

LEVCO CAPITAL LP

Part 3 of Form ADV: Customer Relationship Summary (Form CRS)

March 29, 2024

<p>Item 1. <u>Introduction</u></p>	<p>Levco Capital LP ("<u>Levco</u>") is an investment adviser registered with the Securities and Exchange Commission ("<u>SEC</u>"). Investment advisory and brokerage services and fees differ, and it is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at https://www.investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers and investing.</p>
<p>Item 2. <u>Relationships and Services</u></p>	<p><i>What investment services and advice can you provide me?</i></p> <p>We offer non-discretionary investment advisory services to select retail investors, specifically high net worth individuals. Our services include reviewing and monitoring the activities and performance of investment managers (who are not affiliated with us) who invest a portion of your investment portfolio. Our services are non-discretionary, meaning we do not make any decisions on your behalf and non-binding, meaning we have no role in the selection or termination of a manager, or the decision to engage in or liquidate any investment made by a manager on your behalf. We consult with you regarding the activities of the managers and do not trade any of your assets. We tailor our advice to your needs and do not have a formal minimum account size requirement.</p> <p><i>More information</i></p> <p>For more information about our services, please see Part 2 of our Form ADV, which is available at: https://adviserinfo.sec.gov/firm/summary/161117</p> <p><i>Conversation Starters: Ask your financial professional...</i></p> <ul style="list-style-type: none">➤ Given my financial situation, should I choose an investment advisory service? Why or why not?➤ How will you choose investments to recommend to me?➤ What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?
<p>Item 3. <u>Fees, Costs, Conflicts and Standard of Conduct</u></p>	<p><i>What fees will I pay?</i></p> <p>Given the non-discretionary nature of our services, you will pay a fixed monthly fee, payable on the first business day of each calendar month.</p> <p>Additional information about Levco's fees is included in Item 5 of Part 2 of Form ADV, available at: https://adviserinfo.sec.gov/firm/summary/161117</p> <p>You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.</p> <p><i>Conversation Starters: Ask your financial professional...</i></p> <ul style="list-style-type: none">• Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me? <p><i>What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?</i></p> <p>When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests.</p>

	<p>You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here is an example to help you understand what this means:</p> <ul style="list-style-type: none"> • Our services are not exclusive and we will continue to advise other clients, including Collaborative Capital. Any benefits received by us from our other activities belong to us. <p><i>Conversation Starters: Ask your financial professional...</i></p> <ul style="list-style-type: none"> • How might your conflicts of interest affect me, and how will you address them? <p><i>How do your financial professionals make money?</i></p> <p>All of our financials professionals are compensated with base salary and a bonus. Owners of the firm also participate in our profits.</p>
Item 4. <u>Disciplinary History</u>	<p><i>Do you or your financial professionals have legal or disciplinary history?</i></p> <p>No, neither Levco nor any of our professionals have legal or disciplinary history to disclose. Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.</p> <p><i>Conversation Starters: Ask your financial professional...</i></p> <ul style="list-style-type: none"> ➤ As a financial professional, do you have any disciplinary history? For what type of conduct?
Item 5. <u>Additional Information</u>	<p><i>Additional information about our services</i> can be found at: https://adviserinfo.sec.gov/firm/summary/161117</p> <p>If you have any questions about the contents of this Form CRS disclosure or would like to request a copy of this relationship summary, please contact our Chief Compliance Officer at (917) 575-2237.</p> <p><i>Conversation Starters: Ask your financial professional...</i></p> <ul style="list-style-type: none"> ➤ Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?