

ORIGINAL

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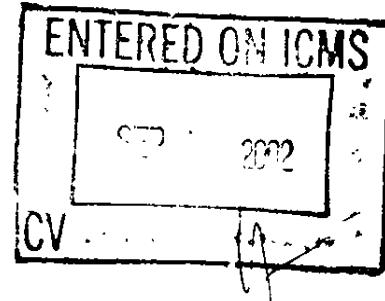
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CENTRAL DISTRICT OF CALIFORNIA
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BY *[Signature]*

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UNITED STATES DISTRICT COURT
FOR THE CENTRAL DISTRICT OF CALIFORNIA

14 SECURITIES AND EXCHANGE : No. 01-09410SVW(AJWx)
 15 COMMISSION, :
 16 Plaintiff, : FINAL JUDGMENT
 17 vs. : AS TO DEFENDANT
 18 : JAMES CARTER ALLISON
 19 DONALD D. LUKENS, individually and :
 20 doing business as COMMUNITY GROUP :
 21 FUNDING and GLOBAL SPORTS :
 22 & ENTERTAINMENT; J.C. INC.; :
 23 and JAMES CARTER ALLISON, :
 24 individually and doing business as :
 25 SELECT ASSETS :
 26 Defendants. :
 27 :
 28 :



Plaintiff Securities and Exchange Commission ("Commission"), having
 commenced this action by filing its Complaint for injunctive and other relief ("the

1 Complaint"), and defendant James Carter Allison ("Allison"), in his Consent and
2 Undertakings ("Consent"), filed herewith, having entered a general appearance,
3 having admitted to the jurisdiction of the Court over him and the subject matter of
4 this action, and, solely for the purpose of this action, without admitting or denying
5 the allegations of the Complaint (except as to personal and subject matter
6 jurisdiction, which he admits), having consented to the entry of this Final
7 Judgment as to James Carter Allison ("Final Judgment"), having waived any right
8 to appeal from this Final Judgment, and it further appearing that this Court has
9 jurisdiction over Allison and the subject matter hereof, and the Court being fully
10 advised in the premises, **IT IS HEREBY**:

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14 **I.**

15
16 **ORDERED, ADJUDGED AND DECREED** that Allison, his agents,
17 servants, employees, attorneys-in-fact, successors-in-interest, and assigns, and all
18 those persons in active concert or participation, who receive actual notice of this
19 Judgment by personal service or otherwise, and each of them, are permanently
20 enjoined from, directly or indirectly, in connection with the purchase or sale of any
21 security, by the use of any means or instrumentality of interstate commerce, or of
22 the mails, or of any facility of any national securities exchange:

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25 (1) employing any device, scheme, or artifice to defraud;

(2) making any untrue statement of a material fact or omitting to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not

misleading; or

(3) engaging in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person;

in violation of Section 10(b) of the Securities Exchange Act of 1934, 15 U.S.C. § 78j(b), and Rule 10b-5 thereunder, 17 C.F.R. § 240.10b-5.

II.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that based on Defendant Allison's sworn representations in his Statement of Financial Condition dated September 18, 2001, as supplemented and amended on January 23, 2002 and on August 27, 2002, and other documents submitted to the Commission, the Court is not ordering him to pay a civil penalty. The determination not to impose a civil penalty is contingent upon the accuracy and completeness of his Statement of Financial Condition as supplemented and amended. If at any time following the entry of this Final Judgment the Commission obtains information indicating Allison's representations to the Commission concerning his assets, income, liabilities, or net worth were fraudulent, misleading, inaccurate, or incomplete in any material respect as of the

time such representations were made, the Commission may, at its sole discretion and without prior notice to Allison, petition the Court for an order requiring Allison to pay the maximum civil penalty allowable under the law. In connection with any such petition, the only issue shall be whether the financial information provided by Allison was fraudulent, misleading, inaccurate, or incomplete in any material respect as of the time such representations were made. In its petition, the Commission may move this Court to consider all available remedies, including, but not limited to, ordering Allison to pay funds or assets, directing the forfeiture of any assets, or sanctions for contempt of this Final Judgment. The Commission may also request additional discovery. Allison may not, by way of defense to such petition: (1) challenge the validity of this Consent or the Final Judgment; (2) contest the allegations in the Complaint filed by the Commission; (3) assert that payment of a civil penalty should not be ordered; (4) contest the imposition of the maximum civil penalty allowable under the law; or (5) assert any defense to liability or remedy, including, but not limited to, any statute of limitations defense.

III.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that

Allison shall comply with the annexed Consent, which is incorporated herein, with the same force as if fully set forth in this Final Judgment.

IV.

There being no just reason for delay, the Clerk of the Court is hereby directed, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, to enter this Final Judgment forthwith.

SO ORDERED

UNITED STATES DISTRICT JUDGE

Dated: September 10, 2002

PROOF OF SERVICE

I am over the age of 18 years and not a party to this action. My business address is:

Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549-0706. Telephone: (202) 942-4813; Fax: (202) 942-9668

On September 3, 2002, I served the following document: **Final Judgment as to Defendant James Carter Allison** upon the parties to this action as stated on the attached service list by:

OFFICE MAIL: By placing in sealed envelope(s), which I placed for collection and mailing today following ordinary business practices. I am readily familiar with this agency's practice for collection and processing of correspondence for mailing; such correspondence would be deposited with the U.S. Postal Service on the same day in the ordinary course of business.

FEDERAL EXPRESS: By placing in sealed envelope(s) designated by Federal Express with delivery fees paid or provided for, which I deposited in a facility regularly maintained by Federal Express or delivered to a Federal Express courier, at Washington, D.C.

I declare under penalty of perjury under the laws of the United States of America
that the foregoing is true and correct. 

Date: September 3, 2002

United States of America

Michael S. Fuchs

SEC v. DONALD V. LUKENS, et al.
United States District Court – Central District of California
Case No. CV 01-09410 SVW (AJWx)

SERVICE LIST

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