

Added text underlined;
Deleted text in [brackets].

NYSE MKT Company Guide

* * * * *

Sec. 140. ORIGINAL LISTING FEES

Stock Issues

The following fees will be charged in connection with the listing of new shares of common stock or common stock equivalents, including securities issued by non-U.S. companies:

Shares Outstanding	Fees
Less than 5,000,000 shares	\$50,000
5,000,000 to 10,000,000 shares	\$55,000
10,000,001 to 15,000,000 shares	\$60,000
	[\$70,000
	(\$75,000
	[as of
	January
In excess of 15,000,000 shares	1, 2013)]

Any issuer listing within 36 months following emergence from bankruptcy and that has not had a security listed on a national securities exchange during such period will not be subject to original listing fees at the time of initial listing.

* * * * *

Sec. 141. ANNUAL FEES

Stock Issues

* * * * *

The annual fee is payable in January of each year and is based on the total number of all classes of shares (excluding treasury shares) and warrants according to information available on Exchange records as of December 31 of the preceding year. (The above fee schedule also applies to issuers whose securities are admitted to unlisted trading privileges.)

In the calendar year in which an issuer first lists, the annual fee will be prorated to reflect only that portion of the year during which the security has been admitted to dealings and will be payable within 30 days of the date the issuer receives the invoice, based on the total number of outstanding shares of all classes of stock at the time of original listing. Issuers transferring the listing of their primary class of common shares from another national securities exchange are not required to pay annual fees with respect to that primary class of common shares or any other class of securities transferred in conjunction therewith for the remainder of the calendar year in which the transfer occurs.

* * * * *