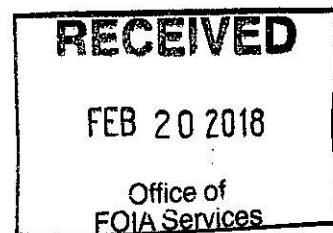




FOIA / PA Officer John Livornese  
U.S. Securities & Exchange Commission  
FOIA Office  
100 F Street NE, Mail Stop 5100  
Washington, DC 20549

18-02612-E



February 20, 2018

Dear Mr. Livornese:

I request pursuant to the Freedom of Information Act (FOIA) 5 U.S.C. § 552. As Amended by Public Law No. 104-231, 110 Stat. 3048, copies of the following agreements.

Exhibit 10.8.5 to Form 10-12G filed on 05/05/2000 by Medgenesis Inc.  
Exhibit Title: Agreement  
CIK: 1108407

Exhibit 10.8.4 to Form 10-12G filed on 05/05/2000 by Medgenesis Inc.  
Exhibit Title: Agreement  
CIK: 1108407

Sectilis will pay up to \$122 for research, copies and review fees for all of the abovementioned agreements. Please forward all releasable material for copying. My daytime telephone number is 202-798-8809. Please call me or e-mail at [research@sectilis.com](mailto:research@sectilis.com) to discuss the total cost or estimated cost of this research/copies should the amount exceed the price indicated in this request.

Sincerely,

Stella Vasconcellos  
Research Assistant  
Sectilis LLC  
6931 Arlington Rd. # 580  
Bethesda, MD 20814



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
STATION PLACE  
100 F STREET, NE  
WASHINGTON, DC 20549-2465

Office of FOIA Services

March 5, 2018

Ms. Stella Vasconcellos  
Sectilis LLC  
6931 Arlington Rd., #580  
Bethesda, MD 20814

Re: Freedom of Information Act (FOIA), 5 U.S.C. § 552  
Request No. 18-02612-E

Dear Ms. Vasconcellos:

This letter is in response to your request, dated and received in this office on February 20, 2018, for access to Exhibits 10.8.4 and 10.8.5 to Form 10-12G filed by Medgenesis, Inc. on May 5, 2000.

Be advised, we consulted with other SEC staff and conducted a thorough search of our records, but did not locate unredacted copies of Exhibits 10.8.4 or 10.8.5. Consequently, we have no records responsive to your request.

If you still have reason to believe that the SEC maintains the type of information you seek, please provide us with additional information, which could prompt another search. Otherwise, we conclude that no responsive information exists and we consider this request to be closed.

You have the right to appeal the adequacy of our search or finding of no responsive information to the SEC's General Counsel under 5 U.S.C. § 552(a)(6), 17 CFR § 200.80(d)(5)(iv). The appeal must be received within ninety (90) calendar days of the date of this adverse decision. Your appeal must be in writing, clearly marked "Freedom of Information Act Appeal," and should identify the requested records. The appeal may include facts and authorities you consider appropriate.

You may file your appeal by completing the online Appeal form located at [https://www.sec.gov/forms/request\\_appeal](https://www.sec.gov/forms/request_appeal), or mail your appeal to the Office of FOIA Services of the Securities and Exchange Commission located at Station Place, 100 F Street NE, Mail Stop 2465, Washington, D.C. 20549, or deliver it to Room 1120

Ms. Stella Vasconcellos  
March 5, 2018  
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at that address. Also, send a copy to the SEC Office of the General Counsel, Mail Stop 9612, or deliver it to Room 1120 at the Station Place address.

If you have any questions, please contact me at [neilsonc@sec.gov](mailto:neilsonc@sec.gov) or (202) 551-3149. You may also contact me at [foiapa@sec.gov](mailto:foiapa@sec.gov) or (202) 551-7900. You also have the right to seek assistance from Dave Henshall at (202) 551-7900 as a FOIA Public Liaison for this office, or contact the Office of Government Information Services (OGIS) for dispute resolution services. OGIS can be reached at 1-877-684-6448 or [Archives.gov](http://Archives.gov) or via e-mail at [ogis@nara.gov](mailto:ogis@nara.gov).

Sincerely,

A handwritten signature in black ink, appearing to read "C. Neilson". The signature is stylized with a large initial "C" and a long horizontal stroke.

Curtis Neilson  
FOIA Research Specialist