UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

SECURITIES AND EXCHANGE	§	
COMMISSION,	§	
	§	
Plaintiff,	§	Civil Action No.:
	§	3:10-cv-1719-K
v.	§	
	§	
HALEK ENERGY, LLC, CBO ENERGY, INC.	, §	
JASON A. HALEK, and	§	
CHRISTOPHER CHAD WILBOURN,	§	
	§	
Defendants.	§	
	_§	

AGREED FINAL JUDGMENT AGAINST CHRISTOPHER CHAD WILBOURN

The Securities and Exchange Commission having filed a Complaint and Defendant Christopher Chad Wilbourn ("Defendant"), having entered a general appearance; consented to the Court's jurisdiction over Defendant and the subject matter of this action; consented to entry of this Judgment without admitting or denying the allegations of the Complaint (except as to jurisdiction); waived findings of fact and conclusions of law; and waived any right to appeal from this Judgment:

I.

It is ordered, adjudged, and decreed that Defendant and Defendant's agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Judgment by personal service or otherwise are permanently restrained and enjoined from violating Section 5 of the Securities Act [15 U.S.C. § 77e] by, directly or indirectly, in the absence of any applicable exemption:

- (a) Unless a registration statement is in effect as to a security, making use of any means or instruments of transportation or communication in interstate commerce or of the mails to sell such security through the use or medium of any prospectus or otherwise;
- (b) Unless a registration statement is in effect as to a security, carrying or causing to be carried through the mails or in interstate commerce, by any means or instruments of transportation, any such security for the purpose of sale or for delivery after sale; or
- (c) Making use of any means or instruments of transportation or communication in interstate commerce or of the mails to offer to sell or offer to buy through the use or medium of any prospectus or otherwise any security, unless a registration statement has been filed with the Commission as to such security, or while the registration statement is the subject of a refusal order or stop order or (prior to the effective date of the registration statement) any public proceeding or examination under Section 8 of the Securities Act [15 U.S.C. § 77h].

II.

It is further ordered, adjudged, and decreed that Defendant and Defendant's agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Judgment by personal service or otherwise are permanently restrained and enjoined from violating Section 15(a) of the Securities Exchange Act of 1934 (the "Exchange Act") [15 U.S.C. § 780(a)] by, directly or indirectly, made use of the mails or means or instrumentalities of interstate commerce to effect transactions in, or to induce or attempt to induce, the purchase or sale of securities, without being registered as a broker or dealer, or being associated with a registered broker or dealer.

III.

It is further ordered, adjudged and decreed that Defendant is liable for disgorgement in the amount of \$1,057,665, plus prejudgment interest of \$116,651.85 for a total of \$1,174,316.85. The Court is not ordering the payment of disgorgement, prejudgment interest, or civil penalties based on the Defendant's Sworn Financial Statement dated February 1, 2012 and updated on March 1, 2012 and August 15, 2012, and other financial information provided to the Commission. If at any time following the entry of the Judgment the Commission obtains information indicating that Defendant's representations to the Commission concerning Defendant's assets, income, liabilities, or net worth were fraudulent, misleading, inaccurate, or incomplete in any material respect as of the time such representations were made, the Commission may, at its sole discretion and without prior notice to Defendant, petition the Court for an order requiring Defendant to pay the maximum penalty and disgorgement allowable under the law. In connection with any such petition, the only issue shall be whether the financial information provided by Defendant was fraudulent, misleading, inaccurate, or incomplete in any material respect as of the time such representations were made. In any such petition, the Commission may move the Court to consider all available remedies, including but not limited to ordering Defendant to pay funds or assets, directing the forfeiture of any assets, or sanctions for contempt of the Court's Final Judgment. The Commission may also request additional discovery. Defendant may not, by way of defense to such petition: (1) challenge the validity of this Consent or the Final Judgment; (2) contest the allegations in the complaint; (3) assert that payment of disgorgement, prejudgment interest or penalties should not be ordered; (4) contest the imposition of the maximum disgorgement, prejudgment interest or penalties allowable under the law; or (5) assert any defense to liability or remedy, including but not limited to any statute

of limitations defense. Notwithstanding the foregoing, Defendant may defend the allegation(s) that he provided financial information that was fraudulent, misleading, inaccurate, or incomplete in any material respect as of the time such representations were made.

IV.

It is further ordered, adjudged, and decreed that the Defendant's Consents are incorporated herein with the same force and effect as if fully set forth herein, and that Defendant shall comply with all of the undertakings and agreements set forth therein.

V.

It is further ordered, adjudged, and decreed that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Judgment.

VI.

There being no just reason for delay, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, the Clerk is ordered to enter this Judgment forthwith and without further notice.

Signed September 18, 2012

ED KINKEADE

UNITED STATES DISTRICT JUDGE

Approved as to form:

s/Dan Waller

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