Agenda

Meeting of the SEC Small Business Capital Formation Advisory Committee

Location: SEC Headquarters, 100 F Street, N.E.
        Multipurpose Room, LL-006
        Washington, DC

Date: Monday, May 6

1:00  Introductory remarks by Commissioners
      Committee member introductions

1:30  Discussion of SEC capital formation initiatives

      • Martha Miller, committee member and SEC’s Advocate for Small Business
        Capital Formation, will provide an overview of the Advocate’s office

      • Bill Hinman, Director of the SEC’s Division of Corporation Finance, will
        provide an overview of SEC data on public and exempt offerings and the
        SEC’s capital formation initiatives

2:30  Discussion of the Committee’s future steps and areas of focus

3:20  Review and consideration of proposed Committee bylaws

3:30  Adjournment