Wednesday, March 5, 2025

9:30 am	Meeting with Staff
10:00 am	Meeting with Staff
11:00 am	Meeting with Staff
11:30 am	Meeting with Staff
1:00 pm	Meeting with Staff
6:00 pm	External Event: Georgetown University Wall Street Alliance

Thursday, March 6, 2025

6:00 am	Interview with Fox Business: Maria Bartiromo, News Anchor and Host, Mornings
	with Maria
7:00 am	International Organization of Securities Commissions (IOSCO) Board Meeting
9:30 am	Speaking Engagement: The Wall Street Journal CFO Network Summit
1:45 pm	Speaking Engagement: SEC Investor Advisory Committee Meeting
2:00 pm	Closed Commission Meeting
2:45 pm	Meeting with Staff
3:00 pm	Meeting with Staff

Friday, March 7, 2025

9:30 am	Meeting with Staff
10:00 am	Meeting with Staff
11:00 am	Meeting with Staff
1:30 pm	Meeting with Staff
2:00 pm	Meeting with Staff
2:30 pm	Meeting with Staff
3:00 pm	Meeting with Staff
4:00 pm	Meeting with Staff

Monday, March 10, 2025

10:00 am	Meeting with Staff
11:00 am	Meeting with Commissioner Caroline Crenshaw
11:30 am	Meeting with Staff
1:30 pm	Speaking Engagement: The Institute of International Bankers 2025 Annual
	Washington Conference
3:00 pm	Meeting with Staff
3:30 pm	Meeting with Staff
4:30 pm	Meeting with Staff
5:30 pm	Meeting with Securities Investor Protection Corporation: Michael L. Post,
	General Counsel

Tuesday, March 11, 2025

10:00 am	Meeting with Staff
1:15 am	Interview with Job Candidate
12:00 pm	Meeting with Staff
1:00 pm	Meeting with Staff
1:30 pm	Meeting with Staff
2:15 pm	Speaking Engagement: National Association of Corporate Directors Audit
	Committee Chairs
3:00 pm	Meeting with Staff
4:00 pm	Meeting with U.S. Department of the Treasury: Chris Pilkerton, Acting General
	Counsel
4:30 pm	Meeting with Staff

Wednesday, March 12, 2025

9:00 am	Meeting with Monetary Authority of Singapore: Tuang Lee Lim, Assistant
	Managing Director, Capital Markets Group
9:30 am	Meeting with Staff
10:00 am	Meeting with Staff
11:30 am	Meeting with Staff
12:15 pm	Meeting with Staff
2:45 pm	Meeting with Staff
3:00 pm	Meeting with Bank of Japan: Takashi Hamano, Deputy Director-General
3:30 pm	Meeting with Council of Institutional Investors (CII): Kyle Seely, Deputy
	Director, Head of Stewardship, New York State Common Retirement Fund;
	Chirag Acharya, Senior Analyst, Westpath Benefits and Investments; Piers Hugh
	Smith, Investment Officer, Los Angeles County Employees Retirement
	Association, Mike McCauley, Senior Officer, Florida State Board of
	Administration; Chris Spencer, Executive Director, Florida State Board of
	Administration; Emily Percival, Legal Director, Florida State Board of
	Administration; Jennifer O'Dell, Assistant Director, Laborers International Union
	of North America; Tarrell Gamble, Trustee, Alameda County Employees'
	Retirement Association; Aeisha Mastagni, Senior Profile Manager, California
	State Teachers Retirement System; Lynn Pacquin, Portfolio Manager, California
	State Teachers Retirement System; Eric Geber, Deputy Director, Illinois State
	Treasurer; Sherman Jewett, Corporate Governance Officer, New York State
	Common Retirement Fund; Dieter Waizenegger, Executive Director of Corporate
	Governance, Office of the New York City Comptroller; Glenn Davis, Deputy
	Director, CII; Jeff Mahoney, General Counsel, CII; Azeb Pickett, Administrative
	Assistant, CII; Emmanuel Tamrat, Senior Analyst, CII
4:15 pm	Meeting with XBRL U.S. Inc.: Campbell Pryde, President and Chief Executive
	Officer; Michelle Savage, Vice President of Communications
5:00 pm	Meeting with Australian Securities and Investments Commission: Joseph Longo,
	Chairman; Gerard Fitzpatrick, Senior Executive Specialist, International

Thursday, March 13, 2025

10:00 am	Meeting with Staff
11:00 am	Meeting with Staff
12:00 pm	Meeting with Staff
2:00 pm	Closed Commission Meeting
4:00 pm	Meeting with KPMG LLP: Paul Knopp, Chair and Chief Executive Officer;
-	Timothy Walsh, National Managing Partner, Audit Operations

Friday, March 14, 2025

10:00 am	Meeting with Staff
10:45 am	Meeting with Staff
11:00 am	Meeting with U.S. Department of Labor: Keith Sonderling, Deputy Secretary;
	Leo Thuman, Policy Advisor
1:00 pm	Meeting with Staff
3:00 pm	Meeting with Granada Global Strategies: Diego Ruiz, Managing Partner

Sunday, March 16, 2024

3:00 pm	Meeting with MFS Investment Management: Nevis Bregasi, Deputy General
	Counsel; Chris Bohane, Deputy General Counsel
6:15 pm	Dinner with Investment Company Institute (ICI): Eric Pan, President and Chief
	Executive Officer; Paul Cellupica, General Counsel

Monday, March 17, 2024

9:00 am	Speaking Engagement: ICI Investment Management Conference
10:00 am	Meeting with Fred Alger Management: Hal Liebes, Chief Operating Officer
10:30 am	Meeting with Catherine Newell, General Counsel and Executive Vice President,
	Dimensional Fund Advisors; Carolyn Lee, Vice President and Deputy General
	Counsel, Dimensional Fund Advisors; Stephanie Hui, Lead Counsel for Public
	Policy, Dimensional Fund Advisors; Navid Tofigh, Senior Associate General
	Counsel, Franklin Templeton; Todd Lebo, Associate General Counsel, Franklin
	Templeton; Bruce Leto, Firm Management Committee Member and Partner,
	Stradley, Ronon, Stevens & Young LLP; Mike Mundt, Partner, Stradley, Ronon,
	Stevens & Young LLP; Kristin Ives, Partner, Stradley, Ronon, Stevens & Young
	LLP

Tuesday, March 18, 2024

10:00 am	Meeting with Staff
11:30 am	Meeting with Staff
12:00 pm	Meeting with Staff
12:30 pm	Meeting with Staff
1:30 pm	Meeting with Staff
2:15 pm	Meeting with Staff
3:00 pm	Meeting with Public Company Accounting Oversight Board: Erica Williams,
	Chair
3:45 pm	Meeting with Staff

Wednesday, March 19, 2024

8:00 am	Meeting with Staff
9:30 am	Meeting with Staff
10:00 am	Meeting with Staff
11:00 am	Meeting with Staff
11:30 am	Meeting with Staff
12:00 pm	Meeting with Staff
12:30 pm	Meeting with Staff
1:30 pm	Meeting with Staff
3:00 pm	Meeting with Securities Industry and Financial Markets Association (SIFMA):
	Kenneth Bentsen, Jr., President and Chief Executive Officer
3:45 pm	Meeting with Millennium Management LLC: Martin Schwartz, Chief Compliance
	Officer; Dan Berkovitz, Vice Chair, External and Regulatory Affairs; Matt Lillvis,
	Deputy General Counsel; Gil Raviv, General Counsel
4:15 pm	Meeting with Staff
4:45 pm	Meeting with Staff

Thursday, March 20, 2024

8:00 am	Breakfast with Patrick J. Toomey, former U.S. Senator
10:30 am	Meeting with Staff
2:45 pm	Financial Stability Oversight Council Meeting
5:15 pm	Meeting with Staff

Friday, March 21, 2024

10:00 am	Meeting with Staff
11:00 am	Meeting with Margaret Tahyar, Partner, Davis Polk & Wardwell LLP; Pedro
	Bermeo, Partner, Davis Polk & Wardwell LLP; H. Rodgin Cohen, Senior
	Chairman, Sullivan & Cromwell LLP; Benjamin Weiner, Partner, Sullivan &
	Cromwell LLP
11:30 am	Meeting with Staff
1:00 pm	Speaking Engagement: SEC Crypto Roundtable Event
2:00 pm	Meeting with Staff
2:45 pm	Meeting with Staff
3:30 pm	Meeting with Staff

Sunday, March 23, 2024

12:00 pm Lunch with University of Texas at Austin, School of Law: Henry T. C. Hu,

Professor

Monday, March 24, 2024

8:10 am	Speaking Engagement: SIFMA Legal and Compliance
9:00 am	Meeting with Financial Industry Regulatory Authority: Robert Cook, Chief
	Executive Officer

Tuesday, March 25, 2024

8:00 am	Financial Stability Board Plenary Meeting
10:00 am	Meeting with Staff
11:00 am	Meeting with Kraken: Arjun Sethi, Chief Executive Officer; Ben Gray, Chief
	Legal Officer; Jonathan Jachym, Global Head of Policy and Government
	Relations
11:30 am	Meeting with Staff
1:00 pm	Meeting with Staff
2:00 pm	Meeting with Commissioner Caroline Crenshaw
3:00 pm	Meeting with Staff
3:45 pm	Meeting with Staff
4:30 pm	Meeting with Staff

Wednesday, March 26, 2024

10:00 am	Meeting with Staff
11:00 am	Meeting with Staff
11:30 am	Meeting with Staff
1:15 pm	Meeting with Staff
2:00 pm	Meeting with PwC: Kyle Moffatt, Partner; Tim Carey, National Office Leader;
	Deanna Byrne, U.S. Assurance Leader
2:30 pm	Meeting with Akin Gump: Brian Daly, Partner
3:00 pm	Speaking Engagement: University Southern California Trading and Exchange
	Class Lecture with Larry Harris, Professor
3:30 pm	Meeting with Staff
4:00 pm	Meeting with Staff
4:30 pm	Meeting with U.S. Department of Justice: Chad Mizelle, Chief of Staff

Thursday, March 27, 2024

9:00 am 10:00 am 11:00 am	Speaking Engagement: SEC Artificial Intelligence Roundtable Event Meeting with Staff Meeting with the Embassy of Liechtenstein: Georg Sparber, Ambassador; Clara Guerra, Director of Financial Market Innovation and Digitalization; Matthew
2:00 pm	Keller, Senior Advisor Closed Commission Meeting
3:30 pm	Meeting with Staff
4:00 pm	Meeting with Staff
4:30 pm	Meeting with Staff
5:15 pm	Meeting with Staff

Friday, March 28, 2024

9:15 am	Speaking Engagement: Securities Regulation Mutual Recognition Working Group
11:00 am	Meeting with Staff
1:30 pm	Meeting with Staff
2:00 pm	Meeting with Staff
3:15 pm	Meeting with Staff
4:00 pm	Meeting with Staff

Sunday, March 30, 2024

6:00 pm Dinner with Stanford University School of Law: Joseph A. Grundfest, W. A. Franke Professor of Law and Business, Emeritus

Monday, March 31, 2024

11:30 am	Speaking Engagement: Fenwick & West
12:15pm	Meeting with Staff
2:00 pm	Meeting with Apple: Chris Kondo, Senior Director of Corporate Accounting; Sam
	Whittington, Senior Director of Corporate Law; Katerina Kousoula, Senior
	Counsel and Manager, Corporate and Securities; Lillian (Lilly) Icard, Senior
	Counsel, Corporate Governance
3:30 pm	Meeting with Broadcom: Yoonie Chang, Deputy General Counsel; Noelle
	Matteson, Senior Associate and General Counsel, Corporate and Securities; Emily
	Sacks-Wilner, Senior Corporate Counsel
5:30 pm	Speaking Engagement: University of California Berkeley Center for Law and
	Business Event
7:30 pm	Dinner with Gibson, Dunn & Crutcher LLP: Brandon Berns, Partner; Michael
	Celio, Partner; Gina Choi, Partner; Keith Enright, Partner; Tom Kim, Partner;
	Steward McDowell, Partner; Ryan Murr, Partner; Oz Nawaz, Partner; Jessica
	Valenzuela, Partner