

EXHIBIT 5

The text of the proposed rule change is below. Proposed new language is underlined; proposed deletions are in brackets.

NASDAQ OMX PSX

NASDAQ OMX PSX (Rules 3000—3407)

Rule 3000. NASDAQ OMX PSX

Rule 3100. Limit Up-Limit Down Plan and Trading Halts on PSX

(a) – (b) No change.

(c) Procedure for Initiating and Terminating a Trading Halt

(1) – (2) No change.

(3)(A) No change.

(B) During any trading halt or pause, [market participants may enter]orders entered during the trading halt or pause will not be accepted[and designate such orders to be held until the termination of the trading halt or pause. Such orders will be held in a suspended state until the termination of the halt or pause, at which time they will be entered into the system].

* * * * *