AO 450 (Rev.5/85) Judgment in a Civil Case

FILED
U.S. DISTRICT COURT
2011 APR 22 P 3:13
DISTRICT OF UTAH
BY: DEPUTY CLERK

United States District Court

Central Division for the District of Utah

Securities and Exchange Commission

V.

Dennis Lee Keating, II

JUDGMENT IN A CIVIL CASE

Case Number: 2:10-cv-419 DAK

This action came to trial or hearing before the Court. The issues have been tried or heard and a decision has been rendered.

IT IS ORDERED AND ADJUDGED

That judgment is entered in favor of the Security and Exchange Commission and against Dennis Lee Keating II: defendant shall disgorge $2,573,850.00, pay prejudgment interest in the amount of $248,099.61, and pay a civil penalty of $130,000.00.

April 22, 2011
Date

D. Mark Jones
Clerk of Court

(By) Deputy Clerk