



NexWave Capital Partners LLC (d/b/a Tishman Capital Partners)
Client Relationship Summary
March 2024

1. Introduction

Our name is NexWave Capital Partners LLC. We have been doing business as Tishman Capital Partners since May 2018. We are registered with the Securities and Exchange Commission as an investment adviser. The services offered and fees charged by an investment adviser differ from those of broker-dealers and it is important that you understand the differences. Free and simple tools are available to research investment adviser firms, broker-dealers, and their financial professionals at www.Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

2. Relationships and Services

What investment services and advice can you provide me? We offer investment advisory services to retail investors. The principal investment advisory services that we offer to retail investors are through separately managed accounts (“accounts”), pooled investment vehicles and other private investments. There are no material limitations on our services. We monitor certain of our retail investors’ investments less frequently than other retail investors. Monitoring of your investments is offered as part of our standard services. Our investment management agreement with you gives us the authority to buy and sell investments on your behalf. Our advice is not limited to certain types of products or investments. We provide investment advisory services only to retail investors that have a familial relationship with our principals and do not offer investment advisory services to other retail investors. We do not have a minimum account size to open and maintain an account with us. ***Please see the more detailed disclosure on the investment services and advice that we can provide to you in Items 4 and 7 of our Form ADV Part 2A, which is available here: [Form ADV Part 2A](#).***

Conversation Starters. *Given my financial situation, should I choose an investment advisory service? Why or why not? How will you choose investments to recommend to me? What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?*

3. Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay? You will pay us an asset-based fee ranging from 0% to 2.5% of assets under management based on the beginning of month net asset value of your assets under management, including cash and accrued interest, which is billed monthly in arrears. We have the right to waive fees. You will also pay other fees and costs, including custodian fees, brokerage fees, commissions, interest fees, taxes, duties and other governmental charges, transfer and registration fees, foreign exchange transaction costs, fees and costs charged by other investment advisers or funds, account maintenance fees, mutual fund fees, variable annuities fees, and other transactional fees and product-level fees. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. ***Please make sure you understand what fees and costs you are paying. Please see the more detailed disclosure on our fees and costs in Items 5 our Form ADV Part 2A, which is available here: [Form ADV Part 2A](#).***

Conversation Starters. *Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have? When we act as your investment adviser, we have to act in your best interest and not put our interests ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means. The following arrangements and activities give us an incentive to make investments for you based on our own interests rather than on your needs:

- We invest personally in the same (or related) securities that we recommend to you. We also buy or sell securities for you at or about the same time that we buy or sell the same securities for our own accounts. This gives us an incentive to favor our own accounts over your account.
- We invest on behalf of collective fund vehicles (“funds”) that pay us an incentive or management fee in the same (or related) securities we recommend to you. We also buy or sell securities for you at or about the same time that we buy or sell the same securities for the funds. This gives us an incentive to favor the funds over your account.

Conversation Starters. *How might your conflicts of interest affect me, and how will you address them?*

Please see the more detailed disclosure on our conflicts of interest in Items 5, 6, 10, 11, 12 and 17 of our Form ADV Part 2A, which is available here: [Form ADV Part 2A](#).

How do your financial professionals make money? Our employees are paid a cash salary and may receive additional compensation based on a variety of factors, including the performance of your investments managed by us. These compensation factors give our financial professionals an incentive to make riskier or more speculative investments than would be the case in the absence of such performance-based compensation arrangements.

4. Disciplinary History

Do you or your financial professionals have legal or disciplinary history? No. Visit www.investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

Conversation Starters. *As a financial professional, do you have any disciplinary history? For what type of conduct?*

5. Additional Information

You can find additional information about our investment advisory services on the [SEC's website](http://www.sec.gov) and on our website www.tishmancapitalpartners.com. You can request up to date information and a copy of our relationship summary by contacting us at 212-376-6663.

Conversation Starters. *Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?*