



U.S. Securities and Exchange Commission

Student Honors Program

STATEMENT ON CONFLICTS OR PRIOR EMPLOYMENT

I, _____, understand that the U.S. Securities and Exchange Commission (SEC) will need information regarding employment and securities holdings so that work can be assigned to me accordingly. I have completed the form below, and I will update this form throughout my internship as situations change. I will provide updated forms to the respective administrative contact and my supervisor.

DISCLOSURE OF PRIOR EMPLOYMENT

1. Please select the appropriate statement regarding the last five years of prior employment.

The resume that I submitted during the application process reflects all of my employment for the last five years.

I have attached an updated resume that reflects all of my employment for the last five years.

2. Please select the appropriate statement regarding SEC investigations in which you represented a client who was a witness, defendant or otherwise involved in the investigation.

I have never represented a client in connection with an SEC investigation.

I have represented a client in the following SEC investigations, listing the name and ID number of the SEC investigation but **nothing that identifies the client or the type of representation.**

Investigation Name	ID Number

DISCLOSURE OF SPOUSE'S EMPLOYMENT

3. Please select the appropriate statement below regarding your spouse's employment.

I do not have a spouse.

My spouse and his/her current employer(s) are listed below.

Name	Employer

DISCLOSURE OF OTHER EMPLOYMENT OR AFFILIATIONS DURING MY INTERNSHIP

4. Please select the appropriate statement below regarding your affiliation with any other employer, company or agency – other than taking classes – during the internship.

I will have no such paid, unpaid or course-credit affiliations outside of the classroom during my internship at the SEC other than a law school supervisor handling my SEC internship.

I will work as a research assistant for a law school professor during my internship at the SEC. I understand that I may not share non-public information that I learn at the SEC. I will consult with my SEC supervisors regarding what information is non-public, and I understand that it is my responsibility to ensure that such information is not shared.

Professor Name

Affiliation

I will be affiliated with the following people or entities during my employment at the SEC – other than a law school supervisor handling my SEC internship:

Name	Address	Affiliation

Please attach additional information if you will be affiliated with more than two people or entities.

DISCLOSURE OF SIGNIFICANT SECURITIES HOLDINGS

5. I understand I cannot work on assignments that would impact any security in which I, my spouse or my children have a financial interest. Please select the appropriate statement below.

I do not have a spouse.

My spouse and/or children are listed below

Name	Relationship

6. The list below or attached includes any holding owned directly or indirectly by me, my spouse, or children in which we own more than \$5,000 of a single security. *Check the paragraph that applies.*

I have no holdings of securities that meet the definition above.

My holdings that meet the definition above are:

Security	Ticker Symbol	Current value

Please attach additional information if you have additional holdings that meet the definition above.

I understand that I need to update this Statement if the information changes at any time before or during my employment at the Commission.

Signature

Date