

Question 256.15

Question: May a Canadian issuer ~~filing under the~~ use financial statements contained in an MJDS ~~use its most recent~~ filing ~~on Form 40-F, F-9 or F-10~~ to satisfy the information requirements of Rule 502(b)?

Answer: Yes. ~~Although Rule~~ Rules 502(b)(2)(iii) ~~(DB) permits~~ (1) and (2) permit a foreign private issuer to use ~~its most recent Form 20-F or Form F-1~~ financial statements prepared in accordance with IFRS to meet Rule 502's information requirements, ~~but does not mention the MJDS forms.~~ Financial statements prepared in accordance with IFRS that are included in an MJDS filer may ~~use its most recent~~ filing ~~on Form 40-F, F-9 or F-10~~ may be used to satisfy Rule 502(b)'s information requirements. [~~Jan. 26~~ March 12, 2009 2025]