

This matter came before this Court on Plaintiff Securities and Exchange Commission's Motion for Summary Judgment Against Defendant James Joseph Conway ("Conway") pursuant to Rule 56 of the Federal Rules of Civil Procedure. Having duly considered the issues, and a decision having duly rendered, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that Conway shall be liable for disgorgement of \$2,115,136.26, representing proceeds gained as a result of the conduct alleged in the Complaint, together with prejudgment interest thereon in the amount of \$85,634.93, for a total of \$2,200,771.19.

Conway shall satisfy this obligation by paying \$2,200,771.19. within ten (10) business days to Rainmaker Managed Living c/o the permanent receiver, John Cotton of Cotton & Gundzik LLP, 801 South Figueroa Street, 12th Floor, Los Angeles, CA 90017, together with a cover letter

specifying that payment is made pursuant to this Final Judgment. Conway shall simultaneously transmit photocopies of such payment and letter to the SEC's counsel in this action. By making this payment, Conway relinquishes all legal and equitable right, title, and interest in such funds, and no part of the funds shall be returned to Conway. Conway shall pay post-judgment interest on any delinquent amounts pursuant to 28 U.S.C. § 1961.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that Conway shall pay a civil penalty in the amount of \$130,000 pursuant to Section 20(d) of the Securities Act of 1933, 15 U.S.C. 77t(d), and Section 21(d)(3) of the Securities and Exchange Act of 1934, 15 U.S.C. § 78u(d)(3). Conway shall make this payment within **ten (10) days** after entry of this Final Judgment by certified check, bank cashier's check, or United States postal money order payable to Rainmaker Managed Living c/o the permanent receiver, John Cotton of Cotton & Gundzik LLP, 801 South Figueroa Street, 12th Floor, Los Angeles, CA 90017. Conway shall pay post-judgment interest on any delinquent amounts pursuant to 28 U.S.C. § 1961.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Final Judgment and for purposes of administering the receivership.

Dated this _______ day of September, 2006.

S. JAMES OTERO UNITED STATES DISTRICT JUDGE