

This matter coming before the Court on the Plaintiff Securities and Exchange Commission’s Motion for Entry of Final Judgment of Permanent Injunction and Other Relief By Default Against David L. Olson and A&O Investments, LLC (“the Motion”), and the Court having considered the Motion, the brief filed in support of said motion, the Securities and Exchange Commission’s Complaint, and the evidence, papers and arguments presented therein.

IT IS HEREBY ORDERED that the Motion by Plaintiff Securities and Exchange Commission is GRANTED against Defendants David L. Olson and A&O Investments, LLC.

II.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the Defendants David L. Olson and A&O Investments, LLC, and their agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating, directly or indirectly, Section 10(b) of the Securities Exchange Act of 1934 (the "Exchange Act") [15 U.S.C. § 78j(b)] and Rule 10b-5 promulgated thereunder [17 C.F.R. § 240.10b-5], by using any means or instrumentality of interstate commerce, or of the mails, or of any facility of any national securities exchange, in connection with the purchase or sale of any security:

- (a) to employ any device, scheme, or artifice to defraud;
- (b) to make any untrue statement of a material fact or to omit to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading; or
- (c) to engage in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person.

III.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Defendants David L. Olson and A&O Investments, LLC, and their agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating Section 17(a) of the Securities Act of 1933 (the "Securities Act") [15 U.S.C. § 77q(a)] in the offer or sale of any security by the use of any means or instruments of transportation or communication in interstate commerce or by use of the mails, directly or indirectly:

- (a) to employ any device, scheme, or artifice to defraud;
- (b) to obtain money or property by means of any untrue statement of a material fact or any omission of a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading; or
- (c) to engage in any transaction, practice, or course of business which operates or would operate as a fraud or deceit upon the purchaser.

IV.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that Defendants David L. Olson and A&O Investments, LLC, and their agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating Section 5 of the Securities Act [15 U.S.C. § 77e] by, directly or indirectly, in the absence of any applicable exemption:

- (a) Unless a registration statement is in effect as to a security, making use of any means or instruments of transportation or communication in interstate commerce or of the mails to sell such security through the use or medium of any prospectus or otherwise;
- (b) Unless a registration statement is in effect as to a security, carrying or causing to be carried through the mails or in interstate commerce, by any means or instruments of transportation, any such security for the purpose of sale or for delivery after sale; or

- (c) Making use of any means or instruments of transportation or communication in interstate commerce or of the mails to offer to sell or offer to buy through the use or medium of any prospectus or otherwise any security, unless a registration statement has been filed with the Commission as to such security, or while the registration statement is the subject of a refusal order or stop order or (prior to the effective date of the registration statement) any public proceeding or examination under Section 8 of the Securities Act [15 U.S.C. § 77h].

V.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Defendants David L. Olson and A&O Investments, LLC, jointly and severally, are liable for disgorgement of \$10,339,849.95, representing profits gained as a result of the conduct alleged in the Complaint, together with prejudgment interest thereon in the amount of \$736,631.51, for a total of \$11,076,481.46. The Commission may enforce the Court's judgment for disgorgement and prejudgment interest by moving for civil contempt (and/or through other collection procedures authorized by law) at any time after ten (10) business days following entry of this Final Judgment. In response to any such civil contempt motion by the Commission, the Defendants David L. Olson and A&O Investments, LLC may assert any legally permissible defense. Payments under this paragraph shall be made to the Securities and Exchange Commission and shall be delivered, together with a cover letter identifying David L. Olson or A&O Investments, LLC as a defendant in this action; setting forth the title and civil action number of this action and the name of this Court; and specifying that payment is made pursuant to this Final Judgment, to the Office of Financial Management, Securities and Exchange Commission, Operations Center, 6432 General Green Way, Mail Stop 0-3, Alexandria, Virginia 22312. Defendants David L.

Olson and A&O Investments, LLC shall simultaneously transmit photocopies of each such payment and letter to the Commission's counsel in this action. Defendants shall pay post-judgment interest on any delinquent amounts pursuant to 28 USC § 1961.

VI.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Defendant David L. Olson shall pay a civil penalty in the amount of \$130,000 to the United States Treasury. Defendant shall make this payment within ten (10) business days after entry of this Final Judgment by certified check, bank cashier's check, or United States postal money order payable to the Securities and Exchange Commission. The payment shall be delivered or mailed to the Office of Financial Management, Securities and Exchange Commission, Operations Center, 6432 General Green Way, Mail Stop 0-3, Alexandria, Virginia 22312, and shall be accompanied by a letter identifying David L. Olson as a defendant in this action; setting forth the title and civil action number of this action and the name of this Court; and specifying that payment is made pursuant to Final Judgment.

VII.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that this Court shall retain jurisdiction over this action for all purposes, including to implement and enforce the terms of this Final Judgment; and all other orders and decrees which may have been or may be entered in this case, and to grant such relief as this Court may deem necessary and just.

There is no just reason for delay, the Clerk of the Court is directed, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, to enter this Final Judgment forthwith.

Dated: November 9, 2010

s/Christopher A. Boyko
Honorable Christopher A. Boyko
United States District Court Judge

IT IS FURTHER ORDERED THAT PLAINTIFF SHALL SERVE A COPY ON DEFENDANTS
BY CERTIFIED MAIL, RETURN RECEIPT REQUESTED.

Certificate of Service

I hereby certify that on November 5, a copy of the foregoing Plaintiff's Amended Final Judgment of Permanent Injunction and Other Relief by Default Against David L. Olson and A&O Investments, LLC was filed electronically. Notice of this filing will be sent by operation of the Court's electronic filing system to all parties indicated on the electronic filing receipt. All other parties will be served by overnight UPS. Parties may access this filing through the Court's system.

/s/ Jennifer L. Hieb
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