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U.S. DISTRICT COURT
ATLANTA

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF GEORGIA

JAN 27 2003

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

Civil Action No.
1:02-CV-3308

Leonard L. Zanello, Sr.,
Ihor A. "Gary" Humesky,
Steven B. Rodd,
Robert F. Broege, Jr.,

Defendants.

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**ORDER OF PERMANENT INJUNCTION AND OTHER RELIEF
AGAINST IHOR A. "GARY" HUMESKY**

The Securities and Exchange Commission having filed a Complaint and Defendant Ihor A. "Gary" Humesky ("Humesky") having entered a general appearance; consented to the Court's jurisdiction over Defendant and the subject matter of this action; consented to entry of this Final Judgment without admitting or denying the allegations of the Complaint (except as to jurisdiction and venue, which he admits); waived findings of fact and conclusions of law pursuant to Rules 52 and 65 of the Federal Rules of Civil Procedure; and waived any right to appeal from this Order of Permanent Injunction ("Order"):

I.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that defendant Humesky, his agents, servants, employees, attorneys, assigns, and

all persons in active concert or participation with them who receive actual notice of this Order by personal service or otherwise are permanently restrained and enjoined from violating, directly or indirectly, Section 10(b) of the Securities Exchange Act of 1934 (the "Exchange Act") [15 U.S.C. § 78j(b)] and Rule 10b-5 promulgated thereunder [17 C.F.R. § 240.10b-5], by using any means or instrumentality of interstate commerce, or of the mails, or of any facility of any national securities exchange:

- (a) to employ any device, scheme, or artifice to defraud;
- (b) to make any untrue statement of a material fact or to omit to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading; or
- (c) to engage in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person,

in connection with the purchase or sale of any security.

II.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that Defendant Wooten, his agents, servants, employees, attorneys, assigns, and all persons in active concert or participation with them who receive actual notice of this Order by personal service or otherwise are permanently restrained and enjoined from directly or indirectly aiding and abetting violations of Section 15(a) of the

Exchange Act by, directly or indirectly, through the use of any means or instrumentalities of interstate commerce, or of the mails, engaging in the business of a broker or dealer without registering with the Commission as a broker or dealer or a registered representative thereof.

III.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that Defendant Humesky, his agents, servants, employees, attorneys, assigns, and all persons in active concert or participation with them who receive actual notice of this Order by personal service or otherwise are permanently restrained and enjoined from violating Section 17(a) of the Securities Act [15 U.S.C. § 77q(a)] by using any means or instrumentality of interstate commerce, or of the mails, or of any facility of any national securities exchange, directly or indirectly:

- (a) to employ any device, scheme, or artifice to defraud;
- (b) to obtain money or property by means of any untrue statement of a material fact or any omission of a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading; or
- (c) to engage in any transaction, practice, or course of business which operates or would operate as a fraud or deceit upon the purchaser

in the offer or sale of any security.

IV.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that Defendant Humesky, his agents, servants, employees, attorneys, assigns, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating Sections 5(a) and 5(c) of the Securities Act [15 U.S.C. §§ 77e(a) and 77e(c)] by:

- a. making use of the means or instruments of transportation or communication in interstate commerce or of the mails to sell securities, through the use or medium of any prospectus or otherwise;
- b. carrying securities or cause securities to be carried through the mails or in interstate commerce, by means or instruments of transportation, for the purpose of sale or for delivery after sale; or
- c. making use of the means or instruments of transportation or communication in interstate commerce or of the mails to offer to sell securities through the use or medium of any prospectus or otherwise,

without a registration statement having been filed or being in effect with the Commission or an applicable exemption from the securities registration requirements of the federal securities

laws.

V.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that defendant Humesky shall pay disgorgement and prejudgment interest in amounts to be resolved upon motion(s) of the Commission at a later date. For purposes of disgorgement and prejudgment interest, the allegations of the Commission's complaint shall be deemed to be true, and Humesky may not, by way of defense, contend that disgorgement and prejudgment interest should not be imposed. In the event Humesky, pursuant to sworn financial statements, shows that he is incapable of payment, disgorgement and prejudgment interest may be waived or partially waived by the Commission in its discretion.

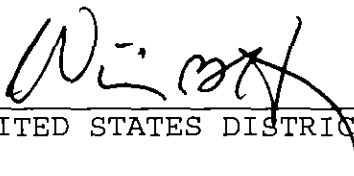
VI.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that Defendant Humesky shall pay a civil penalty in an amount to be resolved upon motion of the Commission at a later date. For purposes of disgorgement and prejudgment interest, the allegations of the Commission's complaint shall be deemed to be true, and Humesky may not, by way of defense, contend that civil penalties should not be imposed. In the event Humesky, pursuant to sworn financial statements, shows that he is incapable of payment, the Commission, in its discretion, may not seek to impose a civil penalty.

VIII.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Order.

Dated: January 28, 2003


UNITED STATES DISTRICT JUDGE