

Last reviewed: March 1, 2024

Regents Park Funds, LLC (“RPF”)

Registered with the Securities and Exchange Commission as an Investment Adviser.

Brokerage and investment advisory services and fees differ and it is important for the retail investor to understand the differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

RPF provides continuous and regular investment management services on a discretionary basis to registered investment companies (“Funds”) that we have organized. The Funds are generally available through other investment advisers. RPF also provides continuous and regular investment management services on a non-discretionary basis to certain institutional clients pursuant to arrangements that are generally very similar to the investment management services to the Funds.

For additional information, please see our Form ADV Part 2A, Items 4, 7 and 8.

Conversation Starters: Ask your financial professional –

Given my financial situation, should I choose an investment advisory service? Why or why not?

How will you choose investments for the Fund?

What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

What fees will I pay?

RPF charges the Fund investors a management fee for investment management services. Refer to the Prospectus for the Fund for a detailed explanation of all fees prior to investing. Clients may also incur brokerage, custody, and other transaction costs. These charges and fees are typically imposed by the broker-dealer or custodian through whom your account transactions are executed. Please discuss those fees directly with the firm who is holding your account.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

For additional information, please see our Form ADV Part 2A, Items 5 and 6.

Conversation Starters: Ask your financial professional -

Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here is an example to help you understand what this means.

For additional information, please see our Form ADV Part 2A, Items 11 and 12.

Conversation Starters: Ask your financial professional –

How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Principals of the firm receive compensation based on the overall profits of the firm. Employees receive a salary and discretionary bonus. No employees receive compensation based on trading activity or the overall performance of the individual products or services to clients.

Conversation Starters: Ask your financial professional -

As a financial professional, do you have any disciplinary history? For what type of conduct?

Do you or your financial professionals have legal or disciplinary history?

No. Please visit [Investor.gov/CRS](https://www.investor.gov/crs) for free and simple search tool to research the firm and our staff.

Additional information about Regents Park Funds, LLC is available on the SEC's website at www.adviserinfo.sec.gov. The searchable CRD number for Regents Park Funds, LLC is: 284684. If clients have any questions, need additional information or would like to request a copy of the Form CRS, contact us at 949-891-0600.

Conversation Starters: Ask your financial professional -

Who is my primary contact person? Is he or she a registered representative of an investment adviser?