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Exhibit 5

New text is underlined; deleted text is in brackets.

* * * * *

III. Singly Listed Options (Includes options overlying currencies*, equities, ETFs, ETNs, indexes and HOLDRS not listed on another exchange)

Singly Listed Options

| | Customer | Professional | Specialist, ROT, SQT and RSQT | Firm | Broker-Dealer |
|-------------------------------|----------|--------------|-------------------------------------|--------|---------------|
| Options Transaction Charge | \$0.35 | \$0.45 | \$0.35 | \$0.45 | \$0.45 |
| Alpha Index Options[≠] | \$0.15+ | \$0.20 | \$0.00 | \$0.20 | \$0.20 |

• These fees are per contract.

*U.S. dollar-settled foreign currency options include XDB, XDE, XDN, XDS, XDA, XDM, XEH, XEV, XDZ, XDC and XDV.

[≠ Alpha Index Options Fees apply to the following symbols ("Alpha Symbols"): AVSPY, ZVSPY, CVSPY, FVSPY, LVSPY, UVSPY, HVSPY, JVSPY, KVSPY, NVSPY, MVSPY, OVSPY, PVSPY, RVSPY, YVSPY, VVSPY, WVSPY, WVSPY.]

+ Customer executions with average daily volume of 1,000 Customer contracts or more in a calendar month will be assessed \$0.10 per contract.

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VII. OPTIONS FLOOR BROKER SUBSIDY

[•]Tiered per contract floor broker options subsidy payable to member organizations with Exchange registered floor brokers for eligible contracts (as defined below) that are entered into the Exchange's Floor Broker Management System ("FBMS") and subsequently executed on the Exchange.

In addition, the following applies:

- Customer-to-[c]Customer executions will not be included in the eligible contract computations.
- Firm-to-Customer executions, where the Firm has reached the Firm Related Equity Option Cap (see Section II), will not be included in the eligible contract computations.
- Firm-to-Firm executions, where both sides have reached the Firm Related Equity Option Cap (see Section II), will not be included in the eligible contract computations.
- Dividend, merger and short stock interest strategies will not be included in the eligible contract computations.
- The Options Floor Broker Subsidy applies to contracts that are executed as part of a Complex Order.
- Firm facilitation transactions will not be included in the eligible contract computations.

Per Eligible Contract Monthly Volume Subsidy Payment:

| Tier I | Tier II | Tier III | Tier IV |
|----------------|--------------|--------------|---------------|
| 0 to 1,250,000 | 1,250,001 to | 2,250,001 to | 5,250,001 and |
| | 2,250,000 | 5,250,000 | greater |
| \$0.00 per | \$0.03 per | \$0.05 per | \$0.09 per |
| contract | contract | contract | contract |

The per contract subsidy is paid based on the contract volume on [c]Customer-to-non-[c]Customer as well as non-[c]Customer-to-non-[c]Customer transactions for that month. Payments will be made at the stated rate for each tier for those contracts that fall within that tier.

In the event that two or more member organizations with Exchange registered floor brokers each entered one side of a transaction into FBMS, then the executed contracts would be divided among each such qualifying member organization that participates in that transaction.

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