

**Schedule G of
FORM ADV
Balance Sheet**

Applicant:

SEC File Number:

Date:

801-

(Answers in Response to Form ADV Part II Item 14.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV:

IRS Empl. Ident. No.:

Instructions

1. The balance sheet must be:

A. Prepared in accordance with generally accepted accounting principles

B. Audited by an independent public accountant

C. Accompanied by a note stating the principles used to prepare it, the basis of included securities, and any other explanations required for clarity.

2. Securities included at cost should show their market or fair value parenthetically.

3. Qualifications and any accompanying independent accountant's report must conform to Article 2 of Regulation S-X (17 CFR 210.2-01 et seq.).

4. Sole proprietor investment advisers:

A. Must show investment advisory business assets and liabilities separate from other business and personal assets and liabilities

B. May aggregate other business and personal asset and liabilities unless there is an asset deficiency in the total financial position.

Balance Sheet For Schedule G: Orion Investment Company
Accrual Basis
Mar 31, 2010

ASSETS

Current Assets

Checking/Savings

Bank of America Checking	16,776.79
Bank of America Money Market	124,186.32
Dain Cash Balance	85,367.17
Petty Cash	<u>25.00</u>

Total Checking/Savings	226,355.28
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Accounts Receivable

Accounts Receivable	<u>199,027.98</u>
Total Accounts Receivable	199,027.98

Other Current Assets

Prepaid Taxes	<u>6,310.00</u>
Total Other Current Assets	<u>6,310.00</u>

Total Current Assets	431,693.26
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Fixed Assets

Furniture and Fixtures

Depreciation	-93,996.62
Original Cost	<u>95,860.53</u>
Total Furniture and Fixtures	<u>1,863.91</u>

Total Fixed Assets	1,863.91
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Other Assets

Deferred Income Tax Benefit	46,446.00
Deposits	2,464.83
Investments in Sub-SCID	69,559.74
Total Other Assets	<u>118,470.57</u>

TOTAL ASSETS	552,027.74
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LIABILITIES & EQUITY

Equity

*Retained Earnings	175,262.25
Common Stock -Class A	578.00
Opening Bal Equity	437,012.65
Net Income	<u>-60,825.16</u>
Total Equity	<u>552,027.74</u>

TOTAL LIABILITIES & EQUITY	552,027.74
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