

FILED
UNITED STATES DISTRICT COURT
DENVER, COLORADO

NOV 22 2002

JAMES R. MANSPEAKER
CLERK

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO

Civil Action No. 00-B-1921 (PAC)

BY.....

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

LEAH INDUSTRIES, INC., BIRTE BOOCK, and
IRWIN BOOCK,

Defendants.

FINAL CONSENT JUDGMENT OF PERMANENT INJUNCTION
AND OTHER RELIEF AS TO DEFENDANT BIRTE BOOCK

Plaintiff Securities and Exchange Commission ("Commission"), having filed a Complaint for injunctive and other relief on September 28, 2000 ("Complaint") charging Defendant Birte Boock, among other defendants, with violations of Section 17(a) of the Securities Act of 1933 ("Securities Act"), 15 U.S.C. § 77q(a), and Section 10(b) of the Securities Exchange Act of 1934 ("Exchange Act"), 15 U.S.C. § 78j(b), and Rule 10b-5 thereunder, 17 C.F.R. § 240.10b-5, and Defendant Birte Boock, having executed the annexed Consent of Birte Boock ("Consent"), in which Birte Boock withdrew her Answer and Jury Demand of Defendant Birte Boock, admitted the jurisdiction of this Court over her and over the subject matter of this action, and waived the entry of findings of fact and conclusions of law pursuant to Rule 52 of the Federal Rules of Civil Procedure, and, without admitting or denying the allegations contained in the Complaint, except as to jurisdiction, which is admitted, consented to the entry of this Final Consent Judgment Of

Permanent Injunction And Other Relief As To Defendant Birte Boock ("Final Judgment").

Therefore, without further notice:

I.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that Defendant Birte Boock be and hereby is, permanently enjoined and restrained, directly or indirectly, in the offer or sale of any security, by the use of any means or instruments of transportation or communication in interstate commerce or by the use of the mails, from:

- (1) employing any device, scheme, or artifice to defraud;
 - (2) obtaining money or property by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading; or
 - (3) engaging in any transaction, practice, or course of business which operates or would operate as a fraud or deceit upon the purchaser,
- in violation of Section 17(a) of the Securities Act, 15 U.S.C. § 77q(a).

II.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that Defendant Birte Boock be and hereby is, permanently enjoined and restrained, directly or indirectly, in connection with the purchase or sale of any security, by the use of any means or instrumentalities of interstate commerce or of the mails or of any facility of any national securities exchange, from:

- (1) employing any device, scheme, or artifice to defraud;

- (2) making any untrue statement of a material fact or omitting to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading; or
- (3) engaging in any act, practice or course of business which operates or would operate as a fraud or deceit upon any person,

in violation of Section 10(b) of the Exchange Act, 15 U.S.C. § 78j(b), and Rule 10b-5 thereunder, 17 C.F.R. § 240.10b-5.

III.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that Birte Boock shall pay a civil penalty in the amount of \$50,000 pursuant to Section 20(d) of the Securities Act, 15 U.S.C. § 77t(d), and Section 21(d)(3) of the Exchange Act, 15 U.S.C. §78u(d)(3). Birte Boock shall make this payment within 180 days from the entry of this Final Judgment by postal money order, certified check, bank cashier's check, or bank money order made payable to the order of the "United States Securities and Exchange Commission." The payments shall be transmitted to the Office of Financial Management, Securities and Exchange Commission Operations Center, 6432 General Green Way, Stop 0-3, Alexandria, VA 22312, under cover of letter identifying the name and civil action number of this litigation and the name of Birte Boock, and specifying that payment is made pursuant to this Final Judgement. Simultaneous with making this payment, defendant Birte Boock shall send copies of any certified checks or money orders and any accompanying correspondence, to Kay L. Lackey, Esq., Assistant Regional Director, Securities and Exchange Commission, 233 Broadway, New York, NY 10279.

IV.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the provisions of the annexed Consent be, and the same hereby are, incorporated in this Final Judgment with the same force and effect as if fully set forth herein.

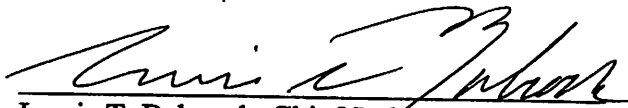
V.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Final Judgment is binding upon Defendant Birte Boock, her agents, servants, employees, attorneys, and upon all persons in active concert or participation with Defendant Birte Boock who receive actual notice of this Final Judgment by personal service or otherwise, pursuant to Federal Rule of Civil Procedure 65(d).

VI.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Court shall retain jurisdiction of this action for all purposes.

Dated: Nov 21, 2002


Lewis T. Babcock, Chief Judge

ENTERED
ON THE DOCKET

NOV 22, 2002

JAMES R. MANSPEAKER
CLERK

BY _____

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO

CERTIFICATE OF SERVICE

Civil Case No. 00-B-1921 (PAC)

The undersigned certifies that a copy of the foregoing Final Consent was
served on Nov. 22, 2002, by: Judgment

(X) delivery to:

Magistrate Judge Patricia A. Coan

(X) depositing the same in the United States Mail, postage prepaid, addressed
to:

Paul G. Gizzi, Esq.
Craig Carpenito, Esq.
Securities & Exchange Commission
233 Broadway
New York, NY 10279

Birte and Irwin Boock
500 Hidden Trail
Toronto, Ontario M2R3R8



Deputy Clerk