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IN THE UNITED STATES DISTRICT COURT
FOR THE MIDDLE DISTRICT OF FLORIDA
(Tampa Division)

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MIDDLE DISTRICT OF FLORIDA
TAMPA, FLORIDA

SECURITIES AND EXCHANGE)
COMMISSION,)
)
Plaintiff,)
)
vs.)
)
THOMAS HOUCK AND MICHAEL LEWIS,)
)
Defendants.)
_____)

Civil Action No.

8:01-CV-1071-T-26MS

FINAL JUDGMENT OF PERMANENT INJUNCTION AND OTHER RELIEF

Plaintiff Securities and Exchange Commission ("Commission"), having filed its Complaint herein; defendants Thomas Houck ("Houck") and Michael Lewis ("Lewis") having admitted the in personam jurisdiction of this Court over them and the jurisdiction of this Court over the subject matter of the action; plaintiff Commission and defendants having waived entry of findings of fact and conclusions of law under Rule 52 of the Federal Rules of Civil Procedure and having agreed to the entry of this Final Judgment of Permanent Injunctive and Other Relief ("Final Judgment"), without trial, argument, or adjudication of any issue of law or fact; it appearing that this Court has jurisdiction over the parties and the subject matter hereof; and the Court being fully advised in the premises:

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I.

PERMANENT INJUNCTIVE RELIEF --

SECTION 10(b) OF THE EXCHANGE ACT AND RULE 10b-5 THEREUNDER

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that defendants Houck and Lewis, their agents, servants, employees, attorneys-in-fact, and those persons in active concert or participation with them who receive actual notice of this Final Judgment, by personal service or otherwise, and each of them, in connection with the purchase or sale of any security by the use of any means or instrumentality of interstate commerce or of the mails or any facility of any national securities exchange be and hereby are permanently enjoined from, directly or indirectly:

1. employing any device, scheme, or artifice to defraud;
2. making any untrue statement of a material fact or omitting to state a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading; or
3. engaging in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person,

in violation of Section 10(b) of the Exchange Act [15 U.S.C. 78j(b)] and Rule 10b-5 [17 C.F.R. 240.10b-5] thereunder.

II.

DISGORGEMENT

IT IS HEREBY FURTHER ORDERED that Defendant Houck pay disgorgement in the amount of \$12,291.68 and accumulated prejudgment interest on \$12,291.68 (such prejudgment interest totaling \$1,379.36 as of March 13, 2001).

III.

PENALTIES

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that defendant Houck shall, no later than 90 days from the date of entry of this Order, pay to the United States Treasury a civil penalty under Section 21A of the Exchange Act [15 U.S.C. 78u-1] in the amount of \$6,145.84;

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that defendant Lewis shall, no later than 90 days from the date of entry of this Order, pay to the United States Treasury a civil penalty under Section 21A of the Exchange Act [15 U.S.C. 78u-1] in the amount of \$6,145.84.

IV.

PAYMENT INSTRUCTIONS

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that, no later than 90 days from the date of entry of this Order, payment of disgorgement, prejudgment interest thereon, and/or civil penalty shall be: (1) made by United States postal money order, certified check, bank cashier's check, or bank money order; (2) made payable to the Securities and Exchange

Commission; (3) transmitted to the Comptroller, Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549; and (4) submitted under cover letter that specifies the defendant in this proceeding, and the Commission's case number (FL-2538), a copy of which cover letter and money order or check shall be sent to Ivan P. Harris, Securities and Exchange Commission, Southeast Regional Office, 1401 Brickell Avenue, Suite 200, Miami, Florida 33131.

V.

RETENTION OF JURISDICTION

IT IS HEREBY FURTHER ORDERED, ADJUDGED AND DECREED that this Court shall retain jurisdiction over this matter and Defendants Houck and Lewis in order to implement and carry out the terms of all Orders and Decrees that may be entered and/or to entertain any suitable application or motion for additional relief within the jurisdiction of this Court, and will order other relief that this Court deems appropriate under the circumstances.

Dated this 5 day of June, 2001.


UNITED STATES DISTRICT JUDGE

Copies to:

Ivan P. Harris, Branch Chief
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