

UNITED STATES OF AMERICA
before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 73207 / September 25, 2014

Admin. Proc. File No. 3-15864

In the Matter of

IMAGING DIAGNOSTIC SYSTEMS, INC.

NOTICE THAT INITIAL DECISION HAS BECOME FINAL

The time for filing a petition for review of the initial decision in this proceeding has expired. No such petition has been filed by Imaging Diagnostic Systems, Inc., and the Commission has not chosen to review the decision on its own initiative.

Accordingly, notice is hereby given, pursuant to Rule 360(d) of the Commission's Rules of Practice,¹ that the initial decision of the administrative law judge² has become the final decision of the Commission with respect to Imaging Diagnostic Systems, Inc. The order contained in that decision is hereby declared effective. The initial decision ordered that, pursuant to Section 12(j) of the Securities Exchange Act of 1934, the registration of each class of registered securities of Imaging Diagnostic Systems, Inc., is revoked.

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Brent J. Fields
Secretary

¹ 17 C.F.R. § 201.360(d).

² *Imaging Diagnostic Sys., Inc.*, Initial Decision Rel. No. 646 (Aug. 1, 2014), 109 SEC Docket 09, 2014 WL 3778225. The stock symbol and Central Index Key number for Imaging Diagnostic Systems, Inc., are IMDS and 0000790652.