Provide complete consecutive statement of all employment for the past ten years, beginning with the most recent position first.

Name of Firm and Address	Kind of Business	Exact Nature of Connection or Employment	Beginning Date		Ending Date	
			Month	Year	Month	Year

7. EXAMINATIONS/PROFESSIONAL DESIGNATIONS. List all jurisdictions, self-regulatory organization, and professional examinations and designations. Give examination or designation name (include any examination's title and number), body giving it, and date taken or conferred. If examination was waived, give details.

8. PROCEEDINGS. For each 'yes' answer to Part I Item 11 involving the individual, give the following details of any court or regulatory action:

- the adviser and individuals named,
- the title and date of the action,
- the court or body taking the action, and
- a description of the action

**Schedule D of
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Page 1**

Applicant:

Comprehensive Investment Solutions, LLC

SEC File Number:

801-61967

Date:

02/01/2010

(Answers for Form ADV Part I Items 11 and 12.)

This Schedule is submitted for individual who is: (Check all boxes that apply)

- ☐ A. the applicant, named in Part I Item 1A
- ☐ B. a control person, named in Part I Item 10A
- ☐ C. an owner of at least 10% of a class of applicant's equity securities
- ☐ D. and officer or director, partner, or individual with similar status of applicant, described in Schedule A Item 2a, Schedule B Item 2, or Schedule C Item 2
- ☒ E. a member of the applicant's investment committee that determines general investment advice to be given to clients
- ☐ F. if applicant has no investment committee, an individual who determines general client advice (if more than five, complete for their supervisors only)
- ☒ G. an individual giving investment advice on behalf of the applicant in the jurisdictions checked below:

AL		AK		AZ		AR		CA		CO		CT		DE		DC		FL	<input checked="" type="checkbox"/>	GA		HI		ID	
IL		IN		IA		KS		KY		LA		ME		MD		MA		MI		MN		MS		MO	
MT		NE		NV		NH		NJ	<input checked="" type="checkbox"/>	NM		NY	<input checked="" type="checkbox"/>	NC		ND		OH		OK		OR		PA	<input checked="" type="checkbox"/>
RI		SC		SD		TN		TX		UT		VT		VA		WA		WV		WI		WY		Puerto Rico	

Other : _____

(Specify)

- ☐ H. involved in any yes answer to the disciplinary question, Part I Item 11.

Robert Vogel

Complete amended pages in full, circle amended items and file with execution page (page 1).

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Page 2**

Applicant: Comprehensive Investment Solutions, LLC	SEC File Number: 801-61967	Date: 02/01/2010
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(Answers for Form ADV Part I Items 11 and 12.)

1. Applicant investment adviser: (see Part I Item 1A) Comprehensive Investment Solutions, LLC				IRS Empl. Ident. No.: 23-3083993			
2. Individual's full name for whom this Schedule is being completed: Robert M. Vogel		Social Security Number:		CRD No., if any: 4140530		IRS Empl. Ident. No.:	
3. (a) Residence of individual: 1226 Lois Road		(Number and Street)		(City) Ambler		(State) (Zip Code) PA 19002	
(b) Birth Date: 5/25/1972		(c) City: Unknown		(d) State or Province: Unknown		(e) Country: USA	
4. NAMES USED. List all names other than the one given in Item 2 above that the individual has used, including maiden names. (Last) (First) (Middle) Mawhinney, Jr. Robert M							
5. EDUCATION. Start with last high school attended. If no degree received, state "none."							
School: (Name, City and State)				Years Attended	Year Graduated	For College and above Degree Major	
US Naval Academy Annapolis, MD				1991	1992	None	
West Chester University West Chester, PA				1997	1999	BA In Philosophy	
Gettysburg College				1995	1997	None	
6. BUSINESS BACKGROUND. Provide complete consecutive statement of all employment for the past ten years, beginning with the most recent position first.							
Name of Firm and Address		Kind of Business		Exact Nature of Connection or Employment		Beginning Date Ending Date Month Year Month Year	
Comprehensive Investment Solutions, LLC Yardley, PA		Investment Advisory		Investment Advisor		05 2006 Pre sent	
CPA Investment Solutions, LLC Yardley, PA		Investment Advisory		Investment Advisor		05 2006 Pre sent	
SEI Investments		Investment Advisory		e-Wholesaler iShares Exchange-Tra		05 2005 05 2006	
Vanguard Personal Financial Planning		Investment Advisers		Financial Planning		10 2002 05 2005	
The Vanguard Group		Investment Advisors		Voyager Plus Communication Assoc.		11 2001 10 2002	
The Vanguard Group		Investment Advisors		Voyager Service Communication Assoc.		10 2000 10 2001	
ING Variable Annuities		Investment Advisors		Policy Owner Svcs. Rep./Fin. Team Dir.		06 1999 10 2000	
7. EXAMINATIONS/PROFESSIONAL DESIGNATIONS. List all jurisdictions, self-regulatory organization, and professional examinations and designations. Give examination or designation name (include any examination's title and number), body giving it, and date taken or conferred. If examination was waived, give details. CFP® Certification 10/2004 NASD Series 7 & 66							
8. PROCEEDINGS. For each 'yes' answer to Part I Item 11 involving the individual, give the following details of any court or regulatory action: <ul style="list-style-type: none"> the adviser and individuals named, the title and date of the action, the court or body taking the action, and a description of the action 							

Complete amended pages in full, circle amended items and file with execution page (page 1).

Applicant:	SEC File Number:	Date:
Comprehensive Investment Solutions, LLC	801-61967	02/01/2010

(Answers for Form ADV Part I Items 11 and 12.)

Additional Education and Business Background For

5. EDUCATION. Start with last high school attended. If no degree received, state "none."

School: (Name, City and State)	Years Attended	Year Graduated	For College and above Degree Major

6. BUSINESS BACKGROUND. Provide complete consecutive statement of all employment for the past ten years, beginning with the most recent position first.

Name of Firm and Address	Kind of Business	Exact Nature of Connection or Employment	Beginning Date		Ending Date	
			Month	Year	Month	Year

7. EXAMINATIONS/PROFESSIONAL DESIGNATIONS. List all jurisdictions, self-regulatory organization, and professional examinations and designations. Give examination or designation name (include any examination's title and number), body giving it, and date taken or conferred. If examination was waived, give details.

8. PROCEEDINGS. For each 'yes' answer to Part I Item 11 involving the individual, give the following details of any court or regulatory action:

- the adviser and individuals named,
- the title and date of the action,
- the court or body taking the action, and
- a description of the action

**Schedule D of
Form ADV
Page 1**

Applicant:	SEC File Number:	Date:
Comprehensive Investment Solutions, LLC	801-61967	02/01/2010

(Answers for Form ADV Part I Items 11 and 12.)

This Schedule is submitted for individual who is: (Check all boxes that apply)

- ☐ A. the applicant, named in Part I Item 1A
- ☐ B. a control person, named in Part I Item 10A
- ☐ C. an owner of at least 10% of a class of applicant's equity securities
- ☐ D. and officer or director, partner, or individual with similar status of applicant, described in Schedule A Item 2a, Schedule B Item 2, or Schedule C Item 2
- ☒ E. a member of the applicant's investment committee that determines general investment advice to be given to clients
- ☐ F. if applicant has no investment committee, an individual who determines general client advice (if more than five, complete for their supervisors only)
- ☒ G. an individual giving investment advice on behalf of the applicant in the jurisdictions checked below:

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	X	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI		MN	MS	MO
MT	NE	NV	NH	NJ	X	NM	NY	X	NC	ND	OH	OK	OR
PA	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	Puerto Rico

Other : _____

(Specify)

- ☐ H. involved in any yes answer to the disciplinary question, Part I Item 11.

William T. Reynard

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule D of
Form ADV
Page 2**

Applicant: Comprehensive Investment Solutions, LLC	SEC File Number: 801-61967	Date: 02/01/2010
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(Answers for Form ADV Part I Items 11 and 12.)

1. Applicant investment adviser: (see Part I Item 1A) Comprehensive Investment Solutions, LLC				IRS Empl. Ident. No.: 23-3083993			
2. Individual's full name for whom this Schedule is being completed: William T. Reynard			Social Security Number:		CRD No., if any: 3125805		IRS Empl. Ident. No.:
3. (a) Residence of individual: 642 Coates Lane		(Number and Street)	(City) King of Prussia		(State) PA	(Zip Code) 19406	
(b) Birth Date: 02/06/1973		(c) City: Unknown	(d) State or Province: Unknown		(e) Country: USA		
4. NAMES USED. List all names other than the one given in Item 2 above that the individual has used, including maiden names. (Last) Reynard (First) William (Middle) T							
5. EDUCATION. Start with last high school attended. If no degree received, state "none."							
School: (Name, City and State)			Years Attended	Year Graduated	For College and above Degree Major		
West Chester University West Chester, PA			1991	1996	Bachelor of Science in Economics		
Upper Merion Area High School Upper Merion, PA			1987	1991	High School		
6. BUSINESS BACKGROUND. Provide complete consecutive statement of all employment for the past ten years, beginning with the most recent position first.							
Name of Firm and Address		Kind of Business	Exact Nature of Connection or Employment	Beginning Date		Ending Date	
				Month	Year	Month	Year
Comprehensive Investment Solutions, LLC Yardley, PA		Investment Advisory	Investment Advisor	01	2007	Pre	sent
CPA Investment Solutions, LLC Yardley, PA		Investment Advisory	Investment Advisor	01	2007	Pre	sent
Vanguard Marketing Corporation Malvern, PA		Investment Advisory	Financial Planner	09	1998	12	2006
Pitt Ohio Norristown, PA		Shipping	Dock Assistant	10	2004	05	2005
Enterprise Rent-A-Car Paoli, PA		Automobile Rental	Sales Associate	07	1996	09	1998
7. EXAMINATIONS/PROFESSIONAL DESIGNATIONS. List all jurisdictions, self-regulatory organization, and professional examinations and designations. Give examination or designation name (include any examination's title and number), body giving it, and date taken or conferred. If examination was waived, give details. CFP® Certification 2002 NASD Series 7 & 65							
8. PROCEEDINGS. For each 'yes' answer to Part I Item 11 involving the individual, give the following details of any court or regulatory action: <ul style="list-style-type: none"> the adviser and individuals named, the title and date of the action, the court or body taking the action, and a description of the action 							

Complete amended pages in full, circle amended items and file with execution page (page 1).

Applicant:	SEC File Number:	Date:
Comprehensive Investment Solutions, LLC	801-61967	02/01/2010

(Answers for Form ADV Part I Items 11 and 12.)

**Additional Education and Business Background
For**

5. EDUCATION. Start with last high school attended. If no degree received, state "none."

School: (Name, City and State)	Years Attended	Year Graduated	For College and above	
			Degree	Major

6. BUSINESS BACKGROUND. Provide complete consecutive statement of all employment for the past ten years, beginning with the most recent position first.

Name of Firm and Address	Kind of Business	Exact Nature of Connection or Employment	Beginning Date		Ending Date	
			Month	Year	Month	Year

7. EXAMINATIONS/PROFESSIONAL DESIGNATIONS. List all jurisdictions, self-regulatory organization, and professional examinations and designations. Give examination or designation name (include any examination's title and number), body giving it, and date taken or conferred. If examination was waived, give details.

8. PROCEEDINGS. For each 'yes' answer to Part I Item 11 involving the individual, give the following details of any court or regulatory action:

- the adviser and individuals named,
- the title and date of the action,
- the court or body taking the action, and
- a description of the action

**Schedule D of
Form ADV
Page 1**

Applicant:	SEC File Number:	Date:
Comprehensive Investment Solutions, LLC	801-61967	02/01/2010

(Answers for Form ADV Part I Items 11 and 12.)

This Schedule is submitted for individual who is: (Check all boxes that apply)

- ☐ A. the applicant, named in Part I Item 1A
- ☐ B. a control person, named in Part I Item 10A
- ☐ C. an owner of at least 10% of a class of applicant's equity securities
- ☐ D. and officer or director, partner, or individual with similar status of applicant, described in Schedule A Item 2a, Schedule B Item 2, or Schedule C Item 2
- ☒ E. a member of the applicant's investment committee that determines general investment advice to be given to clients
- ☐ F. if applicant has no investment committee, an individual who determines general client advice (if more than five, complete for their supervisors only)
- ☒ G. an individual giving investment advice on behalf of the applicant in the jurisdictions checked below:

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	X	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI		MN	MS	MO
MT	NE	NV	NH	NJ	X	NM	NY	X	NC	ND	OH	OK	OR
PA	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	Puerto Rico
Other : _____													
(Specify)													

- ☐ H. involved in any yes answer to the disciplinary question, Part I Item 11.

Ryan C. Barrett

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule D of
Form ADV
Page 2**

Applicant: Comprehensive Investment Solutions, LLC	SEC File Number: 801-61967	Date: 02/01/2010
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(Answers for Form ADV Part I Items 11 and 12.)

1. Applicant investment adviser: (see Part I Item 1A) Comprehensive Investment Solutions, LLC				IRS Empl. Ident. No.: 23-3083993			
2. Individual's full name for whom this Schedule is being completed: Ryan Charles Barrett		Social Security Number:		CRD No., if any: 3244197		IRS Empl. Ident. No.:	
3. (a) Residence of individual: 2279 Orchard Hill Circle		(Number and Street)		(City) Warrington		(State) (Zip Code) PA 18976	
(b) Birth Date: 01/18/1977		(c) City: Unknown		(d) State or Province: Unknown		(e) Country: USA	
4. NAMES USED. List all names other than the one given in Item 2 above that the individual has used, including maiden names. (Last) (First) (Middle)							
5. EDUCATION. Start with last high school attended. If no degree received, state "none."							
School: (Name, City and State)				Years Attended	Year Graduated	For College and above Degree Major	
Penn State University State College, PA				1995	1999	B.A. Economics Minor Business Law	
Central Bucks West High School Doylestown, PA				1992	1995	High School	
6. BUSINESS BACKGROUND. Provide complete consecutive statement of all employment for the past ten years, beginning with the most recent position first.							
Name of Firm and Address		Kind of Business		Exact Nature of Connection or Employment		Beginning Date Ending Date Month Year Month Year	
Comprehensive Investment Solutions, LLC Yardley, PA		Investment Advisory		Investment Advisor		01 2007 Pre sent	
CPA Investment Solutions, LLC Yardley, PA		Investment Advisory		Investment Advisor		01 2007 Pre sent	
Vanguard Marketing Corporation Malvern, PA		Investment Advisory		Financial Planner		06 1999 12 2006	
Penn Engineering and Manufacturing Danboro		Financial		Financial Analyst		06 1998 08 1998	
Bucks County Office of Employment & Training Doylestown, PA		Employment/Training		Finance Internship		06 1997 01 1998	
7. EXAMINATIONS/PROFESSIONAL DESIGNATIONS. List all jurisdictions, self-regulatory organization, and professional examinations and designations. Give examination or designation name (include any examination's title and number), body giving it, and date taken or conferred. If examination was waived, give details. CFP® Certification 2002 NASD Series 7 & 66							
8. PROCEEDINGS. For each 'yes' answer to Part I Item 11 involving the individual, give the following details of any court or regulatory action: <ul style="list-style-type: none"> the adviser and individuals named, the title and date of the action, the court or body taking the action, and a description of the action 							

Complete amended pages in full, circle amended items and file with execution page (page 1).

Applicant:	SEC File Number:	Date:
Comprehensive Investment Solutions, LLC	801-61967	02/01/2010

(Answers for Form ADV Part I Items 11 and 12.)

Additional Education and Business Background For

5. EDUCATION. Start with last high school attended. If no degree received, state "none."

School: (Name, City and State)	Years Attended	Year Graduated	For College and above Degree Major

6. BUSINESS BACKGROUND. Provide complete consecutive statement of all employment for the past ten years, beginning with the most recent position first.

Name of Firm and Address	Kind of Business	Exact Nature of Connection or Employment	Beginning Date		Ending Date	
			Month	Year	Month	Year

7. EXAMINATIONS/PROFESSIONAL DESIGNATIONS. List all jurisdictions, self-regulatory organization, and professional examinations and designations. Give examination or designation name (include any examination's title and number), body giving it, and date taken or conferred. If examination was waived, give details.

8. PROCEEDINGS. For each 'yes' answer to Part I Item 11 involving the individual, give the following details of any court or regulatory action:

- the adviser and individuals named,
- the title and date of the action,
- the court or body taking the action, and
- a description of the action

**Schedule D of
Form ADV
Page 2**

Applicant: Comprehensive Investment Solutions, LLC	SEC File Number: 801-61967	Date: 02/01/2010
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(Answers for Form ADV Part I Items 11 and 12.)

1. Applicant investment adviser: (see Part I Item 1A) Comprehensive Investment Solutions, LLC		IRS Empl. Ident. No.: 23-3083993				
2. Individual's full name for whom this Schedule is being completed: Robert G. Heitsenrether	Social Security Number:	CRD No., if any: 5188114	IRS Empl. Ident. No.:			
3. (a) Residence of individual: 5 Squirrel Run	(Number and Street)	(City) Morristown	(State) (Zip Code) NJ 07960			
(b) Birth Date: 03/05/1963	(c) City: Unknown	(d) State or Province: Unknown	(e) Country: USA			
4. NAMES USED. List all names other than the one given in Item 2 above that the individual has used, including maiden names. (Last) (First) (Middle) Robert Heitsenrether G						
5. EDUCATION. Start with last high school attended. If no degree received, state "none."						
School: (Name, City and State)		Years Attended	Year Graduated			
Northwestern University			1993			
Syracuse University Syracuse, NY			1985			
6. BUSINESS BACKGROUND. Provide complete consecutive statement of all employment for the past ten years, beginning with the most recent position first.						
Name of Firm and Address	Kind of Business	Exact Nature of Connection or Employment	Beginning Date		Ending Date	
			Month	Year	Month	Year
Comprehensive Investment Solutions, LLC Yardley, PA	Investment Advisory	Investment Advisor	03	2009	Pre	sent
CPA Investment Solutions, LLC Yardley, PA	Investment Advisory	Investment Advisor	03	2009	Pre	sent
Alliance Bernstein New York	Investment Advisory	Vice President Financial Advisor		2006		2008
Citigroup New York	Bank	Global Head		1997		2005
Barclays Bank PLC New York & London	Bank	Director Global Securities		1995		1997
JP Morgan & Co. New York	Investment Bank	Assistant VP Securities Trust		1985		1990
7. EXAMINATIONS/PROFESSIONAL DESIGNATIONS. List all jurisdictions, self-regulatory organization, and professional examinations and designations. Give examination or designation name (include any examination's title and number), body giving it, and date taken or conferred. If examination was waived, give details. NASD Series 7 & 66, 31						
8. PROCEEDINGS. For each 'yes' answer to Part I Item 11 involving the individual, give the following details of any court or regulatory action: <ul style="list-style-type: none"> the adviser and individuals named, the title and date of the action, the court or body taking the action, and a description of the action 						

Complete amended pages in full, circle amended items and file with execution page (page 1).

Applicant:	SEC File Number:	Date:
Comprehensive Investment Solutions, LLC	801-61967	02/01/2010

(Answers for Form ADV Part I Items 11 and 12.)

Additional Education and Business Background For

5. EDUCATION. Start with last high school attended. If no degree received, state "none."

School: (Name, City and State)	Years Attended	Year Graduated	For College and above Degree Major

6. BUSINESS BACKGROUND. Provide complete consecutive statement of all employment for the past ten years, beginning with the most recent position first.

Name of Firm and Address	Kind of Business	Exact Nature of Connection or Employment	Beginning Date		Ending Date	
			Month	Year	Month	Year

7. EXAMINATIONS/PROFESSIONAL DESIGNATIONS. List all jurisdictions, self-regulatory organization, and professional examinations and designations. Give examination or designation name (include any examination's title and number), body giving it, and date taken or conferred. If examination was waived, give details.

8. PROCEEDINGS. For each 'yes' answer to Part I Item 11 involving the individual, give the following details of any court or regulatory action:

- the adviser and individuals named,
- the title and date of the action,
- the court or body taking the action, and
- a description of the action

**Schedule E of
Form ADV
Continuation Sheet for Form ADV Part I**

Applicant:	SEC File Number:	Date:
Comprehensive Investment Solutions, LLC	801-61967	02/01/2010

(Do not use this Schedule as a continuation sheet for Form ADV Part II or any other schedules.)

I. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Comprehensive Investment Solutions, LLC.		IRS Empl. Ident. No.: 23-3083993
Item of Form (identify)	Answer	
Execution (signature)	<p>Explanation of "without prejudice"</p> <p>It is the Applicant's position that the purpose of the clause "without prejudice" (UCD-1.207-4), which appears after the signature of the Chief Executive Officer's signature affixed thereto has not caused the Applicant to waive rights it has under the Uniform Commercial Code or common law nor prejudiced it in any way with respect to matters about which the SEC and various states have required it to provided information. The clause provides notification that the Applicant has preserved all legal rights and remedies under common law, if any, if matters disclosed in the Form ADV were ever to be subject of a dispute involving a third party.</p> <p>The Applicant also recognizes that federal law may grant clients of the Applicant additional protection. The Applicant recognizes that the federal security's laws impose liabilities under certain circumstances on persons who act in good faith and therefore nothing herein shall in any way constitute a waiver or limitation of any rights, which a client may have under any security's law.</p>	

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of
Form ADV
Continuation Sheet for Form ADV Part II**

Applicant: Comprehensive Investment Solutions, LLC	SEC File Number: 801-61967	Date: 02/01/2010
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(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Comprehensive Investment Solutions, LLC	IRS Empl. Ident. No.: 23-3083993
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Item of Form (identify)	Answer
1(A)(B)(C)(D)	<p><u>ADVISORY SERVICES AND FEES</u></p> <p>Comprehensive Investment Solutions, LLC (CIS) provides comprehensive investment advisory services comprised of Investment Advisory Services and Financial Planning Services.</p> <p>Investment Advisory Services and Fees</p> <p>CIS provides investment advisory services utilizing a six-step asset management process.</p> <ol style="list-style-type: none"> 1. Determine and quantify the financial goals specified by the client and find the investment rate of return and funding necessary to achieve the financial goals. 2. Analyze the client's current investment plan to determine if it meets the rate of return and funding requirements identified during step 1 above. 3. Design an optimal portfolio given the risk tolerance stated by the client to meet the appropriate rate of return and funding. 4. Formalize a written Investment Policy Statement (IPS) that describes the optimal portfolio and the investment implementation strategy, and assist the client in the approval and adoption of the IPS. 5. Implement the IPS using custodians and securities recommended to and approved by the client. 6. Monitor and supervise the investment strategy and portfolio on an ongoing and continuous basis. Recommend rebalancing of the portfolio as necessary. <p>The investment advisory services will be based on the information supplied by the client. The client is not obligated in whole, or in part, to follow any suggestions or recommendations made by CIS.</p> <p>To implement the process delineated above, CIS will recommend that the client utilize independent custodial relationships to assist in the supervision of the assets. For those clients whose investment strategy, as given in the IPS, requires that all or a portion of the assets be invested in individual securities in the stock or bond market, CIS will recommend certain independent managers with whom the client may choose to place all or a portion of the assets. Such assets may continue to be monitored by CIS for a fee to ensure consistency of investment style and performance as required by the IPS. CIS may also have custodians hold individual securities not recommended by CIS but as an accommodation to the client and considered as "unmanaged" and exempt from the IPS & fees. CIS may also recommend investments in cash or cash equivalents, including money market funds and repurchase agreements, securities of private investment companies, mutual funds, exchange trades funds and / or notes, structured products, pooled investment vehicles, and collecting funds. Such investments will be purchased at CIS' discretion if client agreement provides discretion to CIS or, if not, at the discretion of the client through certain institutional broker-dealers with whom CIS has established a relationship as is described later in this document.</p> <p>As compensation for the investment advisory services provided, CIS shall be paid an annual asset management fee, payable quarterly in advance, based on: the total market value of the client's accounts as determined by the data provided by custodians and/or independent money managers at the end of the previous quarter; a fixed fee; or hourly fee, as previously agreed.</p> <p>Some clients pay the quarterly fee in arrears due to previously existing agreements. In general, these clients may transfer to the advanced payment format over a period of time that depends on several</p>

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of
Form ADV
Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
Comprehensive Investment Solutions, LLC	801-61967	02/01/2010

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Comprehensive Investment Solutions, LLC	IRS Empl. Ident. No.: 23-3083993
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Item of Form (identify)	Answer
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**1(A)(B)(C)(D)
Continued**

factors including the number of custodians involved and the complexity of the investment advisory services being offered.

Some clients may have signed agreements for asset management services prior to June 2008.

These clients have different fee schedules, as given in the client Investment Advisory Agreement, than the fee schedule given below and may continue to pay CIS for services in accordance to the old fee schedule. .

The annualized fees are given below. Quarterly fees are determined by dividing the annual fees by four.

ASSETS	RATE
On the first \$1,000,000	1.0000%
On the next \$1,000,000	0.60000%
On the next \$2,500,000	0.50000%
On the next \$10,000,000	0.16000%
On the next \$5,500,000	0.13000%
Over \$20,000,000	Negotiable
Minimum Annual Fee \$5,000	

Multiple accounts from the same investor, and certain family member, may be combined for purposes of calculating the total fee due as agreed in any family situation.

These are standard fees which may be increased or decreased based on the characteristics of the case, including the complexity of the case analysis, the type of client account, the amount of initial and ongoing services desired by the client and the probability of substantial future additional asset contributions to the client's account. These fees may be in addition to any financial planning fees delineated below. Any increases in fees must be approved by clients in writing.

Investment advisory fees may be paid directly by the Client or withheld directly by the custodian(s) holding the Client's assets. Client agrees to authorize custodian(s) to pay directly to CIS, upon receipt of notice, the investment advisory fee as calculated in accordance with this Agreement. The CIS investment advisory fee withdrawals should occur no less frequently than Quarterly from Client's account(s), unless specifically instructed otherwise by Client. CIS agrees to send to Client an invoice reflecting the amount of the fee, the value of the Client's account(s) on which the fee was based, and the specific manner in which CIS's fee was calculated. The custodian will send to Client a statement, at least quarterly, indicating all amounts disbursed from the Account, including amount of fee paid directly to CIS. CIS does not and will not have custody of the client's funds or securities.

Cash Management Services and Fees will be an additional service. Upon client request, advisor may provide cash management services including housing of cash reserves or systemic withdrawals more frequent than semi-annually. In order to make a clear distinction between invested assets and short-term reserves, and in order not to distort the investment performance of the investment portfolio, these services will be provided through the means of a separate money market or other cash-type account registered in the client's name. Effort will be made to choose a cash account that provides a competitive yield and the flexibility to meet the client's needs. Withdrawals will be funded semi-

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of
Form ADV
Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
Comprehensive Investment Solutions, LLC	801-61967	02/01/2010

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Comprehensive Investment Solutions, LLC	IRS Empl. Ident. No.: 23-3083993
Item of Form (identify)	Answer
1(A)(B)(C)(D) Continued	<p>annually from the investment portfolio and disbursed in monthly or quarterly distributions from the Cash Management account. The preferred method for distribution is through electronic funds transfer through the Automated Clearing House (ACH). For these services, these accounts will be billed a flat rate of 0.25% per annum on the total market value of the account based on data provided by the account custodian and usually deducted directly from the account. Fees will be deducted quarterly based on the asset value at the end of the previous quarter based at a rate of 0.0625% (0.25% / 4). This fee is assessed separate from and in addition to any fees assessed on the investment portfolio. These are standard fees and in certain situations fees may be reduced based on the situation of the client needs.</p> <p>The client may terminate its contract with CIS by submitting written notice in accordance with the Client's Agreement (attached hereto). Upon receipt of written notice, CIS will terminate the services provided, refund fees paid in advance by prorating the fees paid to take into consideration the portion over which the services were rendered by CIS. If written notice is received within the first five business days following execution of the agreement with CIS, then all fees will be refunded.</p> <p>Different fee or service arrangements may be made in corporate-sponsored programs where the corporation is paying to Advisor the fee or a portion thereof.</p> <p>CIS shall not be compensated on the basis of a share of capital gains upon or capital appreciation of the funds or any portion of the funds of the client.</p> <p>We may recommend to our existing clients the establishment of 529 plans to accumulate tax-free savings for the higher educational needs of the children in their families or other children of interest. To assist in the educational planning and funding, we provide the following services:</p> <ul style="list-style-type: none"> • Evaluation of the funding needs and alternatives; • Recommendation of the 529 plan that best fits your situation from among the many in existence; • Assistance in establishing the accounts; • Assistance with the designation of donors and beneficiaries; • Recommendations of the specific investment to choose within the plan; • Evaluation of alternative plan options as they become available; • Recommendations of changes to the investment strategy within the plan when appropriate; and • An annual review of the investments in the plan and appropriate recommendations based on the past and expected future performance of the plan while taking into consideration the projected higher education costs. <p>Separate fees are not charged for these services related to 529 plans.</p>

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of
Form ADV
Continuation Sheet for Form ADV Part II**

Applicant: Comprehensive Investment Solutions, LLC	SEC File Number: 801-61967	Date: 02/01/2010
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(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Comprehensive Investment Solutions, LLC	IRS Empl. Ident. No.: 23-3083993
Item of Form (identify)	Answer
1(A)(B)(C)(D) Continued	<p>Financial Planning Services and Fees</p> <p>CIS offers financial planning services in addition to or in conjunction with investment advisory services. These services include analyses of:</p> <ul style="list-style-type: none"> • personal financial statements • budgets and cash flows • investment strategies and plans • retirement goals and objectives • family educational needs • risk management and insurance needs • impact of taxation • alternative strategies for estate needs • professional / business strategies, including stock options, deferred compensation, etc. <p>Proper financial planning is an ongoing process. Life's circumstances change; our goals and opportunities change over time. Any plan needs to be adjusted and updated for these changes, or it is no longer valid. CIS strongly recommends that an on-going relationship be developed between the client and CIS. Receipt of the initial plan should only be seen as the initial step of a life-long process.</p> <p>Personal financial planning is a service that, we believe is an integral part of investment advisory services. CIS normally accepts financial planning clients when, at the inception of a possible relationship, it is expected that they will make use of the investment advisory services.</p> <p>The preparation of a financial plan will not include preparation of any kind of income tax, gift, or estate tax returns; preparation of any legal documents, including wills or trusts, purchase of insurance, or direct investment in real estate. Such activities are considered part of the implementation phase of the relationship and are performed by professionals with those areas of expertise CIS will accept no fee for these services.</p> <p>The mathematical analysis, advice and recommendations resulting from this service are provided in writing to the client. CIS may also interact with and use the analysis prepared for the client by other financial consultants working for the client such as lawyers, CPAs, insurance agents, or brokers. The financial consultant may also include a CPA firm affiliated with CIS.</p> <p>Insurance Needs Analysis</p> <p>Clients may request help to determine their insurance needs with respect to life, disability and/or long-term care. In such cases, CIS may provide such assistance and may request help from qualified insurance brokers to (1) perform a needs analysis of the amount and the type of insurance that should be purchased; (2) perform a search among highly-rated companies for the policy contracts that could meet the identified needs; and (3) provide recommendations among the various choices available. In such cases, the client will pay to the insurance broker the normal and customary commissions due upon the placement of insurance policies.</p>

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of
Form ADV
Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
Comprehensive Investment Solutions, LLC	801-61967	02/01/2010

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1.	Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Comprehensive Investment Solutions, LLC	IRS Empl. Ident. No.: 23-3083993
	Item of Form (identify)	Answer
	1(A)(B)(C)(D) Continued	<p>General Information Regarding Fees</p> <p>With regard to all services offered by CIS, the Investment Advisory and financial planning fees identified above are in addition to (1) commissions, fees or transaction costs charged by the broker dealer who executes orders on behalf of the client; (2) fees charged by the independent money managers that manage the client's assets; (3) internal fees or management expenses charged by mutual funds, exchange traded funds or notes, structured products, pooled investment vehicles, or variable annuities in which the client may be invested (see the prospectus to determine these costs); (4) custodian fees; and (5) retirement plan record keeping, reporting or administrative fees. CIS will not share on any of these additional fees or charges.</p> <p>Educational Seminars</p> <p>CIS offers proprietary educational investment and financial planning seminars for fees that may range up to \$5,000. In addition, CIS may charge out-of-pocket expenses for the costs for materials and research relating to development and preparation of the seminar. CIS reserves the right, at its discretion, to waive all or some of these fees and expenses.</p> <p>Self-Directed Retirement Plans</p> <p>CIS may assist firms in the selection of investment options for self-directed retirement plans. In such cases, CIS may also provide educational seminars to the firm's employees in accordance with ERISA requirements. In such cases, CIS will charge a fee for the consultation, selections of investment options and seminar to employees. Out of pocket expenses for seminar materials and handouts may be billed separately. Ongoing maintenance and due diligence of the investment options plus future employee seminars will be billed annually in accordance with the applicable investment advisory agreement.</p> <p>Confidential Nature of Information</p> <p>All information and data furnished to CIS by client, or the client's representative, agents, or employees, shall be treated as confidential as disclosed in our Privacy Policy. A copy of the Privacy Policy is furnished when a prospect signs an Investment Advisory Agreement and becomes a client and annually thereafter.</p>
	3.(L)	<p><u>TYPES OF INVESTMENTS - Other</u></p> <p>CIS may recommend investments in real estate investment trusts, energy or other natural resources as well as commodities and futures using mutual funds, exchange traded funds or notes, structured notes, master limited partnerships traded on the stock markets, or private placements when they appear suitable for clients.</p>
	4.(B)(8)	<p><u>Methods of Analysis, Sources of Information and Investment Strategies</u></p> <p>CIS, through its affiliations with other custodians, broker-dealers and investment advisors, will gain access to a variety of proprietary research reports in addition to the use of commercially available services such as Morningstar, Ibbotson, Value Line, Investment Management Council, CCH, Sungard, etc. and newspapers, magazines, periodicals, internet, etc. All accessible research may be used to service all accounts and not just those accounts whose assets may be custodied or managed</p>

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**Schedule F of
Form ADV
Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
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(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

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Item of Form (identify)	Answer							
4.(C)(7)	<p>by the provider of the research.</p> <p><u>INVESTMENT STRATEGIES TO IMPLEMENT ADVICE</u></p> <p>CIS uses a portfolio optimization process that seeks to diversify investments to provide the highest return potential at each level of risk. The level of risk along with savings and withdrawal rates and a client's desired probability of successfully achieving their financial goals combined with risk, return, correlation and assumptions for each asset class are combined and considered for a client to develop a recommended asset allocation for implementation.</p>							
5.	<p><u>EDUCATIONAL AND BUSINESS STANDARDS</u></p> <p>CIS has established general education and business experience for those persons involved in giving investment advice to its clients. These standards include; (1) a Bachelors degree from an accredited college or university in the United States; (2) attainment of a professional designation such as the Certified Financial Planner (CFP), the Personal Financial Specialist (PFS), the Chartered Financial Analyst (CFA), the Chartered Financial Consultant (ChFC) or equivalent; Registered Paraplanner (RPP); (3) maintenance in good standing of the professional designation required above; and (4) a clean record with the regulatory authorities who regulate the securities and investment advisory business, the NASD, SEC, and state regulatory authorities.</p>							
6.	<p><u>EDUCATION AND BUSINESS BACKGROUND FOR MEMBERS OF THE INVESTMENT ADVISORY COMMITTEE</u></p> <p>Thomas Nemesio Alvaré, CPA/PFS Member April 2003 to Present Member, Investment Committee, Chief Compliance Officer (1/2007)</p> <table border="0"> <tr> <td>Date of Birth</td> <td>October 10, 1954</td> </tr> <tr> <td>Formal Education</td> <td>BS, Accounting, The Pennsylvania State University, 1976 Certified Public Accountant (CPA) in Pennsylvania, 1978 Accredited Personal Financial Specialist (PFS) designation from AICPA, 1990</td> </tr> <tr> <td>Business Background</td> <td>NASD Series 2 & 65 Chief Compliance Officer, Comprehensive Investment Solutions, LLC January 2007 Managing Member, Comprehensive Investment Solutions, LLC, April 2003 to Present President, Comprehensive Investment Solutions, Inc., November 1997 to March 2003 Managing Member, CPA Investment Solutions, LLC, November 2000 to Present Chief Compliance Officer, CPA Investment Solutions, LLC January 2007 Vice President, CDC Associates d.b.a. MIIX Capital Management, May 1996 to May 1998 CEO, Thomas N. Alvaré, Ltd., January 1990 to May 1996 Proprietor, Thomas N Alvaré, CPA, November 1981 to May 1996</td> </tr> </table>		Date of Birth	October 10, 1954	Formal Education	BS, Accounting, The Pennsylvania State University, 1976 Certified Public Accountant (CPA) in Pennsylvania, 1978 Accredited Personal Financial Specialist (PFS) designation from AICPA, 1990	Business Background	NASD Series 2 & 65 Chief Compliance Officer, Comprehensive Investment Solutions, LLC January 2007 Managing Member, Comprehensive Investment Solutions, LLC, April 2003 to Present President, Comprehensive Investment Solutions, Inc., November 1997 to March 2003 Managing Member, CPA Investment Solutions, LLC, November 2000 to Present Chief Compliance Officer, CPA Investment Solutions, LLC January 2007 Vice President, CDC Associates d.b.a. MIIX Capital Management, May 1996 to May 1998 CEO, Thomas N. Alvaré, Ltd., January 1990 to May 1996 Proprietor, Thomas N Alvaré, CPA, November 1981 to May 1996
Date of Birth	October 10, 1954							
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Business Background	NASD Series 2 & 65 Chief Compliance Officer, Comprehensive Investment Solutions, LLC January 2007 Managing Member, Comprehensive Investment Solutions, LLC, April 2003 to Present President, Comprehensive Investment Solutions, Inc., November 1997 to March 2003 Managing Member, CPA Investment Solutions, LLC, November 2000 to Present Chief Compliance Officer, CPA Investment Solutions, LLC January 2007 Vice President, CDC Associates d.b.a. MIIX Capital Management, May 1996 to May 1998 CEO, Thomas N. Alvaré, Ltd., January 1990 to May 1996 Proprietor, Thomas N Alvaré, CPA, November 1981 to May 1996							

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**Schedule F of
Form ADV
Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
Comprehensive Investment Solutions, LLC	801-61967	02/01/2010

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Comprehensive Investment Solutions, LLC	IRS Empl. Ident. No.: 23-3083993
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Item of Form (identify)	Answer
6. (Continued)	<p>Robert M. Vogel, CFP® Investment Advisor, May 2006 to Present Member, Investment Committee Chair, Chief Investment Officer</p> <p>Date of Birth May 25, 1972 Formal Education Certified Financial Planner Designation, March 2004 NASD Series 7 & 66 BA, Philosophy, West Chester University, West Chester, PA 5/99</p> <p>Business Background Financial Advisor, Comprehensive Investment Solutions, LLC, May 2006 to Present Financial Advisor, CPA Investment Solutions, LLC May 2006 to Present e-Wholesaler, iShares Exchange-Traded Funds, SEI Investments, 5/05 to 5/06 Financial Planner, The Vanguard Personal Financial Planning 10/02 to 5/05 Voyager Plus Communication Associate, The Vanguard Group 11/01 to 10/02 Voyager Service Communication Associate, The Vanguard Group 10/00 to 10/01 Policy Owner Services Representative/Financial Team Director ING Variable Annuities, 6/99 to 10/00</p> <p>William Taylor Reynard, CFP® Investment Advisor, January 2007 to Present Member, Investment Committee</p> <p>Date of Birth 2/6/1973 Formal Education Certified Financial Planner Designation, March 2004 NASD Series 7 & 65 BA, Economics, West Chester University, West Chester, PA 5/99</p> <p>Business Background Advisor, Comprehensive Investment Solutions, LLC, January 2007 to Present Advisor Manager, CPA Investment Solutions, LLC January 2007 to Present Financial Planner, Vanguard Group 9/1998 – 12/2006 Assistant Manager/ Sales Representative 7/1996-8/1998</p> <p>Ryan Barrett, CFP® Investment Advisor, February 2007 to Present Member, Investment Committee</p> <p>Date of Birth 01/18/1977 Formal Education Certified Financial Planner Designation NASD Series 7 & 66 BA, Economics/Minor Business Law, Penn State University State College, PA 1999</p> <p>Business Background Financial Advisor, Comprehensive Investment Solutions, LLC,</p>

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**Schedule F of
Form ADV
Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
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(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

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Item of Form (identify)	Answer
6. Continued	<p>February 2007 to Present Financial Advisor, CPA Investment Solutions, LLC February 2007 to Present Financial Advisor/Investment Manager, The Vanguard Group, 1999 – 2/2006 Financial Analyst, Penn Engineering and Manufacturing 06/1998-08/1998 Finance Internship, Bucks County Office of Employment 06/1997 – 01/1998</p> <p>Robert Heitsenrether Member, Investment Committee, March 2009 to Present</p> <p>Date of Birth March 5, 1963 Formal Education NASD Series 7, 66 & 31 BS, Marketing Management and Management Information, 1985, Northwestern University Business Background International Marketing Strategies, Syracuse University, 1993 Investment Advisor, Comprehensive Investment Solutions, LLC March 2009 to Present Vice President Financial Advisor, Alliance Bernstein, 2006-2008 Global Head, Citigroup, 1997-2005 Director of Global Securities, Barclays Bank PLC, 1995-1997 Assistant Vice President Securities Trust, JP Morgan & Co., 1985-1990</p> <p>Mark Sobel, CPA, PFS Member, Investment Committee, April 2003 to Present</p> <p>Date of Birth April 15, 1954 Formal Education BS, Accounting, Drexel University, 1977 JD, Law, University of Toledo, 1981 Certified Public Accountant (CPA), in Pennsylvania, 1981 Personal Financial Specialist (PFS) designation from AICPA, 1997 Business Background Investment Advisor, Comprehensive Investment Solutions, LLC April 2003 to Present Investment Advisor, Comprehensive Investment Solutions, Inc. January 2002 to March 2003 CPA, Officer, Drucker & Scaccetti, P.C., November 1990 to Present CPA, Manager, Laventhal & Horwath, August 1981 to November 1990</p> <p>Steve Braun, CPA, PFS Member, Investment Committee, April 2003 to Present</p> <p>Date of Birth July 7, 1941 Formal Education BS, Finance, Pennsylvania State University, 1963 Certified Public Accountant (CPA), in Pennsylvania, 1965 Business Background Investment Advisor, Comprehensive Investment Solutions, LLC April 2003 to Present</p>

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of
Form ADV
Continuation Sheet for Form ADV Part II**

Applicant: Comprehensive Investment Solutions, LLC	SEC File Number: 801-61967	Date: 02/01/2010
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(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

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Item of Form (identify)	Answer
8.C.(3)(4)(7)(8)	<p>CPA, Officer, Drucker & Scaccetti, P.C., January 2000 to Present Of Counsel, Drucker & Scaccetti, P.C., January 1996 to December 1999 VP-Finance & Chief Financial Officer, , The Andorra Group, February 1992 to January 1996</p> <p>Barry Braun, CPA Member, Investment Committee, January 2009 to Present</p> <p>Date of Birth August 29, 1943 Formal Education BS, Accounting, Temple University, Philadelphia 1965 Certified Public Accountant (CPA), in Pennsylvania, 1968</p> <p>Business Background Investment Advisor, Comprehensive Investment Solutions, LLC January 2009 to Present</p> <p><u>OTHER FINANCIAL INDUSTRY ACTIVITIES OR AFFILIATIONS</u></p> <p>CPA Investment Solutions, LLC (CPAIS)</p> <p>CPAIS provides financial planning and investment advisory services to its clients utilizing the same process and strategy utilized by CIS. CPAIS is an investment advisor registered with the Securities Exchange Commission.</p> <p>CPAIS has exclusive arrangements with certain CPA firms under which the CPA firms who have become shareholders of CPAIS refer their clients to CPAIS to receive the above-mentioned services.</p> <p>CPAIS is initially a subsidiary of CIS. Over time, CPA firms have and will become shareholders of CPAIS for purposes of providing the above-mentioned services to its clients. 51% of the shares of CPAIS are owned by CIS and 49% by the CPA firm's shareholders or affiliates.</p> <p>CIS and CPAIS have executed a service agreement. Under this agreement, CIS will provide the services above using its own proprietary knowledge, experience, personnel, record keeping, access to custodial relationships, due diligence, approved securities, financial planning processes and investment advisory services to clients of CPAIS. CPAIS will compensate CIS for those services provided under the service agreement.</p> <p>CPA firms or their personnel will provide certain services to clients as part of fulfilling CPAIS financial planning and investment advisory services to clients, such as data gathering, tax analysis and advice, oversight of the financial information and communication between CPAIS and clients. CPAIS may compensate the client's CPA firm or affiliate for these services provided under a service agreement with them.</p> <p>CPAIS intends to charge an annual investment advisory fee, payable quarterly in advance, based on the total market value of the client's account as determined by data provided by the custodian and/or separate account managers at the end of the previous quarter.</p>

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**Schedule F of
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Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
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(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

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Item of Form (identify)	Answer	
8.C.(3)(4)(7)(8) (continued)	<p>The standard fees for financial planning and asset management services paid by CPAIS clients are not higher than the fees paid by CIS clients.</p> <p>Drucker & Scaccetti, LLC/Drucker, Math & Whitman, PC</p> <p>D&S's/DMW's initial shareholders and staff provide expert accounting services and financial counseling to their clients. All professional staff are either CPAs and/or JDs with Masters degrees in taxation or are in pursuit of their post graduate degree. The D&S/DMW team of professionals bring a unique "hands on" perspective to each client engagement. Several of the shareholders / members of D&S / DMW are also members of CIS, LLC.</p> <p>Shaiman, Drucker, Beckman, Sobel & Stutman, LLC</p> <p>Some of the D&S partners capitalized on their legal backgrounds by forming the independent law firm of Shaiman, Drucker, Beckman, Sobel & Stutman, LLP ("SDBS&S"). They now can quickly secure answers to a wide variety of legal questions their clients may have. This legal relationship allows them to implement many financial strategies such as the drafting of wills, codicils, trusts, the formation of foundations, litigation, divorce representation and negotiations, business contracts, and much more. Several of the shareholders / members of SBBS&S are also members of CIS, LLC.</p>	
9.E.	<p><u>PARTICIPATION OR INTEREST IN CLIENT TRANSACTIONS</u></p> <p>CIS or a related party may purchase or sell the same publicly traded securities or mutual funds, which, CIS or a third-party manager may purchase or sell in a client account. CIS or its related persons in a single equity issue will not advise clients of these transactions unless there is a material ownership. Employees of the applicant and associated persons provide details of their trading activities to CIS.</p>	
10.	<p><u>CONDITIONS FOR MANAGING ACCOUNTS</u></p> <p>CIS has stated minimum asset levels of \$500,000 for ongoing Investment Advisory Services and a minimum annual fee of \$5,000. However, these minimums may be reduced at the discretion of CIS to accommodate a client situation.</p>	
12.B.	<p><u>Custodians/Brochure</u></p> <p>CIS may recommend that clients establish brokerage accounts with a registered broker-dealer, member SIPC, to maintain custody of clients' assets and to effect trades for their accounts. CIS may similarly recommend Fidelity, National Advisors Trust, TD Ameritrade, or Schwab Institutional.</p> <p>CIS is independently owned and operated and not affiliated with these custodians. They may provide CIS with access to its institutional trading and custody services, which are typically not available to retail investors. These services generally are available to independent investment advisors on an unsolicited basis, at no charge to them so long as certain criteria are met and is not otherwise contingent upon Advisor committing to any specific amount of business (assets in custody or trading). The custodial services include brokerage, custody, research and access to mutual funds and other investments that are otherwise generally available only to institutional investors or would</p>	

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**Schedule F of
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Continuation Sheet for Form ADV Part II**

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Item of Form (identify)	Answer
12.B (Continued)	<p>require a significantly higher minimum initial investment.</p> <p>These custodians may or may not charge separately for custody and are compensated by account holders through commissions or other transaction-related fees for securities trades that are executed through them.</p> <p>These custodians also make available to CIS other products and services that benefit CIS but may not benefit its clients' accounts. Some of these other products and services assist CIS in managing and administering clients' accounts. These include software and other technology that provide access to client account data (such as trade confirmations and account statements); facilitate trade execution (and allocation of aggregated trade orders for multiple client accounts); provide research, pricing information and other market data; facilitate payment of CIS fees from its clients' accounts; and assist with back-office functions, recordkeeping and client reporting. Many of these services generally may be used to service all or a substantial number of CIS's accounts, including accounts not maintained by the custodian. The custodian also makes available to CIS other services intended to help CIS manage and further develop its business enterprise. These services may include consulting, publications and conferences on practice management, information technology, business succession, regulatory compliance and marketing. In addition, custodian may make available, arrange and/or pay for these types of services rendered to CIS by independent third parties. The custodian may discount or waive fees it would otherwise charge for some of these services or pay all or a part of the fees of a third party providing these services to CIS. While as a fiduciary, CIS endeavors to act in its clients' best interests, and CIS's recommendation that clients maintain their assets in accounts at a custodian may be based in part on the benefit to CIS of the availability of some of the foregoing products and services and not solely on the nature, cost or quality of custody and brokerage services provided by custodian, which may create a potential conflict of interest.</p> <p>Other Custodians</p> <p>In addition to the arrangements described above with Schwab, National Advisors Trust, and Fidelity, CIS may in the future enter into other such relationships that offer value to specific clients.</p> <p>The client is under no obligation to implement the recommendations made by CIS. However, should the client choose to utilize the CIS recommended custodial services for all or a portion of their assets, transactions will be directed by the custodian to an affiliated broker-dealer. Clients will pay commission or transaction fees in return for placing assets at one of these custodians. All provide competitive and institutional commission rates, where applicable. CIS receives no commission compensation from these services.</p> <p>The research obtained from all broker-dealers and investment advisors with whom CIS has a relationship may be used to provide consulting services to all accounts and not just those accounts using such broker-dealer or investment advisor.</p> <p>These custodians may also provide to CIS on a discount or fee waived basis client information though down/up loading and portfolio management software in order to facilitate CIS in its ongoing consulting services to clients.</p> <p><u>Other Investment Advisors</u></p> <p>The principals of CPAIS are also affiliated with other investment advisors including Comprehensive</p>

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Item of Form (identify)	Answer
13.	<p>Investment Solutions, LLC . As such, these individuals may be providing similar advice to clients of that other investment advisor.</p> <p><u>CODE OF ETHICS</u></p> <p><i>We believe we have a fiduciary duty to our clients and will always place our clients' interests first and foremost. We will always disclose actual or potential conflicts of interest so that or clients can make informed decisions.</i></p> <ul style="list-style-type: none"> • Honesty – An honest exchange of information is the basis upon which our relationships are built. We will be candid with clients in all things. We will never make promises that we do not intend to keep. • Integrity – We hold ourselves to the very highest standards of integrity. We take our responsibilities extremely seriously. We will disengage from any relationship that might in any way conflict with this. • Objectivity – We will always act in good faith through education, independence and impartiality, to objectively act in the best interests of our client. We act in a fee only capacity in order to minimize conflicts of interest. We do not receive undisclosed fees or compensation from any party based on the referral of a client or the client's business. • Professionalism – We will, at all times, act to improve our professional behavior and knowledge. <p>We hold ourselves to these standards as well as being committed to complying with the following:</p> <ul style="list-style-type: none"> ❖ The Association For Investment Management and Research (AIMR) – Code of Ethics and Standards of Professional Conduct ❖ Financial Planning Association (FPA) – Code of Ethics ❖ American Institute of Certified Public Accountants (AICPA) – Code of Ethics ❖ §275.204A-1 Investment advisor codes of ethics. <p>An original of our Code of Ethics is available for review to our clients upon request at any time and a copy of the Code of Ethics will be furnished to our client upon request.</p> <p><u>ADDITIONAL COMPENSATION</u></p> <p>CIS may also enter into professional affiliations using written agreements with CPA firms, insurance companies, pension consultants, or third parties, whereby these entities may refer clients to CIS to receive investment advisory or financial planning services from CIS for its customary fees. CIS may pay fees, commonly referred to as solicitor fees for these referrals. The amount paid is based on a percentage of fees received by CIS from such introduced accounts. The payments of such fees does not result in additional costs to the client and will be in compliance with Federal regulations as set forth in Rule 206(4)-3 of the Investment Advisers Act of 1940 (the "Act"). Further, solicitors for CIS will provide the prospective client with a brochure and/or ADV prior to or at that time the client enters into a relationship with CIS, pursuant to Rule 204-3 of the Act.</p>

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Continuation Sheet for Form ADV Part II**

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1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Comprehensive Investment Solutions, LLC	IRS Empl. Ident. No.: 23-3083993
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Item of Form (identify)	Answer
(Continued)	<p><u>OTHER RELATIONSHIPS</u></p> <p>Hewitt Financial Services LLC (“Hewitt”)</p> <p>Comprehensive Investment Solutions, LLC (“CIS”) receives client referrals from Hewitt Financial Services LLC (“Hewitt”) through CIS’s participation in Hewitt AdvisorConnection™ (“the Service”). The Service is designed to help investors find independent investment advisors. Hewitt is a registered investment advisor and broker-dealer independent of and unaffiliated with CIS. Hewitt does not supervise Advisor and has no responsibility for CIS’s management of clients’ portfolios or Advisor’s other advice or services. CIS pays Hewitt fees to receive client referrals through the Service. CIS’s participation in the Service may raise potential conflicts of interest described below.</p> <p>CIS pays Hewitt a participation fee on all referred clients’ accounts that are maintained in custody through one or more broker-dealers maintaining a fee-sharing relationship with Hewitt and a separate fee on all accounts that are maintained at, or transferred to, another custodian. The participation fee paid by CIS includes a percentage of fees the client owes to CIS and an annual retainer. CIS pays Hewitt the participation fee for as long as the referred client’s account remains in custody at Hewitt. The part of the participation fee based on the fees the client owes to CIS is billed to CIS quarterly and may be increased, decreased or waived by Hewitt from time to time. The Participation Fee is paid by CIS and not by the client. CIS has agreed not to charge clients referred through the Service fees or costs greater than the fees or costs CIS charges clients with similar portfolios who were not referred through the Service.</p> <p>For accounts of CIS’s clients maintained in custody at broker-dealers having a fee sharing relationship with Hewitt, Hewitt will not charge the client separately for custody but will receive compensation indirectly from CIS’s clients in the form of commissions or other transaction-related compensation on securities trades executed through this participating broker-dealer. CIS acknowledges its duty to seek best execution of trades for client accounts. Trades for client accounts held in custody through Hewitt’s arrangements with third party broker-dealers may be executed through a different broker-dealer than trades for CIS’s other clients. Thus, trades for accounts custodied through these broker-dealers may be executed at different times and different prices than trades for other accounts that are executed at other broker-dealers.</p> <p>CIS generally pays Hewitt a separate fee if custody of a referred client’s account is not maintained by, or assets in the account are transferred from broker-dealers having fee sharing agreements with Hewitt. This separate fee is a one-time payment equal to a percentage of the assets placed with a custodian other than Hewitt. The fee is higher than the participation fees Advisor generally would pay in a single year. Thus, CIS will have an incentive to recommend that client accounts be held in custody through broker-dealers having fee sharing agreements with Hewitt.</p>

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OMB APPROVAL	
OMB Number:	3235-0490
Expires:	February 28, 20 11
Estimated average burden	
hours per response:	4.01 hours

**Schedule I of Form ADV
for Declaring Eligibility for SEC
Registration
Page 1**

Applicant:	SEC File No.	Date:
Comprehensive Investment Solutions, LLC	801-61967	03/20/2009

Part I - Eligibility for SEC Registration

Section 203(h) of the Investment Advisers Act of 1940 ("Advisers Act") authorizes the Commission to cancel or deny the registration of any investment adviser that does not meet the criteria for SEC registration set forth in section 203A of the Advisers Act. This Part I requires applicant to declare whether it is eligible, or continues to be eligible, for Commission registration.

Check either (a) or (b):

- (a) ☒ Applicant is eligible (or will remain eligible) for SEC registration.

In order for an applicant to be eligible (or remain eligible) for SEC registration, applicant must respond affirmatively (by checking the appropriate box or boxes) to at least one of the items (i) through (x) below:

Applicant:

- (i) ☒ has assets under management of \$25 million (in U.S. dollars) or more;
Report assets under management in Part II if "assets under management" is the sole basis of applicant's eligibility for SEC registration (i.e., this item (i) is checked, and none of items (ii) through (x) below is checked).
- (ii) ☐ has its principal office and place of business in Colorado,* Iowa,* Ohio, U.S. Virgin Islands, or Wyoming (*See Instruction 3*);
- (iii) ☐ has its principal office and place of business outside the United States (*See Instruction 3*);
- (iv) ☐ is an investment adviser to an investment company registered under the Investment Company Act of 1940 (*See Instruction 4*);
- (v) ☐ is a nationally recognized statistical rating organization;
- (vi) ☐ is a pension consultant that qualifies for the exemption in rule 203A-2(b) (*See Instruction 5 (a)*);
- (vii) ☒ is an investment adviser that controls, is controlled by, or is under common control with, an investment adviser eligible to maintain its registration with the Commission, and whose principal office and place of business is the same as the eligible investment adviser (*See Instruction 5 (b)*);
- (viii) ☐ is a newly formed investment adviser relying on rule 203A-2(d) (*See Instruction 5 (c)*);
- (ix) ☐ has received an order of the Commission exempting applicant from the prohibition on registration with the Commission.
Application number: 803-
Date of Commission's order: _
- (x) ☐ is a multi-state investment adviser relying on rule 203A-2(e) (*See Instruction 5 (d)*).

- (b) ☐ Registrant is no longer eligible for SEC registration. (*See Instruction 6*)

Applicant:

Comprehensive Investment Solutions, LLC

SEC File No.

801-61967

Date:

02/01/2010

Part II Assets Under Management

Report assets under management if required by Part I (i.e., if item I (a) (i) checked yes "(x)" and is the sole basis for applicant's eligibility for SEC registration).

(a) State the amount of applicant's assets under management (in U.S. dollars): (*See Instruction 7*)

\$304,287,172 .00 (in U.S. dollars)

Applicants are reminded that it is a violation of section 207 of the Advisers Act to make any untrue statement of a material fact in any report filed with the Commission, or willfully to omit to state in any such report any material fact that is required to be stated therein.

Complete Schedule I in full, circle amended items, and file with execution page (page 1 of Form ADV) and any other amended pages of Form ADV.