

Exhibit 5

Additions are underlined; deletions are in brackets.

II. Equity Options Fees

(Includes options overlying equities, ETFs, HOLDRS, RUT, RMN, MNX, and NDX)

Professional

Options Transaction Charge	\$0.20 <u>per contract</u>
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Registered Options Traders (on-floor) and Specialists (C)

Electronically Delivered

Options Transaction Charge <u>(non-Penny Pilot)*</u>	\$0.2[2]3 <u>per contract</u>
<u>Options Transaction (Penny Pilot)*</u>	<u>\$.22 per contract</u>
Options Surcharge in RUT, RMN, MNX and NDX	\$0.15 <u>per contract</u>

Non-Electronically Delivered

<u>Options Transaction Charge*</u>	<u>\$.25 per contract</u>
<u>Options Surcharge in RUT, RMN, MNX and NDX</u>	<u>\$.15 per contract</u>

*Subject to a Monthly Cap of \$650,000. The trading activity of separate ROTs and specialist member organizations will be aggregated in calculating the Monthly Cap if there is at least 75% common ownership between the member organizations.
