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FILED
UNITED STATES DISTRICT COURT
DENVER, COLORADO

MAR 17 2005

GREGORY C. LANGHAM
CLERK

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO

Securities and Exchange Commission,

Plaintiff,

v.

Mark A. Schumacher,

Defendant.

Civil Action No.

05-N-483(ocs)

FINAL JUDGMENT AS TO DEFENDANT MARK A. SCHUMACHER

The Securities and Exchange Commission having filed a Complaint and Defendant Mark A. Schumacher ("Defendant") having entered a general appearance; consented to the Court's jurisdiction over Defendant and the subject matter of this action; consented to entry of this Final Judgment without admitting or denying the allegations of the Complaint (except as to personal and subject matter jurisdiction and venue); waived findings of fact and conclusions of law; and waived any right to appeal from this Final Judgment:

I.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that Defendant shall pay a civil penalty in the amount of forty thousand dollars (\$40,000.00) pursuant to Section 21(d)(3) of the Securities Exchange Act of 1934 [15 U.S.C. § 78u(d)(3)]. Defendant shall make this payment within ten (10) business days after entry of this Final Judgment by certified check, bank cashier's check, or United States postal money order payable to the Securities and Exchange Commission. The payment shall be delivered or mailed to the Office of Financial Management, Securities and Exchange Commission, Operations Center, 6432 General Green Way, Mail Stop

0-3, Alexandria, Virginia 22312, and shall be accompanied by a letter identifying Mark A. Schumacher as a defendant in this action; setting forth the title and civil action number of this action and the name of this Court; and specifying that payment is made pursuant to this Final Judgment. Defendant shall pay post-judgment interest on any delinquent amounts pursuant to 28 U.S.C. § 1961.

II.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the Consent is incorporated herein with the same force and effect as if fully set forth herein, and that Defendant shall comply with all of the undertakings and agreements set forth therein.

III.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Final Judgment.

Dated: March 16., 2005.


UNITED STATES DISTRICT JUDGE

EOD
UNITED STATES DISTRICT COURT
DENVER, COLORADO

MAR 17 2005

GREGORY C. LANCHAM
CLERK

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO

Civil Action No. 05-N-483 (OES)


CERTIFICATE OF SERVICE

I hereby certify that a copy of the Final Judgment as to Defendant Mark A. Schumacher signed by Judge Edward W. Nottingham on March 17, 2005 was served on March 16, 2005 by hand-delivery, where a "D.C." box number or asterisk (*) is indicated after the recipient's name, by electronic mail to the electronic mail address specified where a double asterisk (**) is indicated after the recipient's name, or otherwise by depositing it in the United States mail, postage prepaid, addressed to the recipient:

Ian S. Karpel, Esq.
Securities and Exchange Commission
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GREGORY C. LANGHAM, CLERK

By 
Secretary or Deputy Clerk