

Plaintiff Securities and Exchange Commission ("Commission"), having filed and served upon Defendant David Slayton ("Slayton") a Summons and Complaint in this action; Slayton having admitted service upon him of the Summons and Complaint in this action and the jurisdiction of this Court over him and over the subject matter of this action; having been fully advised and informed of his right to a judicial determination of this matter; having waived the entry of findings of fact and conclusions of law as provided by Rule 52 of the Federal Rules of Civil Procedure; having consented to the entry of this Final Judgment Against Defendant David Slayton ("Final Judgment") without admitting or denying the allegations in the Complaint, except as specifically set forth in the Consent Of Defendant David Slayton To Entry Of Final Judgment ("Consent"); no

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notice of hearing upon the entry of this Final Judgment being necessary; and this Court being fully advised:

I.

IT IS ORDERED, ADJUDGED AND DECREED that Slayton is liable for disgorgement of \$1, representing profits gained as a result of the conduct alleged in the Complaint, and a civil penalty in the amount of \$35,000 pursuant to Section 20(d) of the Securities Act, 15 U.S.C. § 77t(d), and Section 21(d)(3) of the Exchange Act, 15 U.S.C. § 78u(d)(3). Slayton shall satisfy this obligation by paying \$35,001 within 30 days of the entry of this Final Judgment to the Clerk of this Court in the form of a cashier's check or postal money order payable to the Clerk of this Court, together with a cover letter identifying himself as a defendant in this action; setting forth the title and civil action number of this action and the name of this Court; and specifying that payment is made pursuant to this Final Judgment. Slayton shall simultaneously transmit photocopies of such payment and letter to counsel for the Commission at its Los Angeles office located at 5670 Wilshire Boulevard, 11th floor, Los Angeles, California 90036. By making this payment, Slayton relinquishes all legal and equitable right, title, and interest in such funds, and no part of the funds shall be returned to Slayton. The Clerk shall deposit the funds into an interest bearing account with the Court Registry Investment System ("CRIS"). These funds, together with any interest and income earned thereon (collectively, the "Fund"), shall be held by the CRIS until further order of the Court. In accordance with the guidelines set by the Director of the Administrative Office of the United States Courts, the Clerk is directed, without further order of this Court, to deduct from the income earned on the money in the Fund a fee equal to ten percent of the income earned on the Fund. Such fee shall not exceed that authorized by the Judicial Conference of the United States. The Commission may propose a plan to distribute the Fund subject to the Court's approval. Such a plan may provide that the Fund shall be distributed pursuant to the

Fair Fund provisions of Section 308(a) of the Sarbanes-Oxley Act of 2002.

Regardless of whether any such Fair Fund distribution is made, amounts ordered to be paid as civil penalties pursuant to this Final Judgment shall be treated as penalties paid to the government for all purposes, including all tax purposes.

II.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the provisions of the Consent filed concurrently with this Final Judgment are incorporated herein with the same force and effect as if fully set forth herein and that Slayton shall comply with his Consent.

III.

IT IS HEREBY FURTHER ORDERED, ADJUDGED AND DECREED that during the pendency of this action, Slayton shall remain a party to this action subject to the discovery provisions of the Federal Rules of Civil Procedure which apply to parties, and, in addition, agrees and undertakes that he will appear, without the service of a subpoena, for deposition or to testify as a witness at any trial of this action or at any other related proceeding. With respect to any depositions or other discovery, Slayton shall waive any discovery cut-off date or any other restrictions on discovery imposed by the Federal Rules of Civil Procedure or the Court's Local Rules. Failure to comply with the foregoing will subject Slayton to the remedies and sanctions set forth in Rule 37 of the Federal Rules of Civil Procedure and all other available remedies.

IV.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Court shall retain jurisdiction over this action for all purposes, including to implement and enforce the terms of this Final Judgment and other orders and decrees which may be entered, and to grant such other relief as this Court may deem necessary.

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V.

There being no just reason for delay, the Clerk of the Court is hereby directed, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, to enter this Final Judgment.

DATED:

UNITED STATES DISTRICT JUDGE

Submitted By:

Alka N. Patel

Attorney for Plaintiff

Securities and Exchange Commission

9/23/13