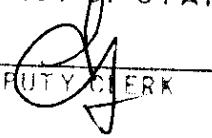


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CLERK, U.S. DISTRICT COURT

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DISTRICT OF UTAH

BY:   
DEPUTY CLERK

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Securities and Exchange Commission  
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Salt Lake City, UT 84144  
(801) 524-5796

IN THE UNITED STATES DISTRICT COURT  
DISTRICT OF UTAH, CENTRAL DIVISION

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SECURITIES AND EXCHANGE COMMISSION,	:	
Plaintiff	:	
v.	:	
CAPITAL ACQUISITIONS, INC.,	:	
CLEALON B. MANN, WAYNE C. NOTWELL,	:	Civil Action No. 2:97-0977S
THE SOMERSET GROUP, INC., LASER	:	
LEASING, INC., and PETE J. BUFFO,	:	FINAL JUDGMENT OF PERMANENT INJUNCTION AS TO PETE J. BUFFO
Defendants,	:	
SURETY UNDERWRITERS AND CONTROL	:	
CORP., CAPITOL INVESTMENT	:	
PARTNERS, INC., SPECTRIM	:	
INTERNATIONAL, INC., UTE CAL AUTO	:	
SALES, INC., BEST RATE RENT-A-CAR,	:	
INC., HIGH-LINE MEDICAL INSTRUMENTS,	:	
INC., GENIE TOTAL PRODUCTS, INC.,	:	
and FUND LINE INTERNATIONAL, INC.,	:	
Relief defendants	:	

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236

The Plaintiff Securities and Exchange Commission ("Commission") has filed its Complaint and Amended Complaint seeking permanent injunctions and other relief in this action. The Defendant Pete J. Buffo ("Buffo") has submitted his Consent, which is incorporated by reference. In his Consent, Defendant Buffo enters a general appearance in this case, admits the jurisdiction of this Court over him and the subject matter of this action, acknowledges service of the Amended Complaint on him, waives the filing of an Answer, waives a trial, presentation of evidence, and adjudication of issues of fact or law, waives the entry of findings of fact and conclusions of law pursuant to Rule 52 of the Federal Rules of Civil Procedure, and waives any right he might have to appeal from the entry of this Final Judgment. Without admitting or denying any of the allegations of the Complaint, except as to jurisdiction, Defendant Buffo consents to the entry of this Final Judgment of Permanent Injunction.

It appearing that this Court has jurisdiction over Defendant Buffo and the subject matter of this case, and the Court being fully advised in the premises and there being no just cause for delay:

I.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that Defendant Buffo and his officers, agents, servants, employees, and those persons in active concert or participation with him, who receive actual notice of this order by personal service or otherwise, and each of them, be and hereby are restrained and enjoined from violating Section 5(a) and (c) of the Securities Act of 1933 (Securities Act) [15 U.S.C. § 77e(a) and (c)] by, directly or indirectly, in the absence of any applicable exemption:

- a. making use of any means or instruments of transportation or communication in interstate commerce or of the mails to sell the securities of any issuer, through the

FINAL JUDGMENT OF PERMANENT  
INJUNCTION -- PAGE 2

use or medium of any prospectus or otherwise, unless and until a registration statement is in effect as to such securities;

b. carrying or causing to be carried through the mails or in interstate commerce, by any means or instruments of transportation, for the purpose of sale or for delivery after sale, the securities of any issuer, unless and until a registration statement is in effect as to such securities; or

c. making use of any means or instruments of transportation or communication in interstate commerce or of the mails to offer to sell or offer to buy through the use or medium of any prospectus or otherwise the securities of any issuer, unless and until a registration statement has been filed with the Commission as to such securities.

II.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Defendant Buffo and his officers, agents, servants, employees, and those persons in active concert or participation with them, who receive actual notice of this order by personal service or otherwise, and each of them, be and hereby are restrained and enjoined from, directly or indirectly violating Section 17(a) of the Securities Act [15 U.S.C. § 77q(a)] by using any means or instruments of transportation or communication in interstate commerce, or using the mails, in the offer or sale of any securities, to:

a. employ any device, scheme, or artifice to defraud;

b. obtain money or property by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading; or

- c. engage in any transaction, practice, or course of business which operates or would operate as a fraud or deceit upon any purchaser.

III.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Defendant Buffo and his officers, agents, servants, employees, and those persons in active concert or participation with them who receive actual notice of this order by personal service or otherwise, and each of them, be and hereby are restrained and enjoined from, directly or indirectly, violating Section 10(b) of the Securities Exchange Act of 1934 (Exchange Act) [15 U.S.C. § 78j(b)], and Rule 10b-5 promulgated thereunder [17 C.F.R. § 240.10b-5], by using any means or instrumentality of interstate commerce, or of the mails, or of any facility of any national securities exchange, to:

- a. employ any device, scheme, or artifice to defraud;
- b. make any untrue statement of a material fact or to omit to state a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading; or
- c. engage in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person,

in connection with the purchase or sale of any security.

IV.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the attached Consent of Defendant Buffo be incorporated by reference with the same force and effect as if fully set forth herein.

V.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Defendant Buffo, upon entry of this Final Order, shall execute promptly in a form supplied by the Plaintiff, an acknowledgement of service of this Final Order and promptly return the acknowledgement to Plaintiff's counsel of record.

VI.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that this Court shall retain jurisdiction of this matter for purposes of enforcing this Final Judgment.

VII.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that there being no just reason for delay, the Clerk of the Court is hereby directed, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure to enter this Final Judgment forthwith and without further notice.

DATED this 26<sup>th</sup> day of Sept., 2002.

Dee Bem

United States District Judge

Presented by:

John Badger Smith  
Attorney for Plaintiff  
Securities and Exchange Commission

Approved as to Form  
Notice of Presentation Waived

John Badger Smith  
Attorney for Pete J. Buffo

FINAL JUDGMENT OF PERMANENT  
INJUNCTION -- PAGE 5

ce

United States District Court  
for the  
District of Utah  
September 27, 2002

\* \* CERTIFICATE OF SERVICE OF CLERK \* \*

Re: 2:97-cv-00977

True and correct copies of the attached were either mailed, faxed or e-mailed by the clerk to the following:

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