

Exhibit 5

New text is underlined; deleted text is in brackets.

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Rule 1012. Series of Options Open for Trading

(a) - (d) No change.

• • • **Commentary:** -----

.01 - .04 No change.

.05 (a) The interval of strike prices of series of options on individual stocks may be:

(i) – (ii) No change.

(iii) (A) \$2.50 or greater where the strike price is \$25 or less: provided, however, that the Exchange may not list \$2.50 intervals below \$50 (e.g., \$12.50, \$17.50) for any class included within the \$1 Strike Program if the addition of \$2.50 intervals would cause the class to have strike price intervals that are \$0.50 apart;

(B) \$5 or greater where the strike price is greater than \$25 but less than \$200; and

(C) \$10 or greater where the strike price is \$200 or more, except as provided in paragraphs (b) and (c) below

(iv) – (vi) No change.

(b) [Pursuant to a program initially approved by the SEC in 1995, t]The Exchange may select up to [46]60 options classes on individual stocks for which the interval of strike prices will be \$2.50 where the strike price is greater than \$25 but less than \$50 (the "\$2.50 Strike Price Program"). In addition to those options selected by the Exchange, the strike price interval may be \$2.50 in any multiply-traded option once another exchange trading that option selects such option, as part of this program.

(i) In addition, on any option class that has been selected as part of the \$2.50 Strike Price Program pursuant to paragraph (b) above, the Exchange may list \$2.50 strike prices between \$50 and \$[75]100, provided the \$2.50 strike prices between \$50 and \$[75]100 are no more than \$10 from the closing price of the underlying stock in its primary market on the preceding day. For example, if an option class has been selected as part of the \$2.50 Strike Price Program, and the underlying stock closes at \$48.50 in its primary market, the Exchange may list the \$52.50 strike price and the \$57.50 strike price on the next business day. If an underlying security closes at \$54, the Exchange may list the \$52.50 strike price, the \$ 57.50 strike price and the \$62.50 strike price on the next business day.

(ii) An option class shall remain in the \$2.50 Strike Price Program until otherwise designated by the Exchange and a decertification notice is sent to the Options Clearing Corporation.

(c) The Exchange may list series in intervals of \$5 or greater where the strike price is more than \$200 in up to five (5) option classes on individual stocks or on any other option classes if those classes are specifically designated by other securities exchanges that employ a similar \$5 Strike Price Program under their respective rules.

.06 - .11 No change

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