

Additions: Underlined
Deletions: [Bracketed]

Rules of NYSE Arca, Inc.

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Rule 1 DEFINITIONS

Rule 1.1. Definitions

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Derivative Securities Product and UTP Derivative Securities Product

(k) With respect to equities traded on the Exchange, the term “Derivative Securities Product” means a security that meets the definition of “derivative securities product” in Rule 19b-4(e) under the Securities Exchange Act of 1934 and a “UTP Derivative Securities Product” means [a] one of the following Derivative Securities Products that trades on the Exchange pursuant to unlisted trading privileges[.];

- Equity Linked Notes,
- Investment Company Units,
- Index-Linked Exchangeable Notes,
- Equity Gold Shares,
- Equity Index-Linked Securities,
- Commodity-Linked Securities,
- Currency-Linked Securities,
- Fixed-Income Index-Linked Securities,
- Futures-Linked Securities,
- Multifactor-Index-Linked Securities,
- Trust Certificates,

- Currency and Index Warrants,
- Portfolio Depository Receipts,
- Trust Issued Receipts,
- Commodity-Based Trust Shares,
- Currency Trust Shares,
- Commodity Index Trust Shares,
- Commodity Futures Trust Shares,
- Partnership Units,
- Paired Trust Shares,
- Trust Units,
- Managed Fund Shares,
- Managed Trust Securities, and
- Managed Portfolio Shares.

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Rule 5-E EQUITIES LISTINGS

Section 1. General Provisions and Definitions

Rule 5.1-E(a). General Provisions and Unlisted Trading Privileges.

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(2) *UTP Derivative Securities.* Any unlisted trading privileges security that is a [“new derivative securities product” as defined in Rule 19b-4(e) under the Exchange Act (a “UTP Derivative Security”) and traded pursuant to Rule 19b-4(e) under the Exchange Act] UTP Derivative Securities Product, as defined in Rule 1.1, shall be subject to the additional following rules:

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