Case: 1:06-cv-03166 Document #: 11 Filed: 06/12/06 Page 1 of 4 PageID #:46

UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF ILLINOIS

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SECURITIES AND EXCHANGE COMMISSION,

MICHAEL W. DOBBING CLERK, U.S. DISTRICT COURT

Plaintiff,

MATTHEW ROSZAK,
DARRIN EDGECOMBE,
DOUGLAS JOZWIAK,
TRIFON BELADAKIS, and
MARK MICHEL,

06CV3166 JUDGE CASTILLO MAG. JUDGE VALDEZ

Defendants.

FINAL JUDGMENT OF PERMANENT INJUNCTION AND OTHER RELIEF <u>AS TO DEFENDANT TRIFON BELADAKIS</u>

The Securities and Exchange Commission having filed a Complaint and Defendant Trifon Beladakis ("Beladakis") having entered a general appearance, waived service of a summons and Complaint, consented to the Court's jurisdiction over Beladakis and the subject matter of this action, consented to entry of this Final Judgment of Permanent Injunction and Other Relief ("Final Judgment") without admitting or denying the allegations of the Complaint (except as to jurisdiction), waived findings of fact and conclusions of law, and waived any right to appeal from this Final Judgment:

I.

VIOLATIONS OF SECTION 10(b) OF THE EXCHANGE ACT AND RULE 10b-5 THEREUNDER

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that Beladakis and Beladakis' agents, servants, employees, attorneys, representatives and all persons in active concert or

participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating, directly or indirectly, Section 10(b) of the Securities Exchange Act of 1934 (the "Exchange Act") [15 U.S.C. § 78j(b)] and Rule 10b-5 promulgated thereunder [17 C.F.R. § 240.10b-5], by using any means or instrumentality of interstate commerce, or of the mails, or of any facility of any national securities exchange, in connection with the purchase or sale of any security:

- (a) to employ any device, scheme, or artifice to defraud;
- (b) to make any untrue statement of a material fact or to omit to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading; or
- (c) to engage in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person.

II.

DISGORGEMENT

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that: Beladakis is liable for disgorgement of \$29,783, representing profits gained as a result of the conduct alleged in the Complaint, together with prejudgment interest thereon in the amount of \$2,787, for a total of \$32,570.

Case: 1:06-cv-03166 Document #: 11 Filed: 06/12/06 Page 3 of 4 PageID #:48

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CIVIL PENALTY

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that Beladakis shall pay a civil penalty in the amount of \$29,783 pursuant to Section 21A of the Exchange Act, 15 U.S.C. § 78u-1.

IV.

PAYMENT INSTRUCTIONS

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Beladakis shall satisfy the obligation to pay disgorgement and a civil penalty, specified in Sections II. and III. of this Final Judgment, respectively, by paying \$62,353 within ten (10) business days after entry of this Final Judgment by certified check, bank cashier's check, or United States postal money order payable to the Securities and Exchange Commission. The payment shall be delivered or mailed to the Office of Financial Management, Securities and Exchange Commission, Operations Center, 6432 General Green Way, Mail Stop 0-3, Alexandria, Virginia 22312, and shall be accompanied by a letter identifying Trifon Beladakis as a defendant in this action; setting forth the title and civil action number of this action and the name of this Court; and specifying that payment is made pursuant to this Final Judgment. Beladakis shall simultaneously transmit photocopies of such payment and cover letter to: Robert K. Levenson, Securities and Exchange Commission, Southeast Regional Office, 801 Brickell Avenue, Suite 1800, Miami, Florida, 33131. Beladakis shall pay post-judgment interest on any delinquent amounts pursuant to 28 U.S.C. § 1961.

V.

INCORPORATION OF CONSENT

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the Consent is incorporated herein with the same force and effect as if fully set forth herein, and that Beladakis shall comply with all of the undertakings and agreements set forth therein.

VI.

RETENTION OF JURISDICTION

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Final Judgment.

VII.

RULE 54(b) CERTIFICATION

There being no just reason for delay, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, the Clerk is ordered to enter this Final Judgment forthwith and without further notice.

Dated

kene 12,2006

UNITED STATES DISTRICT JUDGE

Copies to:

Robert K. Levenson, Esq.
Securities and Exchange Commission
Southeast Regional Office
801 Brickell Avenue, Suite 1800
Miami, Florida 33131
Attorney for Plaintiff

James L. Kopecky, Esq. 321 N. Clark Street, Suite 2200 Chicago, IL 60610 Attorney for Defendant Trifon Beladakis