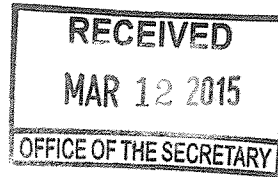


MIAX OPTIONS EXCHANGE
7 ROSZEL ROAD, SUITE 5-A
PRINCETON, NEW JERSEY 08540
(609) 897-7300

Fax



March 12, 2015

TO: Brent Fields

FROM: Barbara Comly

PAGES: 4

FAX: 202-772-9324

FAX: 609-987-2210

PHONE: 609-897-7315

RE: Notice of Intention to Petition for Review of the Order Approving Proposed Rule Change Concerning a Proposed Capital Plan for Raising Additional Capital That Would Support The Options Clearing Corporation's Function as a Systemically Important Financial Market Utility; Exchange Act Release No. 74452, File No. SR-OCC-2015-02

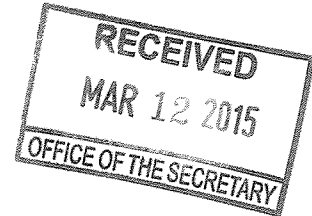
THIS FACSIMILE CONTAINS PRIVILEGED INFORMATION INTENDED ONLY FOR THE USE OF THE INDIVIDUAL OR ENTITY NAMED ABOVE. IF THE READER OF THIS FACSIMILE IS NOT THE INTENDED RECIPIENT, OR THE EMPLOYEE OR AGENT RESPONSIBLE FOR DELIVERING IT TO THE INTENDED RECIPIENT, YOU ARE HEREBY NOTIFIED THAT ANY DISSEMINATION OR COPYING OF THIS FACSIMILE IS STRICTLY PROHIBITED. IF YOU HAVE RECEIVED THIS FACSIMILE IN ERROR, PLEASE NOTIFY US IMMEDIATELY BY TELEPHONE AND RETURN THE ORIGINAL FACSIMILE TO US AT THE ABOVE ADDRESS VIA THE U.S. POSTAL SERVICE. THANK YOU.



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Princeton, New Jersey 08540
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March 12, 2015



VIA FAX (202) 772-9324 & FEDERAL EXPRESS

Mr. Brent Fields
Secretary
Securities and Exchange Commission
100 F. Street N.E.
Washington, DC 20549-1090

Re: Notice of Intention to Petition for Review of the Order Approving Proposed Rule Change Concerning a Proposed Capital Plan for Raising Additional Capital That Would Support The Options Clearing Corporation's Function as a Systemically Important Financial Market Utility; Exchange Act Release No. 74452, File No. SR-OCC-2015-02

Dear Mr. Fields:

Miami International Securities Exchange, LLC ("MIAX") submits this letter, pursuant to Rule 430(b)(1) of the Securities and Exchange Commission's ("Commission") Rules of Practice, as written notice of MIAX's intention to petition for review of the Order Approving Proposed Rule Change Concerning a Proposed Capital Plan for Raising Additional Capital That Would Support The Options Clearing Corporation's Function as a Systemically Important Financial Market Utility; Exchange Act Release No. 74452, File No. SR-OCC-2015-02 ("Rule Change").

The proposed Rule Change was approved by the Division of Trading and Markets on March 6, 2015, pursuant to delegated authority (17 C.F.R. § 200.30-3(a)(12)) (see <http://www.sec.gov/rules/sro/occ/2015/34-74452.pdf>).

MIAX will separately file a petition for review in accordance with Rule 430(b)(2) of the Commission's Rules of Practice.

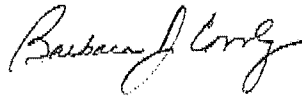
Mr. Brent J. Fields

March 12, 2015

Page 2

Please feel free to contact me at (609) 897-7315 should you have any questions concerning the foregoing.

Sincerely,

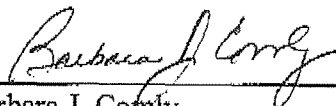
A handwritten signature in cursive script, appearing to read "Barbara J. Comly".

Barbara J. Comly
Executive Vice President, General Counsel &
Corporate Secretary

CERTIFICATE OF SERVICE

I, **Barbara J. Comly**, Executive Vice President, General Counsel & Corporate Secretary of Miami International Securities Exchange, LLC, hereby certify that on March 12, 2015, I served copies of the attached Notice of Intention to Petition for Review of the Order Approving Proposed Rule Change Concerning a Proposed Capital Plan for Raising Additional Capital That Would Support The Options Clearing Corporation's Function as a Systemically Important Financial Market Utility; Exchange Act Release No. 74452, File No. SR-OCC-2015-02, via facsimile to telephone number (202) 772-9324, and via Federal Express Overnight Mail of the originally executed Notice to 100 F. Street, N.E., Washington, D.C. 20549-1090.

Dated: March 12, 2015



Barbara J. Comly
Executive Vice President, General Counsel &
Corporate Secretary

