

Exhibit 5

New text is underlined.

RULES OF THE EXCHANGE

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Membership (Rules 900—949)

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Rule 912. Transfer of Accounts

A member or member organization who desires to transfer an Exchange account(s) to or from a member organization shall be required to: (1) notify the Exchange's Membership Department in writing of its intent to transfer account(s) in a manner prescribed by the Membership Department; and (2) execute and provide a Letter of Indemnity to the Exchange.

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