UNITED STATES DISTRICT COURT DISTRICT OF MASSACHUSETTS

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

17-cv-10125-MLW

STRATEGIC CAPITAL MANAGEMENT, LLC and MICHAEL J. BRETON,

Defendants.

LPROPOSED FINAL JUDGMENT AS TO DEFENDANT MICHAEL J. BRETON

The Securities and Exchange Commission having filed a Complaint and Defendant Michael J. Breton having entered a general appearance; consented to the Court's jurisdiction over Defendant and the subject matter of this action; consented to entry of this Final Judgment; waived findings of fact and conclusions of law; and waived any right to appeal from this Final Judgment:

I.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that Defendant is liable for disgorgement of \$1,326,696.03, representing profits gained as a result of the conduct alleged in the Complaint. Payment of this disgorgement shall be deemed satisfied by the Order of Restitution (Money Judgment) as to Michael J. Breton entered in *United States v. Michael J. Breton*, Crim. No. 1:17-cr-10017-ADB (D. Mass.).

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that, for purposes of exceptions to discharge set forth in Section 523 of the Bankruptcy Code, 11 U.S.C. §523, the allegations in the complaint are true and admitted by Defendant, and further, any debt for disgorgement, prejudgment interest, civil penalty or other amounts due by Defendant under this Final Judgment or any other judgment, order, consent order, decree or settlement agreement entered in connection with this proceeding, is a debt for the violation by Defendant of the federal securities laws or any regulation or order issued under such laws, as set forth in Section 523(a)(19) of the Bankruptcy Code, 11 U.S.C. §523(a)(19).

III.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Final Judgment.

Dated: Siptember 6, 2019

UNITED STATES DISTRICT JUDGE