

EXHIBIT 5

Additions are underlined; deleted text is [in brackets]

FEE SCHEDULE OF THE CHICAGO STOCK EXCHANGE, INC.

* * *

FEES, ASSESSMENTS, CREDITS AND REBATES

* * *

E. Transaction and Order Processing Fees

* * *

3. Matching System executions resulting from orders submitted by Institutional Brokers registered with the Exchange under Article 17 (all trading sessions)

Subject to Section E.9 below, the following fees shall apply:

(a) Agency Executions:

All securities priced \$1.00/share or more	\$0.0030/share fee, up to a maximum of <u>\$75</u> [100] per Clearing Side, as defined under Section E.3(a)(3).
--	---

All securities less than \$1.00/share	priced	No charge
---------------------------------------	--------	-----------

* * *

7. Clearing Submissions Fees (all trading sessions)

All securities priced \$1.00/share or more	\$0.0030/share fee, up to a maximum of <u>\$75</u> [100] per Clearing Side, as defined under Section E.3(a)(3).
--	---

All securities less than \$1.00/share	priced	No charge
---------------------------------------	--------	-----------

* * *

F. Credits

1. Unchanged

2. Institutional Broker credits

Total monthly fees owed by an Exchange-registered Institutional Broker to the Exchange will be reduced (and Institutional Brokers will be paid for any unused credits) by the application of a Transaction Fee Credit and a Clearing Submission Fee Credit.

“Transaction Fee Credit” means [10]5% of the transaction fees received by the Exchange each month for agency trades executed through the Institutional Broker, which is paid to the Clearing Broker for the portion(s) of the transaction handled by the Clearing Broker.

“Clearing Submission Fee Credit” means [10]5% [per side]of the Clearing Submission Fees received by the Exchange pursuant to Section E.7 of the Fee Schedule paid to the Clearing Broker for the portion(s) of the transaction handled by the Clearing Broker. Only Institutional Brokers which are members of the Financial Industry Regulatory Authority, Inc. (“FINRA”) are eligible for the Clearing Submission Fee Credit.

"Clearing Broker" means the Exchange-registered Institutional Broker that did not execute the trade, but acted as the broker for the ultimate Exchange Clearing Participant.

* * *