

**Wells Fargo Advisors Financial Network
Advisory Program Services
Disclosure Document**



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This brochure provides Clients with information about Wells Fargo Advisors Financial Network, LLC and the Masters Program, Allocation Advisors, Diversified Managed Allocations, Private Advisor Network, Private Investment Management, Fundamental Choice, Quantitative Choice, Wells Fargo Compass Advisory Program, FundSource[®], CustomChoice, PathwaysSM, Customized Portfolios from Evergreen Investments, and Asset Advisor (the "Programs") that should be considered before becoming a Client of one of these Programs. This information has not been approved or verified by any governmental authority. The advisory services described in this brochure are not insured or otherwise protected by the U.S. Government, the Federal Deposit Insurance Corporation, the Federal Reserve Board, or any other government agency and involve risk, including the possible loss of principal.

Wells Fargo Advisors is the trade name used by three separate registered broker-dealers: Wells Fargo Advisors, LLC, Wells Fargo Advisors Financial Network, LLC and Wells Fargo Investments, LLC, Members SIPC, non-bank affiliates of Wells Fargo & Company.

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I. General Information

The Masters Program ("Masters"), Allocation Advisors, Diversified Managed Allocations ("DMA"), Private Advisor Network ("Network"), Private Investment Management ("PIM"), Fundamental Choice ("FC"), Quantitative Choice ("QC"), Wells Fargo Advisors Compass Advisory ("Wells Fargo Compass Advisory"), FundSource® Consulting ("FundSource"), CustomChoice, PathwaysSM ("Pathways"), Customized Portfolios from Evergreen Investments ("Customized Portfolios from Evergreen"), and Asset Advisor Programs (collectively, the "Programs") are investment advisory programs offered by Wells Fargo Advisors Financial Network, LLC ("WFAFN"), as the investment adviser. Other advisory services include Financial Planning, Institutional Consulting and FundSource 401(k) Services. Please contact a Financial Advisor for information regarding these services.

Wells Fargo Advisors Financial Network, LLC ("WFAFN") is a broker-dealer registered with the Securities and Exchange Commission ("SEC") under the Securities Exchange Act of 1934, as amended, an investment adviser registered with the SEC under the Investment Advisers Act of 1940 ("Investment Advisers Act"), and a futures commission merchant. It is also a member of the Financial Industry Regulatory Authority ("FINRA") and the Securities Investors Protection Corporation ("SIPC"). The principal address of WFAFN is One North Jefferson, St. Louis, MO 63103.

WFAFN has entered into an agreement with Wells Fargo Advisors, LLC ("WFA, LLC"), a non-bank affiliate of WFAFN, pursuant to which WFA, LLC will act as sub-adviser and/or service provider to WFAFN with respect to the Programs. WFA, LLC is a member of the New York Stock Exchange, Inc. ("NYSE") and the principal stock exchanges in the nation, as well as FINRA and SIPC. WFA, LLC also is an investment adviser registered with the SEC under the Investment Advisers Act.

WFAFN, WFA, LLC and First Clearing, LLC ("FCLLC") are owned indirectly by Wells Fargo & Company ("Wells Fargo").

References are made herein to the Program Disclosure Documents. The services provided under the Programs are the same in all material respects as the services provided under the programs with the same names described in the WFA, LLC Disclosure Documents, except that WFAFN will be acting as the investment adviser under the Programs rather than WFA, LLC, and WFAFN's fee structure may vary from those described in WFA, LLC's disclosure documents. **Clients should refer to this disclosure document rather than WFA, LLC's Disclosure Document for program-specific information regarding the minimum account size and fee structure that applies to Wells Fargo Advisors Financial Network, LLC client accounts.**

As stated earlier, however, WFAFN has entered into an agreement with WFA, LLC, pursuant to which WFA, LLC will act as sub-adviser to WFAFN with respect to the Programs. The agreement provides, among other things, that: (i) in the case of Network, WFA, LLC will provide WFAFN with a universe of investment advisers, which advisers are periodically evaluated by WFA, LLC and have met WFA, LLC's minimum quantitative and qualitative criteria; (ii) in the case of Masters, DMA, and Customized Portfolios from Evergreen Investments, WFA, LLC will provide to WFAFN a universe of investment advisers that are evaluated by WFA, LLC and meet WFA, LLC's quantitative and qualitative research criteria; (iii) in the case of FundSource, CustomChoice and Pathways, WFA, LLC will provide WFAFN with a universe of Recommended, Allowable and Pathways mutual funds offered at net asset value.

The Recommended list of mutual funds meet WFA, LLC's minimum quantitative and qualitative research criteria; and (iv) in the case of PIM, QC, FC, Compass, and the Completion Sleeve portion of the DMA Program, WFA, LLC will provide WFAFN with model investment portfolios designed for a specific investor.

The terms "We", "Our", "Us" and "WFAFN" refer to Wells Fargo Advisors Financial Network, LLC, its affiliates, including, but not limited to, Wells Fargo & Company, and its agents with respect to any services performed by such agents.

The consulting and advisory services described in this booklet are provided to individuals, pension or profit sharing plans, trusts, estates or charitable organizations, corporations or other business entities, as well as banks or thrift institutions. Our Program services encompass: exchange listed securities; over the counter and foreign securities; rights and warrants; corporate, municipal and U.S. Government debt securities; securities options and futures; partnership interests involving real estate, oil and gas investments; real estate investment trusts ("REITS"), mortgage backed securities; certificates of deposit; commodities and related option and futures contracts including financial futures; commercial paper; variable annuities; exchange-traded fund shares; closed-end mutual funds shares; open-end mutual fund shares, including load-waived mutual funds, money market funds and, with respect to the Asset Advisor Program, certain wrap class alternative investments, such as hedge funds and managed futures funds.

Each client opening investment advisory accounts in the Programs retains the right to: (1) withdraw securities or cash; (2) vote on shareholder proposals of beneficially owned security issues, or delegate the authority to vote on shareholder proposals to another person; (3) be provided in a timely manner with a written confirmation or other notification of each securities transaction, and all other documents required by law to be provided to security holders; and (4) proceed directly as a security holder against the issuer of any security in the client's account and not be obligated to join any person involved in the operation of the applicable program, or any other client of the applicable program, as a condition precedent to initiating such proceeding.

The advisers selected by clients in Masters, DMA, and Network employ similar methods of analysis that are described to clients both by WFAFN and in each such adviser's Disclosure Document. The Program advisers, including WFA, LLC's Advisory Services Group, each employ a variety of investment strategies depending on the client and the client's objectives. Such strategies ordinarily include long or short-term purchase of securities and, depending on the client objectives and adviser's style, supplemental covered option writing. However, in special circumstances the strategies may also include margin transactions, other option or trading strategies or short-sale transactions. The PIM and FC Portfolio Managers generally rely on fundamental securities analysis with some emphasis on utilizing charting or cyclical analysis. The QC and some PIM Portfolio Managers generally rely on quantitative analysis. Portfolio Managers may develop a specific investment philosophy that will detail the mix of these analysis methods. All investment recommendations for Program clients, including Asset Advisor, are based on an analysis of the client's individual needs, and are drawn from research and analysis WFAFN believes reliable. Investment decisions for Allocation Advisors and Wells Fargo Compass Advisory clients are derived from disciplined model portfolios based on established guidelines as modified to satisfy the individual investment objectives and needs of each client.

As a minimum criterion for providing advisory services, we require a college degree or satisfactory past business experience in the area in which the employee is employed, plus the required industry examinations and registrations, if any. Unless they possess equivalent satisfactory portfolio management experience, PIM, QC and FC Financial Advisors must attain established firm or industry experience levels, and complete an independent specialized portfolio management and a specialized firm orientation as well.

As described in "Update to Business Activities and Affiliations," we are engaged in a wide range of securities services. We may also give advice and take action in the performance of our duties to clients which differ from advice given, or the timing and nature of action taken, with respect to or advice being given to clients through one of the Programs. Additionally, we may be limited in our ability to divulge or act upon certain information in our possession derived from investment banking or other confidential sources. Wells Capital Management, Incorporated, Evergreen Investment Management Company L.L.C., Tattersall Advisory Group, Inc., LLC, Metropolitan West Capital Management, LLC, and Golden Capital Management, LLC which are subsidiaries of Wells Fargo & Company, may be advisers available to Clients in the advisory Programs. Information about their investment management capabilities and affiliations are described more fully in their Disclosure Document or their Form ADV Part II. They and their affiliates may also provide investment advisory services through the FundSource Programs as well as to certain Evergreen Funds that are offered as investment vehicles in the Programs.

II. Recommendations and Referral Compensation

The WFA, LLC Disclosure Documents describe the payment of referral compensation in connection with the Programs. WFAFN's practice in this area is the same as that applicable to WFA, LLC.

III. Client Accounts and Securities Transactions

The WFA, LLC Disclosure Documents describe the execution services provided in connection with the Programs. WFAFN and its affiliates, FCLLC and WFA, LLC provide execution services in connection with WFAFN's offering of these programs.

IV. Reviews and Reports

The WFA, LLC Disclosure Documents describe the reports and other services that clients receive in connection with the Programs. WFAFN clients receive the same reports and services as those described in the WFA, LLC Disclosure Documents.

V. Proxy Voting

The WFA, LLC Program Disclosure Document describes the proxy voting procedures used by WFAFN for clients. WFAFN's practice in this area is the same as that applicable to WFA, LLC, except that with respect to the Compass, Allocation Advisors, PIM, QC, FC and DMA programs, WFA, LLC, rather than WFAFN, may vote proxies on behalf of clients.

VI. Allocation Advisors Program

Please see the WFA, LLC Program Disclosure Document for a description of the services and additional fee information applicable to Allocation Advisors Accounts. Listed below are WFAFN's standard fees for this program, which are negotiable and may differ from those described in the WFA, LLC Program Disclosure Document. The minimum account size for Allocation Advisors is \$25,000 or \$50,000 (depending on the strategy selected).

Strategic Portfolios	Annualized Fee
First \$250,000	2.00%
Next \$750,000	1.50%
Next \$4,000,000	1.00%
Over \$5,000,000	Negotiable

Tactical Portfolios	Annualized Fee
First \$250,000	3.00%
Next \$750,000	2.50%
Next \$4,000,000	2.00%
Over \$5,000,000	Negotiable

VII. Masters Program

Please see the WFA, LLC Program Disclosure Document for a description of the services and additional fee information applicable to Masters Accounts. Listed below are WFAFN's standard fees for this program, which are negotiable and may differ from those described in the WFA, LLC Program Disclosure Document. The minimum account size for Masters is \$100,000, and may be subject to manager minimums.

Equity and Balanced	Annualized Fee
First \$250,000	3.00%
Next \$750,000	2.50%
Next \$4,000,000	2.00%
Over \$5,000,000	Negotiable

Fixed Income	Annualized Fee
First \$250,000	1.75%
Next \$750,000	1.25%
Next \$4,000,000	1.00%
Over \$5,000,000	Negotiable

VIII. Diversified Managed Allocations Program

Please see the WFA, LLC Program Disclosure Document for a description of the services and additional fee information applicable to DMA accounts. Listed below are WFAFN's standard fees for this program, which are negotiable and may differ from those described in the WFA, LLC Program Disclosure Document. The minimum account size for DMA is \$150,000, and may be subject to manager minimums.

	Annualized Fee
First \$250,000	3.00%
Next \$750,000	2.50%
Next \$4,000,000	2.00%
Over \$5,000,000	Negotiable

IX. Private Advisor Network Program

Please see the WFA, LLC Program Disclosure Document for a description of the services and additional fee information applicable to Network accounts. For this program, the client either compensates WFAFN for its services by selecting an Execution Schedule (the client pays a commission or markup/markdown for each trade executed in his/her account) or a Fee Schedule (the client pays a fee in lieu of commissions). Listed below is WFAFN's standard Fee Schedule for this program, which is negotiable and may differ from the Fee Schedule described in the WFA, LLC Program Disclosure Document. In addition to the Network charges, clients pay for the services of the investment adviser separately.

The minimum account size for Network is \$100,000 and may be subject to manager minimums.

Equity and Balanced	Annualized Fee
First \$250,000	3.00%
Next \$750,000	2.50%
Next \$4,000,000	2.00%
Over \$5,000,000	Negotiable

Fixed income	Annualized Fee
First \$250,000	1.75%
Next \$750,000	1.25%
Next \$4,000,000	1.00%
Over \$5,000,000	Negotiable

Certain clients may wish to utilize the selection or evaluation monitoring services of Network without any execution service. Fees for such accounts, payment schedules and refunds thereof are negotiated on a case- by-case basis and maybe determined as a percentage of assets under management, an annual fee, or a consideration of other factors.

X. Private Investment Management, Fundamental Choice and Quantitative Choice Programs

Please see the WFA, LLC Program Disclosure Document for a description of the services applicable to PIM accounts, Fundamental Choice and Quantitative Choice Programs. Listed below are WFAFN's standard fees for these programs, which are negotiable and may differ from those described in the WFA, LLC Program Disclosure Document. The minimum account size for the programs accounts is \$50,000.

The standard fee for the PIM, FC and QC accounts, which is negotiable, is a maximum 3% fee. To simplify client billing processes, clients will no longer be charged a ticket or transaction charge when trades are executed in the account.

XI. Wells Fargo Compass Advisory Program

Please see the WFA, LLC Program Disclosure Document for a description of the services and additional fee information applicable to Wells Fargo Compass accounts. Listed below are WFAFN's standard fees for this program, which are negotiable and may differ from those described in the WFA, LLC Program Disclosure Document. The minimum account size for the Wells Fargo Compass Advisory Program portfolios are as follows:

Portfolio	Minimum Account Size
• Individual Strategies	
Blue Chip	\$100,000
Value Investors	\$100,000
Managed DSIP	\$50,000
• Asset Allocation Strategies	
Conservative Growth & Income	\$200,000
Moderate Growth & Income	\$100,000
Long-Term Growth & Income	\$100,000
Conservative Growth	\$200,000
Moderate Growth	\$200,000
Long-Term Growth	\$150,000
• Wells Fargo Compass ETF	
Conservative Income	\$50,000
Conservative Growth	\$50,000
Moderate Growth	\$50,000
Long-Term Growth	\$50,000

Further information about the Program can be found in the WFA, LLC Program Disclosure Document.

	Individual and Asset Allocation Strategies Annualized Fee	Wells Fargo Compass ETF Strategies Annualized Fee
First \$250,000	3.00%	2.00%
Next \$750,000	2.50%	1.50%
Next \$4,000,000	2.00%	1.00%
Over \$5,000,000	Negotiable	Negotiable

Wells Fargo Compass Fixed Income Strategies. As a result of corporate restructuring due to the Wells Fargo/Wachovia merger, three fixed income portfolios and their portfolio management team currently available through Evergreen Customized Portfolios will be moving to and be available through the Wells Fargo Compass Advisory program beginning May 2010.

XII. FundSource®, CustomChoice and Pathways ProgramSM

Please see the WFA, LLC Program Disclosure Document for a description of the services and additional fee information applicable to FundSource, CustomChoice and Pathways Program accounts. Listed below are WFAFN's standard fees for this program, which are negotiable and may differ from those described in the WFA, LLC Program Disclosure Document. The programs' minimum account size is \$25,000.

Fixed Income	Annualized Fee
First \$250,000	1.75%
Next \$750,000	1.50%
Next \$4,000,000	1.15%
Over \$5,000,000	Negotiable

XIII. Customized Portfolios from Evergreen Investments Program

Please see the WFA, LLC Program Disclosure Document for a description of the services and additional fee information applicable to Customized Portfolios from Evergreen Investments accounts. Listed below are WFAFN's standard fees for this

program, which are negotiable and may differ from those described in the WFA, LLC Program Disclosure Document. The minimum account size for the Customized Portfolios from Evergreen Program is \$1,000,000.

Customized Portfolio from Evergreen	Annualized Fee
First \$1,000,000	2.50%
Next \$4,000,000	2.00%
Over \$5,000,000	Negotiable

As a result of corporate restructuring due to the Wells Fargo/Wachovia merger, three fixed income portfolios and their portfolio management team currently available through Evergreen Customized Portfolios will be moving to and be available through the Wells Fargo Compass Advisory program beginning May 2010. In June 2010, the remaining portfolio management team of Evergreen Customized Portfolios will reorganize into Wells Fargo Bank, N.A.

XIV. Asset Advisor Program

Please see the WFA, LLC Program Disclosure Document for a description of the services and additional fee information applicable to Asset Advisor accounts. Listed below are WFAFN's standard fees for this program, which are negotiable and may differ from those described in the WFA, LLC Program Disclosure Document. The minimum account size for Asset Advisor is \$50,000.

The standard fee for Asset Advisor accounts, which is negotiable, is a maximum 3% fee.

A separate fee may be selected for each separate asset class - Equity Securities, Mutual Funds, Fixed Income, and Cash and Cash Sweep Balances. Other Cash Alternatives also have a separate fee.

XV. Account Termination

Upon written receipt of notice to terminate its Client Agreement with any of WFAFN's investment advisory Programs, and unless specific transfer instructions are received, WFAFN, will in an orderly and efficient manner, proceed with liquidation of the Client's account, if Client so chooses. There will not be a charge by us for such redemption; however, the Client should be aware that certain mutual funds impose redemption fees as stated in each company's fund prospectus in certain circumstances. Clients must keep in mind that the decision to liquidate security issues or mutual funds may result in tax consequences that should be discussed with the client's tax advisor. Clients are subject to the customary brokerage charges for any securities positions sold in Client's account after the termination of Program services.

The Client Account Agreement may be terminated at any time upon written notice. If this Agreement is terminated, a pro rata refund will be made, less reasonable start-up costs. Clients have a right, within five (5) days of its acceptance by WFAFN, to terminate the Client Agreement without penalty. In the event of cancellation of Client agreements, fees previously paid pursuant to the Fee Schedule will be refunded on a pro rata basis, as of the date of notice of such cancellation is received by the non-canceling party, less reasonable startup costs.

Factors that may affect the orderly and efficient manner (i.e., liquidation of securities) would be size and types of issues, liquidity of the markets, and market makers' abilities. Should the necessary securities markets be unavailable and trading suspended, efforts to trade will be done as soon as possible following their reopening. Due to the administrative processing time needed to terminate Client's investment advisory service and, as applicable, communicate the instructions to Client's investment advisor, termination orders received from clients are not market orders; it may take several business days under normal market conditions to process Client's request. During this time, Client's account is subject to market risk. WFAFN is not responsible for market fluctuations of the Client's account from time of written notice until complete liquidation. All efforts will be made to process the termination in an efficient and timely manner.

XVI. Business Activities and Affiliations

WFAFN is a leading national securities firm providing investment and other financial services to individual, corporate and institutional clients. WFAFN is a registered a registered broker-dealer, investment adviser and futures commission merchant.

Accounts are carried by First Clearing, LLC (FCLLC). FCLLC is a qualified custodian, and an affiliate of WFAFN and is owned indirectly by Wells Fargo & Company (Wells Fargo). WFAFN and FCLLC are members of all principal stock exchanges in the United States, including the New York Stock Exchange and NASDAQ. WFAFN and FCLLC are also members of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC). FCLLC may also route Client transactions through its affiliate, Wells Fargo Securities, LLC.

WFAFN is a non-bank affiliate of Wells Fargo & Company. WFAFN is not a bank or thrift and is a separate and distinct corporate entity from its affiliated banks. **Unless otherwise stated as the case, the investment advisory services offered and the underlying stock, bonds, mutual funds and other securities bought or sold through WFAFN are not deposits of any bank and are not insured or otherwise protected by the Federal Deposit Insurance Corporation ("FDIC") or**

another government agency; are not an obligation of any bank or any affiliate of WFAFN; are not endorsed or guaranteed by Wells Fargo & Company, WFAFN, or any bank or any affiliate of WFAFN; and involve investment risk including possible loss of principal. Cash balances in client accounts may be held in a depository product sponsored by a Wells Fargo entity. This product is protected by FDIC insurance.

Our obligations and commitments are not those of any affiliated bank or thrift and such bank or thrift is not responsible for securities sold or purchased by us. As a general matter, unless otherwise stated as the case, we may be a principal, or may be engaged in underwriting, with respect to, or may purchase from or sell to an affiliate, those securities for which we are providing broker, advisory or other services to its customers. In addition, we or our affiliates may act as an investment adviser to issuers whose securities may be sold to Client.

From time to time, a bank or thrift affiliated with us may lend money to an issuer of securities underwritten or privately placed by us. The prospectus or other offering documentation provided in connection with such underwriting or private placement will disclose to the extent required by applicable securities laws (i) the existence of any material lending relationship by any affiliate of ours with such an issuer and (ii) whether the proceeds of an issuance of such securities will be used by the issuer to repay any outstanding indebtedness to any of our affiliates.

WFAFN has a number of related persons that may provide investment management and related financial services to Program clients. The advisory services offered by these investment managers are described more fully in their Disclosure Documents and/or Form ADV, Part II. The identity of these related persons and summary of the products and services follows.

- Wells Fargo & Company also provides retail brokerage and investment advisory services through Wells Fargo Investments, LLC, H.D. Vest Advisory Services and H.D. Vest Investment Securities, Inc.
- Evergreen Investment Management Co., LLC is a registered investment adviser and wholly-owned subsidiary of Wells Fargo & Company, and is the adviser to money market sweep vehicles available to program clients.
- Evergreen Investment Management Co., LLC provides investment advisory services to the Evergreen Funds. These funds may be purchased in WFAFN's brokerage accounts and advisory programs.
- Wells Fargo Funds Management, LLC, is a registered investment adviser and wholly-owned subsidiary of Wells Fargo & Company that provides investment advisory services to the Wells Fargo Advantage Funds. These funds may be purchased in WFAFN's brokerage accounts and advisory programs.
- Wells Capital Management Incorporated, Evergreen Investment Management Co., LLC, Tattersall Advisory Group, Inc., First International Advisors, LLC, Metropolitan West Capital Management, LLC, and Golden Capital Management, LLC affiliates of Wells Fargo & Company may serve as advisers and/or sub-advisers through WFAFN's separately managed account program services and to certain of the Evergreen Funds.
- Alternative Strategies Group, Inc. (formerly known as Wachovia Alternatives Strategies, Inc.), a registered investment adviser and wholly-owned subsidiary of Wells Fargo & Company, provides investment advisory services and is the adviser to alternative investments available to Asset Advisor clients.

The affiliated funds offered through the Programs may have provisions to allow sales through advisors at net asset value. In such cases, the Client understands that there is a potential conflict of interest where the advisor and/or WFAFN offers, recommends, and invests clients in the affiliated funds because, where permitted by law, WFAFN and its affiliates would receive the Program compensation and the compensation for services provided to the fund.

We and our affiliates may give advice and take action in the performance of our duties to Clients that differ from advice given, or the timing and nature of action taken, with respect to other program Clients and/or Clients in other advisory programs. Additionally, we and our affiliates, from time to time, may not be free to divulge or act upon certain information in their possession on behalf of investment banking or other Clients.

WFAFN will not sell client information to other companies for marketing purposes. WFAFN employs strict security standards and safeguards to protect our Client's personal information and prevent fraud. In addition, WFAFN will continue to protect our Client's privacy even if they cease being our Client.

For more information, please read our Privacy Statement, visit a Wells Fargo Advisors Financial Network, LLC office or call your Financial Advisor. With client's written permission, obtained via client agreement or other written communication, we may provide client information electronically to client's investment manager and/or agent of such manager. WFAFN reserves the right, at its discretion, to refuse to provide such requested information. Furthermore, in compliance with our Privacy Policy, we accept client instructions to discontinue providing such information.

XVII. Personnel

As a minimum criterion for providing advisory services, we require a college degree or satisfactory past business experience in the area in which the employee is employed, plus the required industry examinations and registrations, if any. The educational and preceding five year's business background of key officers and members of WFAFN Board of Managers (*denotes Board of Managers member) is as follows:

Name: **Diane P. Gabriel**, *Managing Director - Branch Network*
Born: 1960
Education: Goucher College, B.A., 1982
Business: WFAFN and its predecessor and affiliate firms, 9/1996 to present

Name: **Kevin B. Hurley**, *Chief Compliance Officer- Regulatory, Products and Advisory Services*
Born: 1954
Education: Boston College, B.A. 1976
Georgetown University School of Law, JD, 1980
Business: Wells Fargo Advisors, LLC and its predecessor and affiliate firms, 3/2003 to present

Name: **Douglas L. Kelly**, *General Counsel*
Born: 1949
Education: University of Colorado, B.S., 1971
Washington University, J.D., 1973
Business: Wells Fargo Advisors, LLC, and its predecessor and affiliate firms, 1/1994 to present

Name: **Kevin M. Lawlor**, *Chief Financial Officer*
Born: 1959
Education: Washington University, BSBA, 1982
Business: WFAFN and its predecessor and affiliate firms, 6/1981 to present
First Clearing, LLC, 1/2008 to present

Name: **John G. Peluso, Jr.**, *President**
Born: 1965
Education: College of William and Mary, B.A., 1987
Virginia Commonwealth University, M.B.A., 1995
Business: Wells Fargo Advisors, LLC, Operating Committee Member, 3/2005 to present
WFAFN and its predecessor and affiliate firms, 11/1988 to present

Name: **Paul C. Sankovich**, *Director of Compliance*
Born: 1970
Education: Cornell University, B.S., 1993
Business: WFAFN and its predecessor and affiliate firms, 1/2000 to present

The educational and business backgrounds of key WFA, LLC investment professionals are found in the WFA, LLC Disclosure Documents.