

IN THE UNITED STATES DISTRICT COURT
 FOR THE NORTHERN DISTRICT OF TEXAS
 DALLAS DIVISION

SECURITIES AND EXCHANGE COMMISSION,)	
)	
<i>Plaintiff,</i>)	
)	
vs.)	Civil Action No. 3:07-CV-1643-D
)	
Phillip W. Offill, Jr., et al.)	
<i>Defendants.</i>)	

**ORDER OF PERMANENT INJUNCTION AND OTHER RELIEF
 AS TO DEFENDANTS
 SHANE A. MULLHOLAND AND DISSEMINATION SERVICES L.L.C.**

The Securities and Exchange Commission filed a Complaint against Defendants Shane A. Mullholand and Dissemination Services L.L.C. (“Defendants”). Defendants entered a general appearance and consented to the Court’s jurisdiction over them and the subject matter of this action. On January 26, 2012, the Court entered a Memorandum Opinion and Order finding that Defendants violated Section 5(a) and (c) of the Securities Act of 1933, 15 U.S.C. § 77e (a) and (c), and Section 15(a)(1) of the Securities Exchange Act of 1934, 15 U.S.C. § 78o(a)(1). Defendants subsequently consented to entry of this Order of Permanent Injunction and Other Relief (“Permanent Injunction”), waived findings of fact and conclusions of law, and waived any right to appeal from entry of this Permanent Injunction:

I.

IT IS ORDERED, ADJUDGED, AND DECREED that Defendants Shane A. Mullholand and Dissemination Services L.L.C., and Defendants’ agents, servants, employees, attorneys, and all persons in active concert or participation with either of them who receive actual notice of

this Permanent Injunction by personal service or otherwise are permanently restrained and enjoined from violating Section 5 of the Securities Act of 1933 (“Securities Act”), 15 U.S.C. § 77e, by, directly or indirectly, in the absence of any applicable exemption:

- (a) Unless a registration statement is in effect as to a security, making use of any means or instruments of transportation or communication in interstate commerce or of the mails to sell such security through the use or medium of any prospectus or otherwise;
- (b) Unless a registration statement is in effect as to a security, carrying or causing to be carried through the mails or in interstate commerce, by any means or instruments of transportation, any such security for the purpose of sale or for delivery after sale; or
- (c) Making use of any means or instruments of transportation or communication in interstate commerce or of the mails to offer to sell or offer to buy through the use or medium of any prospectus or otherwise any security, unless a registration statement has been filed with the Commission as to such security, or while the registration statement is the subject of a refusal order or stop order or (prior to the effective date of the registration statement) any public proceeding or examination under Section 8 of the Securities Act [15 U.S.C. § 77h].

II.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that Defendants Shane A. Mullholand and Dissemination Services L.L.C., and Defendants’ agents, servants, employees, attorneys, and all persons in active concert or participation with either of them who receive actual notice of this Permanent Injunction by personal service or otherwise are permanently

restrained and enjoined from violating, directly or indirectly, Section 15(a) (1) of the Securities Exchange Act of 1934 (“Exchange Act”), 15 U.S.C. § 78o(a)(1), while engaged in the business of effecting transaction in the securities for their accounts or the account of others, making use of the means or instruments of transportation or communication in interstate commerce or of the mails to effect transactions in or to induce or attempt to induce the purchase or sale of, securities, without registration with the Commission as a broker-dealer.

III.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that Defendants Shane A. Mullholand and Dissemination Services L.L.C., are both barred for seven years from participating in an offering of penny stock, including acting as a promoter, finder, consultant, or other person who engages in activities with a broker, dealer, or issuer for purposes of issuance or trading in any penny stock, or inducing or attempting to induce the purchase or sale of any penny stock. A penny stock is any equity security that has a price of less than five dollars, except as provided in Rule 3a51-1 adopted under the Securities Exchange Act of 1934, 17 C.F.R. § 240.3a51-1.

IV.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that Defendants are jointly and severally liable for disgorgement of \$3,349,334.00, representing profits gained as a result of the conduct alleged in the Complaint, together with prejudgment interest thereon in the amount of \$1,499,278.38. Defendant shall satisfy this obligation by paying \$4,848,612.38 within 30 days after entry of this Final Judgment by certified check, bank cashier's check, or United States postal money order payable to the Securities and Exchange Commission. The payment shall be delivered or mailed to the Office of Financial Management, Securities and Exchange

Commission, 100 F Street, NE, Stop 6042, Washington DC 20549, and shall be accompanied by a letter identifying Shane A. Mullholand and Dissemination Services L.L.C. as defendants in this action; setting forth the title and civil action number of this action and the name of this Court; and specifying that payment is made pursuant to this Final Judgment. Defendants shall pay post-judgment interest pursuant to 28 U.S.C. § 1961 on any delinquent amounts at the rate of the rate of 0.18 % per annum. The Commission shall remit the funds paid pursuant to this paragraph to the United States Treasury.

V.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that Defendants Mullholand and Dissemination shall each pay a civil penalty in the amount of \$120,000 pursuant to Section 20(d) of the Securities Act, 15 U.S.C. § 77t(d), and Section 21(d)(3) of the Exchange Act, 15 U.S.C. § 78u(d)(3). Defendants Mullholand and Dissemination shall each make this payment within 30 days after entry of this Final Judgment by certified check, bank cashier's check, or United States postal money order payable to the Securities and Exchange Commission. The payment shall be delivered or mailed to the Office of Financial Management, Securities and Exchange Commission, 100 F Street, NE, Stop 6042, Washington DC 20549, and shall be accompanied by a letter identifying Shane A. Mullholand and Dissemination Services L.L.C. as defendants in this action; setting forth the title and civil action number of this action and the name of this Court; and specifying that payment is made pursuant to this Final Judgment. Defendants Mullholand and Dissemination shall pay post-judgment interest on any delinquent amounts pursuant to 28 U.S.C. § 1961. The Commission shall remit the funds paid pursuant to this paragraph to the United States Treasury.

VI.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the Consent of Shane A. Mullholand and Dissemination Services L.L.C. is incorporated herein with the same force and effect as if fully set forth herein, and that Mullholand and Dissemination shall comply with all of the undertakings and agreements set forth therein.

VII.

Pursuant to Fed. R. Civ. P. 54(b), the court expressly determines that there is no just reason for delay and directs the clerk of court to enter this as a final judgment.

VIII.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Court shall retain jurisdiction of this matter for resolution of the claims for disgorgement and civil penalties, the purposes of enforcing the terms of this Permanent Injunction.

Dated: July 30, 2012.



SIDNEY A. FITZWATER
CHIEF JUDGE