

UNITED STATES DISTRICT COURT

for the  
Northern District of Indiana

UNITED STATES SECURITIES  
AND EXCHANGE COMMISSION,

Plaintiff

v.

Civil Action No. 1:17cv502

MOHLMAN ASSET MANAGEMENT, LLC,  
MOHLMAN ASSET MANAGEMENT FUND, LLC,  
LOUIS G. MOHLMAN JR.,

Defendants

JUDGMENT IN A CIVIL ACTION

The court has ordered that (*check one*):

the plaintiff \_\_\_\_\_  
recover from the defendant \_\_\_\_\_ the amount of  
dollars \$ \_\_\_\_\_, which includes prejudgment interest at the rate of \_\_\_\_\_% plus post-judgment  
interest at the rate of \_\_\_\_\_% along with costs.

the plaintiff recover nothing, the action is dismissed on the merits, and the defendant  
recover costs from the plaintiff \_\_\_\_\_.

Other:

Defendant, Louis G. Mohlman, Jr., is PERMANENTLY RESTRAINED AND ENJOINED from violating, directly or indirectly, **Sections 206(1) and 206(2)** of the Investment Advisers Act of 1940 (the "Advisers Act") [15 U.S.C. §§ 80b-6(1) and (2)], while acting as an investment adviser, by use of the mails, or any means or instrumentality of interstate commerce, directly or indirectly; **Section 206(4)** of the Advisers Act [15 U.S.C. §§ 80b-6(4)] and Rule 206(4)-8 thereunder [17 C.F.R. § 275.206.4(8)] while acting as an investment adviser to a pooled investment vehicle, by use of the mails, or any means or instrumentality of interstate commerce, directly or indirectly to engage in any act, practice or course of business which is fraudulent, deceptive, or manipulative; **Section 207** of the Advisers Act [15 U.S.C. § 80b-7] by willfully making any untrue statement of a material fact in any registration application or report filed with the Commission under section 203 [15 U.S.C. § 80b-3], or 204 [15 U.S.C. §§ 80b-4], or willfully to omit to state in any such application or report any material fact which is required to be stated therein; aiding and abetting violations of **Sections 206(1), 206(2), 206(4), and 207** of the Advisers Act [15 U.S.C. §§ 80b-6(1), 80b-6(2), 80b-6(4) and 80b-7] and Rule 206(4)-8 [17 C.F.R. § 275.206(4)-8] thereunder, by knowingly or recklessly providing substantial assistance to any investment adviser which, by use of the mails or the means and instrumentalities of interstate commerce, directly or indirectly, as outlined in Final Judgment.

Defendant, Louis G. Mohlman, Jr., is liable, on a joint and several basis with Mohlman Asset Management Fund, LLC (“MAMF”), for disgorgement of Eight Hundred Sixty Two and Three Cents (\$862.03), representing profits gained as a result of the conduct alleged in the Complaint, together with prejudgment interest thereon in the amount of Seventy Five Dollars and Thirty Four Cents (\$75.34). Defendant shall satisfy this obligation by paying Nine Hundred Thirty Seven Dollars and Thirty Seven Cents (\$937.37), representing disgorgement and prejudgment interest ordered in this matter, directly to Mohlman Asset Management Fund II, LLC within 30 days after the entry of this Final Judgment. Within 10 days of such payment, Defendant shall submit proof and supporting documentation of such payment, as outlined in Final Judgment.

Defendant, Louis G. Mohlman, Jr., is also liable for a civil penalty, on a joint and several basis with MAMF and Mohlman Asset Management, LLC (“MAM, LLC”), in the amount of One hundred thousand dollars (\$100,000) pursuant to Section 209(e) of the Advisers Act [15 U.S.C. § 80b-9(e)]. Defendant shall satisfy this obligation by paying One hundred thousand dollars (\$100,000.00) to the Securities and Exchange Commission within one year after entry of this Final Judgment. Interest shall accrue at the rate found in 28 U.S.C. Section 1961 which is 1.78% per annum from the date of this judgment.

This action was (*check one*):

tried to a jury with Judge \_\_\_\_\_ presiding, and the jury has rendered a verdict.

tried by Judge \_\_\_\_\_ without a jury and the above decision was reached.

decided by Judge William C. Lee on a motion for final judgment by plaintiff.

DATE: January 17, 2018

ROBERT N. TRGOVICH, CLERK OF COURT

By: s/ L. Higgins-Conrad  
*Signature of Deputy Clerk*