Madison, Wilton

18-03290-E

From:

Mark Edwards < medwards@biosciadvisors.com

Sent:

Saturday, March 17, 2018 11:40 AM

To:

foiapa

Subject:

FOIA Request

RECEIVED

MAR 192018

Office of FOIA Services

I would like to request access to Exhibit 10.5(c) to the 12/31/15 10-K, filed by Nevro Corp. on 2/29/2016. Confidential treatment was sought as to certain portions when initially filed with the Commission.

In the event that confidential treatment has not expired or has been extended, I further request that you send me the expiration date(s) from the relevant CT order(s) so I will know when I should resubmit my request.

I authorize up to \$61 in search and retrieval fees. Please send the exhibit(s) by PDF if possible.

Sincerely,

Mark

Mark G Edwards
Managing Director
Bioscience Advisors
2855 Mitchell Dr., Suite 103
Walnut Creek, CA 94598
medwards@biosciadvisors.com
925 954-1397



UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATION PLACE 100 F STREET, NE WASHINGTON, DC 20549-2465

Office of FOIA Services

April 17, 2018

Mr. Mark G. Edwards Bioscience Advisors 2855 Mitchell Dr. Suite 103 Walnut Creek, CA 94598

RE: Freedom of Information Act (FOIA), 5 U.S.C. § 552 Request No. 18-03290-E

Dear Mr. Edwards:

This letter is in response to your request, dated March 17, 2018 and received in this office on March 19, 2018, for access to Exhibit 10.5(c) to the December 31, 2015 10-K, filed by Nevro Corp. on February 29, 2016.

The search for responsive records has resulted in the retrieval of 7 pages of records that may be responsive to your request. They are being provided to you with this letter.

No fees have been assessed in the processing of this request. If you have any questions, please contact me at osbornes@sec.gov or (202) 551-8371. You may also contact me at foiapa@sec.gov or (202) 551-7900. You also have the right to seek assistance from Ray J. McInerney as a FOIA Public Liaison or contact the Office of Government Information Services (OGIS) for dispute resolution services. OGIS can be reached at 1-877-684-6448 or Archives.gov or via e-mail at ogis@nara.gov.

Sincerely,

Sonja Osborne

FOIA Lead Research Specialist

Enclosure

10.5(0)

SECOND AMENDMENT TO THE PRODUCT SUPPLY AND DEVELOPMENT AGREEMENT

This SECOND AMENDMENT TO THE PRODUCT SUPPLY AND DEVELOPMENT AGREEMENT ("Amendment"), effective as of October 23, 2015 (the "Effective Date"), is by and between EaglePicher Medical Power LLC ("EPMP LLC"), a Delaware Corporation having an address of "C" and Porter Streets, Joplin, MO 64801 and Nevro Corp. ("Buyer"), a Delaware Corporation, having its principal place of business at 1800 Bridge Parkway, Redwood City, CA 94065.

WHEREAS, EPMP and Buyer entered into a Product Supply and Development Agreement dated April 5, 2009 ("Agreement") by which Buyer contracted EPMP to develop and manufacture batteries for proprietary medical implantable devices;

WHEREAS, EPMP and Buyer wish to continue their relationship and modify portions of the Agreement;

NOW, THEREFORE, EPMP LLC and Buyer hereby amend the Agreement as follows:

Sections 4.1 shall be deleted in their entirety and replaced with the following section:

4.0 ORDER AND DELIVERY.

4.1 The Buyer's purchase commitment shall consist of the quantity of Products for [the first three years] (i.e., [2015, 2016 and 2017]) as identified in the table below (the "Buyer MPR") with an invoicing and delivery schedule to be agreed upon by both EPMP and Buyer. For purposes of this Agreement, estimated Buyer purchases are included for [years 4 and 5].

Year	[2015	2016	2017	2018	2019]
Products	[10,000	18,000	18,000	20,000	20,000]

The following additional provisions shall apply:

- January 1, 2015 December 31, 2015 A purchase order for at least the annual total quantity shown above for 2015 shall be issued by Buyer no later than five business days after the Effective Date.
- Notwithstanding anything else in this Section 4.1 or this Agreement, the Buyer MPR shall be satisfied when Buyer and its Subcontractors have collectively purchased a total of [46,000] Products. After such number of Products has been purchased, there shall be no further minimum purchase requirements. For example, if Buyer purchases [12,000] Products in [2015] and [20,000] Products in [2016], the minimum purchase requirements under the Buyer MPR in [2017] shall be reduced to [14,000].
- A purchase order shall be issued by Buyer on or before [January 2, 2016 and on or before January 2, 2017] reflecting at least the minimum quantities for such years shown in the table above (subject to the last bullet below). Although Buyer shall maintain responsibility for the Buyer MPR, Buyer may satisfy all or part of the Buyer

MPR through units purchased by Buyer's subcontractor/vendor (e.g., [CCC or Vention]) ("Subcontractors") as long as [said Subcontractor meets EPMP vendor qualification standards].

- On December 31st of each year, EPMP shall provide Buyer with an accounting of all of the quantities of Products purchased on behalf of Buyer by its Subcontractors during such year ("Third Party Quantities"). To the extent that the Third Party Quantities and any direct purchases by Buyer (collectively, "Total Purchases") have not together met the Buyer MPRs for the applicable calendar year, Buyer will be responsible for purchasing the difference between the Total Purchases for such year and the Buyer MPRs for such year..
- During any period after the Buyer MPR has been satisfied (including during [2018 and 2019]), Buyer and its Subcontractors may place Purchase Orders for Products in accordance with Section 4.3.
- EPMP LLC shall maintain production capacity that can meet an additional [15] percent of the total units required by Buyer for each of the years during the term of this Agreement. For all the years shown above, if the requirements exceed the above quantities by [30] percent, Buyer shall give at least [six months] advance notice.
- 4.1.2 EPMP LLC to establish a redundant battery production operation [in Joplin, MO,] projected to be fully qualified/validated [by December 2017]. EPMP/Buyer shall support as follows:
 - ✓ [EP] to fund [equipment installation and setup]
 - ✓ [EP] to fund [dry room/dryer] (\$[660k]) and designate facility space for Nevro production (part of the long term commitment need)
 - ✓ [EP] to fund [technical resources for line qualification/validation] (\$[800k])
 - ✓ [EP] to fund [portion of the replicate line equipment/tooling] (\sim \$[260k])
 - ✓ EP to maintain current production line until [December 2017].
 - ✓ EP to transfer and validate the current production line [to Joplin, MO at their expense]
 - ✓ Buyer shall fund a portion of the replicate line equipment in the amount of [~\$980k]
 - ✓ The payments will be based on milestones and with [50] % at [P.O. placement], [25]% upon [receipt of equipment], [25]% upon [completion of equipment validation]
 - ✓ Buyer to meet or exceed annual purchase quantities for [2015 to 2017] in table above
 - ✓ The equipment purchased by Nevro is a [customer controlled asset] and [for use in only manufacturing Nevro product]
 - ✓ Buyer to agree that EaglePicher Medical Power will be the exclusive battery supplier to Nevro for 5 years of supply agreement through 2019.

C. IN WITNESS WHEREOF, the parties have caused this Amenda their authorized representatives.	ment to be duly executed by
EAGLEPICHER MEDICAL POWER LLC	
By:_/s/ Dave Lucero	
Name: Dave Lucero	
Title: Vice President & General Manager	
Date:11/6/2015	-
NEVRO CORP.	
By: /s/ Andrew Galligan	_
Name: Andrew Galligan	
Title: CFO, V.P. Finance	
Date:10/23/2015	-

All other clauses of the Agreement remain unchanged and in full force and effect.

Exhibit A

Specifications

[Not Amended]

Exhibit B

Non-Disclosure Agreement

[Not Amended]

Exhibit C (AMENDED) Pricing Terms

Product Description	Quantity	Unit Price*	
325mAh	[<1000]	\$[286.70]	
325mAh	[1001-5000]	\$[247.20]	
325mAh	[> 5001]	\$[226.60]	

*The Unit Price is tiered (i.e., if Buyer purchases in a calendar year an amount equal to or greater than a quantity specified above, the unit price for all units purchased during such year shall be unit price for the last unit purchased in such year). For example, if Buyer purchases [5002] units in a year, the unit price for all units purchased during such year will be \$[226.60]. For years when the Buyer MPR is in effect, the highest unit price for any unit purchased during such year shall be the unit price applicable to the minimum required Purchase Order quantity or such year (i.e., if the Buyer MPR requires [10,000] units to be purchased in a year, the unit price of all units ordered that year, including under the initial Purchase Orders, shall be \$[226.60]). For years when the Buyer MPR is not in effect, the parties will do a true up calculation at the end of the year, and if applicable EPMP shall refund to Buyer or its designee the amount necessary to ensure that the average unit price for all units purchased during that year is equal to the lowest unit price applicable to any unit purchased during that year.

Exhibit D

Development Plan(s)

[Not Amended]