UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF FLORIDA

CASE NO. 14-CV-61195-CV-BLOOM/VALLE

| SECURITIES AND EXCHANGE COMMISSION, |) |
|--|---|
| Plaintiff, |) |
| v. |) |
| BILLY V. RAY JR., WADE CLARK and URBAN AG CORP., |) |
| Defendants. |) |

PLAINTIFF'S NOTICE OF DISMISSAL OF ITS CLAIMS FOR DISGORGEMENT, PREJUDGMENT INTEREST AND CIVIL PENALTY AGAINST DEFENDANT BILLY V. RAY JR.

Plaintiff Securities and Exchange Commission provides notice that it is dismissing its claims for disgorgement, prejudgment interest and a civil penalty against Defendant Billy V. Ray Jr. due to sanctions imposed on him in a parallel criminal proceeding.

Accordingly, all outstanding issues in this case against Ray have been resolved. The Court will retain jurisdiction over Ray, however, for purposes of enforcing the terms of the Judgment of Permanent Injunction and Other Relief the Court entered against Ray on September 3, 2014 [DE 27].

Respectfully submitted,

December 15, 2014 By: s/Andrew O. Schiff

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on December 15, 2014, I electronically filed the foregoing

document with the Clerk of the Court using CM/ECF. I also certify that the foregoing document

is being served this day on all counsel of record or pro se parties identified on the attached

Service List in the manner specified, either via transmission of Notices of Electronic Filing

generated by CM/ECF or in some other authorized manner for those counsel or parties who are

not authorized to received electronically Notices of Electronic Filing.

s/Andrew O. Schiff

Andrew O. Schiff

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Pro Se

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