IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF MARYLAND

SECURITIES	AND EXCH	ANGE (COMMISSION.
DEC CITIED	THE THE PARTY		

Case No. WDQ-03-1877

Plaintiff,

v

NATHAN A. CHAPMAN, JR., et al.

Defendants.

ORDER AND FINAL JUDGMENT AGAINST
NATHAN A. CHAPMAN, JR. and CHAPMAN CAPITAL MANAGEMENT, INC.

It is hereby **ORDERED AND DECREED** this ______ day of ______,

2012, that the Commission's Motion for an Order of Voluntary Dismissal and a Final Judgment against defendants Nathan A. Chapman and Chapman Capital Management, Inc. is **GRANTED** and:

- The Commission's remaining claims for relief, set forth below, are HEREBY
 VOLUNTARILY DISMISSED:
- a. The Second Claim of the Complaint as against Defendant Nathan A. Chapman, Jr. ("Chapman") for aiding and abetting eChapman, Inc.'s violations of Section 13(a) of the Securities Exchange Act of 1934 and Rules 13a-1, 13a-13, and 12b-20 thereunder;
- b. The Commission's claim for disgorgement plus prejudgment interest against Defendant Chapman; and
- c. The Commission's claim for the imposition of a civil money penalty against Chapman Capital Management, Inc.

 Except as specifically provided herein, all prior Orders and Judgments entered in this action remain in full force and effect.

IT IS FURTHER ORDERED AND DECREED THAT each party shall bear their own costs and expenses, including attorney's fees.

IT IS FURTHER ORDERED AND DECREED THAT all the claims, rights, and liabilities in this action having thus, or previously, been adjudicated, a Final Judgment is hereby entered pursuant to Federal Rule of Civil Procedure 54.

The Honorable William D. Quarles, Jr.