### Contract Vehicles

<table>
<thead>
<tr>
<th>Contract Vehicle</th>
<th>Description</th>
<th>Contract Number</th>
<th>End of Agreement</th>
<th>Contract Value</th>
<th>Vendor Name</th>
<th>Vendor Contact Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>50310221A0007</td>
<td>Subscriptions for print and electronic publications.</td>
<td>3/28/2023</td>
<td>12/31/2025</td>
<td>$18,620,422</td>
<td>Minburn Technology Group</td>
<td><a href="mailto:tim.swann@minburntech.com">tim.swann@minburntech.com</a> - 703.946.6868</td>
</tr>
<tr>
<td>50310221A0008</td>
<td>Services, including, but not limited to, talent management, employee work-life programs, disability program office, workforce program office, market compensation, employee recognition program, and federal affirmative action and diversity programs.</td>
<td>12/31/2025</td>
<td>-</td>
<td>$30,000,000</td>
<td>Michael McCabe</td>
<td><a href="mailto:michael.mccabe@elevatets.com">michael.mccabe@elevatets.com</a></td>
</tr>
<tr>
<td>50310221A0009</td>
<td>Information Technology (IT) Hardware (HW); Software (SW); and ancillary support services or supplies.</td>
<td>1/29/2022</td>
<td>7/30/2025</td>
<td>$4,263,516</td>
<td>FOUR POINT TECHNOLOGY</td>
<td>e-mail: <a href="mailto:VLosman@4points.com">VLosman@4points.com</a></td>
</tr>
<tr>
<td>50310221A0006</td>
<td>Cybersecurity, including, but not limited to, network security, system security, and security operations center.</td>
<td>12/31/2025</td>
<td>-</td>
<td>$20,000,000</td>
<td>KnowledgeBank</td>
<td><a href="mailto:mborg@knowledgebank.us.com">mborg@knowledgebank.us.com</a></td>
</tr>
<tr>
<td>50310221A0007</td>
<td>Case Tracking and Record Retention System (CTaRRS) Software</td>
<td>4/25/2022</td>
<td>7/31/2025</td>
<td>$550,000</td>
<td>Team Housing Solutions, Inc.</td>
<td><a href="mailto:jgallini@teamhousing.com">jgallini@teamhousing.com</a> - (830) 609-8855</td>
</tr>
</tbody>
</table>

### Vendor Information

- **Rosalind Kadasi**, rkadasi@amyx.com
- **Jacob Varghese**, jacob.varghese@ascellatech.com - 703-373-1984x155
- **Rakesh Kadasi**, rkadasi@amyx.com - 703-373-1984x155
- **Robert Han**, robert.han@elderresearch.com - 503-591-8230 ex14
- **Patrick McSharry**, patrick.mcsharry@lminfo.us - 703-635-3180
- **Ms. Geri Satin**, gsatin@focuslitigation.com, Focus Litigation Consulting – Vendor POC – 503-591-8230 ex14
- **Patrick McSharry**, Patrick McSharry

This is a compilation of contracts for the U.S. Securities and Exchange Commission (SEC) for the provision of various goods and services. The contracts are categorized by department and include services such as IT support, legal services, and human resources. Each contract includes the vendor name, contract number, end of agreement date, contract value, and contact information for the vendor. The contracts cover a wide range of services, from software subscriptions to cybersecurity support, and are intended to ensure consistent, quality delivery of services to the SEC. For more information, contact the SEC POC: SmallBusinessSpecialist@sec.gov.
One Information Technology (One IT) - Unrestricted Pool (Large Business)

- Nationwide Investigative and Administrative Reporting and Transcription Services
- Platform-as-a-Service Managed Hosting
- Salesforce CRM (SEWP Catalog)
- Quantitative Research and Analytical Data Support (QRADS)

One Information Technology (One IT) - Restricted Pool (Small Business)

- OIT Management Support Services (OMSS)
- NEAT BPA
- National Exam Support Services (NESS) WC3

Connect; 205-0116 - Salesforce Shield; and 205-0076 - Data Storage (500 MB).
0120 - Sand Box (Full Copy) and etc.; 205-0024 - Customer Community Logins; 205-0080 - Files Salesforce list: details.

Salesforce CRM (customer relationship management platform licenses) - See attached list for Channel 4: Analytical Reports and Data Analyses
Channel 2: Analytical Tool Development

3 Active Channels of work are as follows:

- to provide robust support for SEC quantitative and risk analysis.
- special data engineering, data support, IT program management, capital planning, security, and enterprise architecture.
- QRADS contracts provide enterprise support services including economic subject matter expertise,[...]

FedRAMP Certified Platform-as-a-Service (PaaS) Rackspace Solution Managed Hosting. BPA 6. IT Governance
5. Data Management
4. Information Security
3. IT Infrastructure and Operations Management
2. Business Solutions Delivery (NON-PLATFORM)
1. Application Management and Development (PLATFORM)

SERVICE CHANNELS

- to meet the SEC's strategic mission and objectives.
- Provides streamlined and flexible contracting vehicle to procure IT services that will enable

One IT – Provides comprehensive OIT Management Support Services (OMSS) to manage and optimize
specialized application development support for computational, analytical, and visualization applications.

CONTRACTOR PROVIDES SUPPORT SERVICES IN THESE AREAS

- Task 1: IT Governance Support Services
- Task 2: IT Program and Project Management
- Task 3: IT Program and Project Management

Data Information Technology (DIIT) – Restricted Pool (Small Business)

- Technology Business Management
- Technology Business Management
- Technology Business Management
- Technology Business Management
- Technology Business Management

Data Information Technology (DIIT) – Unrestricted Pool (Large Business)

- Technology Business Management
- Technology Business Management
- Technology Business Management
- Technology Business Management
- Technology Business Management

Data Information Technology (DIIT) – Unrestricted Pool (Large Business)

- Technology Business Management
- Technology Business Management
- Technology Business Management
- Technology Business Management
- Technology Business Management

Data Information Technology (DIIT) – Unrestricted Pool (Large Business)

- Technology Business Management
- Technology Business Management
- Technology Business Management
- Technology Business Management
- Technology Business Management

Data Information Technology (DIIT) – Unrestricted Pool (Large Business)

- Technology Business Management
- Technology Business Management
- Technology Business Management
- Technology Business Management
- Technology Business Management

Performance as a Service Managed Hosting

- Technology Business Management
- Technology Business Management
- Technology Business Management
- Technology Business Management
- Technology Business Management

Quantitative Research and Analytical Data Support (QRADS)

- Technology Business Management
- Technology Business Management
- Technology Business Management
- Technology Business Management
- Technology Business Management

Salesforce CRM (Catalog)

- Technology Business Management
- Technology Business Management
- Technology Business Management
- Technology Business Management
- Technology Business Management

3 August 2021
The scope of services for the contract includes support of the ServiceNow platform and solutions residing within its framework. The ServiceNow server’s hardware, operating system, storage, and connectivity to the Internet are generally referred to as infrastructure and are provided as part of the user licensing component of this contract. Close collaboration with the SEC’s Infrastructure and Application Management Teams will be required for successful deployment and operations tasks.

- Program and Project Management
- ServiceNow Support Services
- ServiceNow System Administration, maintenance and development
- ServiceNow Operations and Maintenance
- ServiceNow User Licensing

<table>
<thead>
<tr>
<th>Service</th>
<th>Contract Number</th>
<th>Start Date</th>
<th>End Date</th>
<th>Value</th>
<th>Contract Lead</th>
<th>Contact Information</th>
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<tbody>
<tr>
<td>Program and Project Management</td>
<td>SECHQ11-16-A-0011</td>
<td>9/5/2021</td>
<td>9/4/2022</td>
<td>$99,000,000</td>
<td>Rupal Lamorena</td>
<td><a href="mailto:rupal.m.lamorena@accenturefederal.com">rupal.m.lamorena@accenturefederal.com</a></td>
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<tr>
<td>ServiceNow Support Services</td>
<td>SECHQ11-16D0012</td>
<td>9/5/2021</td>
<td>9/4/2022</td>
<td>$6,500,000</td>
<td>James Cho</td>
<td><a href="mailto:jcho@rand.org">jcho@rand.org</a>, 310-393-0411</td>
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<tr>
<td>ServiceNow System Administration, maintenance and development</td>
<td>SECHQ11-16D0012</td>
<td>9/5/2021</td>
<td>9/4/2022</td>
<td>$6,500,000</td>
<td>Angela Fontes</td>
<td><a href="mailto:angela.fontes@norc.org">angela.fontes@norc.org</a>, 773-256-6045</td>
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<td>ServiceNow Operations and Maintenance</td>
<td>SECHQ11-16D0012</td>
<td>9/5/2021</td>
<td>9/4/2022</td>
<td>$6,500,000</td>
<td>Chuck Spence</td>
<td><a href="mailto:chuck@dhtech.com">chuck@dhtech.com</a>, 240.888.8449</td>
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<tr>
<td>ServiceNow User Licensing</td>
<td>SECHQ11-16D0012</td>
<td>9/5/2021</td>
<td>9/4/2022</td>
<td>$6,500,000</td>
<td>Manfred W. Troibner</td>
<td><a href="mailto:mtroibner@ve-trialsupport.com">mtroibner@ve-trialsupport.com</a>, 216-867-1380</td>
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</table>

Survey Data Collection and Other-Related Services

<table>
<thead>
<tr>
<th>Service</th>
<th>Contract Number</th>
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<th>End Date</th>
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<th>Contact Information</th>
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<tbody>
<tr>
<td>Survey Data Collection and Other-Related Services</td>
<td>SECHQ11-16D0012</td>
<td>9/5/2021</td>
<td>9/4/2022</td>
<td>$6,500,000</td>
<td>Angela Fontes</td>
<td><a href="mailto:angela.fontes@norc.org">angela.fontes@norc.org</a>, 773-256-6045</td>
</tr>
<tr>
<td>Tableau Software</td>
<td>SECHQ11-16D0012</td>
<td>9/5/2021</td>
<td>9/4/2022</td>
<td>$6,500,000</td>
<td>Chuck Spence</td>
<td><a href="mailto:chuck@dhtech.com">chuck@dhtech.com</a>, 240.888.8449</td>
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<tr>
<td>Tableau Software</td>
<td>SECHQ11-16D0012</td>
<td>9/5/2021</td>
<td>9/4/2022</td>
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<td>Manfred W. Troibner</td>
<td><a href="mailto:mtroibner@ve-trialsupport.com">mtroibner@ve-trialsupport.com</a>, 216-867-1380</td>
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Trial Support Services

<table>
<thead>
<tr>
<th>Service</th>
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<th>Start Date</th>
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<th>Value</th>
<th>Contract Lead</th>
<th>Contact Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>ServiceNow Support Services</td>
<td>SECHQ11-16D0012</td>
<td>9/5/2021</td>
<td>9/4/2022</td>
<td>$6,500,000</td>
<td>Angela Fontes</td>
<td><a href="mailto:angela.fontes@norc.org">angela.fontes@norc.org</a>, 773-256-6045</td>
</tr>
<tr>
<td>Tableau Software</td>
<td>SECHQ11-16D0012</td>
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<td>9/4/2022</td>
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<td><a href="mailto:chuck@dhtech.com">chuck@dhtech.com</a>, 240.888.8449</td>
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<tr>
<td>Tableau Software</td>
<td>SECHQ11-16D0012</td>
<td>9/5/2021</td>
<td>9/4/2022</td>
<td>$6,500,000</td>
<td>Manfred W. Troibner</td>
<td><a href="mailto:mtroibner@ve-trialsupport.com">mtroibner@ve-trialsupport.com</a>, 216-867-1380</td>
</tr>
</tbody>
</table>

This includes real-time information, real-time company crime prevention, and real-time support.

<table>
<thead>
<tr>
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<td>9/5/2021</td>
<td>9/4/2022</td>
<td>$6,500,000</td>
<td>Manfred W. Troibner</td>
<td><a href="mailto:mtroibner@ve-trialsupport.com">mtroibner@ve-trialsupport.com</a>, 216-867-1380</td>
</tr>
</tbody>
</table>

This contract is for services related to the SEC’s Enterprise Vehicle List.
# Quantitative Research and Analytical Data Support (QRADS)

## Channel 2 - Analytical Tool Development

<table>
<thead>
<tr>
<th>IDIQ Contract Number</th>
<th>Contractor Name</th>
<th>Vendor POC</th>
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<tbody>
<tr>
<td>50310218D0040</td>
<td>Analytica LLC</td>
<td>Lancy Theodore</td>
<td><a href="mailto:qrads@analytica.net">qrads@analytica.net</a></td>
</tr>
<tr>
<td>50310218D0044</td>
<td>Data and Analytic Solutions</td>
<td>Dawn H. Li, PhD</td>
<td><a href="mailto:dawnli@dasconsultants.com">dawnli@dasconsultants.com</a></td>
</tr>
<tr>
<td>50310218D0048</td>
<td>Onyx Government Services</td>
<td>Rachel Bazzone</td>
<td><a href="mailto:jepeters@onyxgs.com">jepeters@onyxgs.com</a>; <a href="mailto:bd@onyxgs.com">bd@onyxgs.com</a>; <a href="mailto:rbazzone@onyxgs.com">rbazzone@onyxgs.com</a>; <a href="mailto:kjensen@onyxgs.com">kjensen@onyxgs.com</a></td>
</tr>
<tr>
<td>50310218D0050</td>
<td>Pyramid Systems</td>
<td>Anna Dantin Sinha</td>
<td><a href="mailto:Asinha@psi-it.com">Asinha@psi-it.com</a></td>
</tr>
</tbody>
</table>

**Period of Performance - 8/3/2018 to 8/2/2023 - if all options are exercised**

## Channel 4 - Analytical Reports and Data Analysis

<table>
<thead>
<tr>
<th>IDIQ Contract Number</th>
<th>Contractor Name</th>
<th>Vendor POC</th>
<th>Contact Info</th>
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<tbody>
<tr>
<td>50310218D0065</td>
<td>Analytica LLC</td>
<td>Lancy Theodore</td>
<td><a href="mailto:qrads@analytica.net">qrads@analytica.net</a></td>
</tr>
<tr>
<td>50310218D0059</td>
<td>Elder Research</td>
<td>Robert Han</td>
<td><a href="mailto:han@elderresearch.com">han@elderresearch.com</a></td>
</tr>
<tr>
<td>50310218D0060</td>
<td>International Business Machines (IBM)</td>
<td>Ricard J. Dunay</td>
<td><a href="mailto:ricard.john.dunay@IBM.com">ricard.john.dunay@IBM.com</a></td>
</tr>
<tr>
<td>50310218D0063</td>
<td>TCG Inc.</td>
<td>Michael Drescher</td>
<td><a href="mailto:michael.drescher@tcg.com">michael.drescher@tcg.com</a></td>
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**Period of Performance - 8/31/2018 to 8/30/2023 - if all options are exercised**

## Channel 5 - Analytical Methods and Support

<table>
<thead>
<tr>
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<th>Contractor Name</th>
<th>Vendor POC</th>
<th>Contact Info</th>
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<tbody>
<tr>
<td>50310218D0077</td>
<td>Elder Research</td>
<td>Robert Han</td>
<td><a href="mailto:han@elderresearch.com">han@elderresearch.com</a></td>
</tr>
<tr>
<td>50310218D0078</td>
<td>International Business Machines (IBM)</td>
<td>Ricard J. Dunay</td>
<td><a href="mailto:ricard.john.dunay@IBM.com">ricard.john.dunay@IBM.com</a></td>
</tr>
<tr>
<td>50310218D0079</td>
<td>Nfinity LLC</td>
<td>Nomeet Verma</td>
<td><a href="mailto:NVerma@nfinityllc.com">NVerma@nfinityllc.com</a></td>
</tr>
<tr>
<td>50310218D0083</td>
<td>Vencore Labs</td>
<td>Scott McKechnie</td>
<td><a href="mailto:smckechnie@perspectalabs.com">smckechnie@perspectalabs.com</a></td>
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</tbody>
</table>

**Period of Performance - 9/20/2018 to 9/19/2023 - if all options are exercised**

3 August 2021