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2 Securities and Exchange Commission
3 Salt Lake District Office
4 50 South Main, Suite 500
5 Salt Lake City, Utah 84144
6 (801) 524-5796

7 IN THE UNITED STATES DISTRICT COURT
8 DISTRICT OF NEVADA

9 SECURITIES AND EXCHANGE COMMISSION

Case No. CV-S-01-0658-PMP-LRL

10 Plaintiff,

11 v.

12 WORLD HOMES, INC., MERLE F. FERGUSON and
13 SUSAN DONOHUE

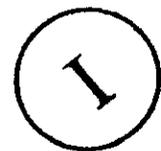
14 Defendant.

**FINAL JUDGMENT OF
PERMANENT INJUNCTION
AND OTHER RELIEF AS
TO SUSAN DONOHUE**

15 Plaintiff, the Securities and Exchange Commission ("Commission"), has duly commenced this action
16 by filing a Complaint for Permanent Injunction and Other Equitable Relief ("Complaint") in this matter.
17 Defendant Susan Donohue ("Donohue") has admitted the jurisdiction of this Court over her and the subject
18 matter of this action, has waived a trial on the merits of the Complaint, has waived the entry of findings of
19 fact and conclusions of law under Rule 52 of the Federal Rules of Civil Procedure, and without admitting
20 or denying the allegations of the Complaint except as to the jurisdiction of the Court, has consented in the
21 Consent annexed hereto and incorporated herein to the entry of this Judgment of Permanent Injunction
22 ("Judgment") against her, as requested in the Complaint, permanently restraining and enjoining it from
23 engaging in acts and practices which constitute and will constitute violations of Sections 5(a) and 5(c) of
24 the Securities Act of 1933, as amended [15 U.S.C. § 77e(a) and 77e(c)]. It appearing that the Court
25 has jurisdiction over Donohue and the subject matter and being fully advised in the premises and there being

no just reason for delay:

**ENTERED AND
SERVED**
JAN 15 2002
CLERK, U.S. DISTRICT COURT
DISTRICT OF NEVADA
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I.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that defendant Donohue and her officers, agents, servants, employees and attorneys, and all persons acting in concert or participation with her, who receive actual notice of this Order by personal service or otherwise, and each of them, are temporarily restrained and enjoined from, directly or indirectly:

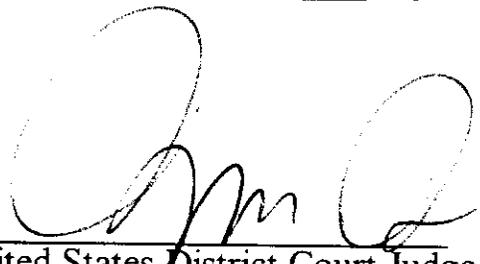
- A. making use of any means or instruments of transportation or communication in interstate commerce or of the mails to sell the securities of any issuer, through the use or medium of any prospectus or otherwise, unless and until a registration statement is in effect as to such securities;
- B. carrying or causing to be carried through the mails or in interstate commerce, by any means or instruments of transportation, for the purpose of sale or for delivery after sale, the securities of any issuer, unless and until a registration statement is in effect as to such securities; and
- C. making use of any means or instruments of transportation or communication in interstate commerce or of the mails to offer to sell or offer to buy, through the use or medium of any prospectus or otherwise, the securities of any issuer, unless and until a registration statement has been filed with the Commission as to such securities, or while a registration statement as to such securities is the subject of a refusal order or stop order or (prior to the effective date of the registration statement) any public proceeding or examination under Section 8 of the Securities Act of 1933, as amended [15 U.S.C. § 77h]; in violation of Sections 5(a) or 5(c) of the Securities Act of 1933, as amended [15 U.S.C. §§ 77e(a) or 77e(c)]; provided, however, that nothing in Part I of this Order shall apply to any security or transaction which is exempt from the provisions of Section 5 of the Securities Act [15 U.S.C. § 77e].

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II.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED, that this Court shall retain jurisdiction over this action for all other purposes.

DATED this 14th day of January, 2001.



United States District Court Judge

AGREED AS TO FORM:



James E. Pratt
Attorney for Susan Donohue

1 that plaintiff and its attorneys and agents has not made and cannot make representations as to other actions,
2 if any, which may be taken by other agencies or departments of the United States government against it
3 based on the facts alleged in the Complaint.

4 5. Defendant Donohue agrees that she will make herself available for and respond to
5 discovery to the same extent as if she were a party in any action brought by the Commission relating in
6 whole or in part to the allegations set forth in the Complaint herein.

7 6. Defendant Donohue acknowledges that a willful violation of any of the terms or provisions
8 of the Final Judgment set forth above may place her in contempt of this Court and subject her to civil or
9 criminal sanctions.

10 7. Defendant Donohue further consents that this Court shall retain jurisdiction over this matter
11 for all purposes.

12 8. Defendant Donohue further acknowledges that this Consent embodies the entire
13 understanding of the parties.

14 9. Consistent with the provisions of 17 C.F.R. § 202.5(f), Defendant Donohue waives any
15 claim of Double Jeopardy based upon the settlement of this proceeding, including the imposition of any
16 remedy or civil penalty herein.

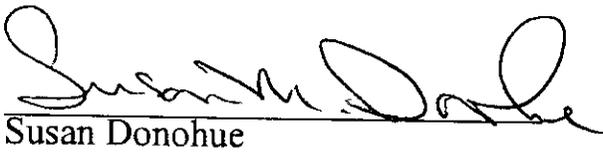
17 10. Defendant Donohue hereby consents and agrees that the Final Judgment set forth above
18 may be presented by the Commission to the Court for signature and entry without further notice or delay.

19 11. Defendant Donohue agrees to execute an "Affidavit of Receipt of Final Judgment"
20 acknowledging notice of entry, service and receipt of a copy of the Final Judgment following entry by the
21 Clerk of the Court. Such affidavit will be executed and furnished to counsel for plaintiff within twenty-one
22 days of the entry of the Final Judgment by the Clerk.

23 12. Donohue understands and agrees to comply with the SEC's policy "not to permit a
24 defendant or respondent to consent to a judgment or order that imposes a sanction while denying the
25 allegations in the complaint or order for proceedings" (17 C.F.R. §202.5(e)). In compliance with this
26 policy, Donohue agrees: (i) not to take any action or to make or permit to be made any public statement

1 denying, directly or indirectly, any allegation in the Complaint or creating the impression that the Complaint
2 is without factual basis; and (ii) that upon the filing of this Consent, Donohue hereby withdraws any papers
3 filed in this action to the extent that they deny any allegation in the Complaint. However, nothing herein shall
4 be perceived to imply that Donohue has admitted the allegations in the Complaint. If Donohue breaches
5 this agreement, the SEC may petition the Court to vacate the Final Judgment and restore this case to its
6 active docket. Nothing in this provision affects Donohue's testimonial obligations or right to take legal
7 positions in litigation in which the SEC is not a party.

8 Dated: 6-15, 2001.

9
10 
11 Susan Donohue

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13
14 STATE OF Nevada
15 COUNTY OF Clark

16 On this 15th day of June, 2001, before me personally appeared Susan Donohue ~~to me~~
17 known to be the person who executed the foregoing Consent.

18 
19 Notary Public

