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FILED
K. U.S. DISTRICT COURT
10-24-02
OCT 24 2002
CENTRAL DISTRICT OF CALIFORNIA
BY [Signature] DEPU

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8 UNITED STATES DISTRICT COURT
9 FOR THE CENTRAL DISTRICT OF CALIFORNIA

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11 SECURITIES AND EXCHANGE
COMMISSION,

12 Plaintiff,

13 vs.

14 LAS VEGAS ENTERTAINMENT
15 NETWORK, INC., JOSEPH A. CORAZZI,
16 CARL A. SAMBUS, and JAY I.
GOLDBERG,

17 Defendants.

Case No. 02-7852

JFW

FMOx

18 FINAL JUDGMENT OF
PERMANENT INJUNCTION AND
OTHER RELIEF AGAINST
DEFENDANT JAY I. GOLDBERG

ENTERED
10-25-02
OCT 25 2002
CENTRAL DISTRICT OF CALIFORNIA
DEPUTY [Signature]

19 Plaintiff Securities and Exchange Commission ("Commission"), having filed
20 and served upon Defendant Jay I. Goldberg ("Goldberg") a Summons and Complaint
21 in this action; Goldberg having admitted service upon him of the Summons and
22 Complaint in this action and the jurisdiction of this Court over him and over the
23 subject matter of this action; Goldberg having been fully advised and informed of his
24 right to a judicial determination of this matter; Goldberg having waived the entry of
25 findings of fact and conclusions of law as provided by Rule 52 of the Federal Rules of
26 Civil Procedure; Goldberg having consented to the entry of this Final Judgment Of
27 Permanent Injunction And Other Relief Against Defendant Jay I. Goldberg
28 ("Judgment"), without admitting or denying the allegations in the Complaint, except as

THIS CONSTITUTES NOTICE OF ENTRY
AS REQUIRED BY FRCP, RULE 77(d).

FINAL JUDGMENT OF PERMANENT INJUNCTION AND OTHER RELIEF
AGAINST DEFENDANT JAY I. GOLDBERG

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1 specifically set forth in the Consent Of Defendant Jay I. Goldberg To Entry Of Final
2 Judgment Of Permanent Injunction And Other Relief (“Consent”); no notice of hearing
3 upon the entry of this Judgment being necessary; and this Court being fully advised,
4 and there being no just reason for delay:

5 **I.**

6 IT IS HEREBY ORDERED, ADJUDGED AND DECREED that Goldberg and
7 his agents, servants, employees and attorneys, and all persons in active concert or
8 participation with any of them, who receive actual notice of this Judgment by personal
9 service or otherwise, and each of them, are permanently restrained and enjoined from,
10 directly or indirectly, by the use of any means or instruments of transportation or
11 communication in interstate commerce, or by the use of the mails, from publishing,
12 giving publicity to, or circulating any notice, circular, advertisement, newspaper,
13 article, letter, investment service, or communication which, though not purporting to
14 offer a security for sale, describes such security for consideration received or to be
15 received, directly or indirectly, from an issuer, underwriter, or dealer, without fully
16 disclosing the receipt, whether past or prospective, or such consideration and the
17 amount thereof, in violation of Section 17(b) of the Securities Act of 1933 (“Securities
18 Act”), 15 U.S.C. § 77q(b).

19 **II.**

20 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Goldberg,
21 pursuant to Section 20(d) of the Securities Act, 15 U.S.C. § 77t(d), shall pay civil
22 penalties totaling \$10,000. Goldberg shall pay this penalty by cashier’s check,
23 certified check or postal money order within thirty (30) days of the entry of this
24 Judgment. This payment shall be made payable to the United States Treasury and shall
25 be transmitted to the Comptroller, Securities and Exchange Commission, Operations
26 Center, 6432 General Green Way, Stop 0-3, Alexandria, Virginia, 22312, under cover
27 of a letter which identifies the defendant, the name and case number of this litigation
28 and the name of the Court. A copy of the cover letter and check shall be

1 simultaneously transmitted to counsel for the Commission at its Los Angeles office
2 located at 5670 Wilshire Boulevard, 11th Floor, Los Angeles, California 90036.

3 **III.**

4 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that during the
5 pendency of this action against any defendant, Goldberg shall remain subject to the
6 discovery provisions of the Federal Rules of Civil Procedure which apply to parties,
7 and, in addition, that Goldberg agrees and undertakes, without service or a subpoena,
8 to appear for his deposition or to testify as a witness at any trial of this action or at any
9 related proceeding. Failure to comply with the foregoing will subject Goldberg to the
10 remedies and sanctions set forth in Rule 37 of the Federal Rules of Civil Procedure and
11 all other available remedies.

12 **IV.**

13 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the
14 provisions of the Consent filed concurrently with this Judgment are incorporated
15 herein with the same force and effect as if fully set forth herein, and that Goldberg
16 shall comply with the Consent.

17 **V.**

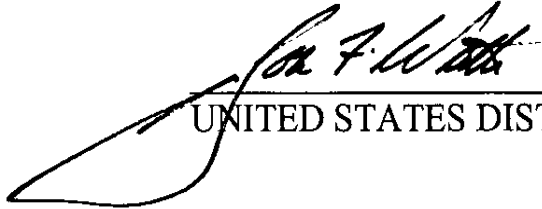
18 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that this Court
19 shall retain jurisdiction over this action for all purposes, including to determine the
20 liability of any remaining defendants in this action, to implement, enforce and carry
21 out the terms of this Judgment and other orders and decrees that may be entered, and to
22 grant such other relief as this Court may deem necessary and just.

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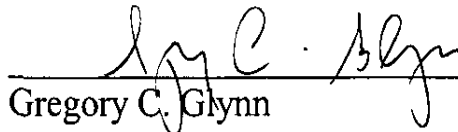
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There being no just reason for delay, the Clerk of the Court is directed, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, to enter this Judgment.

DATED: OCT 24 2002


UNITED STATES DISTRICT JUDGE

Submitted by:


Gregory C. Glynn
Attorney for Plaintiff
Securities and Exchange Commission

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