

UNITED STATES OF AMERICA
before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 79191 / October 28, 2016

INVESTMENT ADVISERS ACT OF 1940
Release No. 4561 / October 28, 2016

INVESTMENT COMPANY ACT OF 1940
Release No. 32343 / October 28, 2016

Admin. Proc. File No. 3-16463

In the Matter of

AEGIS CAPITAL, LLC, and
CIRCLE ONE WEALTH MANAGEMENT, LLC

NOTICE THAT INITIAL DECISION HAS BECOME FINAL

The time for filing a petition for review of the initial decision in this proceeding has expired. No such petition has been filed by Aegis Capital, LLC, or Circle One Wealth Management, LLC, and the Commission has not chosen to review the decision on its own initiative.

Accordingly, notice is hereby given, pursuant to Rule 360(d) of the Commission's Rules of Practice,¹ that the initial decision of the administrative law judge has become the final decision of the Commission with respect to Aegis Capital, LLC, and Circle One Wealth Management, LLC.² The orders contained in that decision are hereby declared effective. The initial decision ordered that a) under Section 203(e) of the Investment Advisers Act of 1940,

¹ 17 C.F.R. § 201.360(d).

² *Aegis Capital, LLC, Circle One Wealth Mgmt., LLC, Diane W. Lamm, Strategic Consulting Advisors, LLC, and David I. Osunkwo*, Initial Decision Release No. 1053 (Sept. 7, 2016), 114 SEC Docket 19, 2016 WL 4662346.

Aegis Capital, LLC, is censured; and b) under Section 203(k) of the Advisers Act, Circle One Wealth Management, LLC, shall cease and desist from committing or causing any violations or future violations of Sections 204 and 207 of the Advisers Act and Rule 204-2(a) thereunder.

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Brent J. Fields
Secretary