

Added text underlined;
Deleted text in [brackets].

NYSE Listed Company Manual

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902.02 General Information on Fees

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Listing Fees

Listing Fees are billed for each security listed at the time an issuer first lists on the Exchange (except as set forth in Section 902.11 hereof with respect to Acquisition Companies), each subsequent time a new class of security is listed, or at any subsequent time that additional shares of a listed security are issued. Listing Fees are based on the number of shares issued and outstanding, (with the exception of Investment Company Units, streetTRACKS® Gold Shares, Currency Trust Shares, and Commodity Trust Shares), and are calculated separately for each class of security listed. Treasury stock, restricted stock and shares issued in conjunction with the exercise of an over-allotment option, if applicable, are included in the number of shares an issuer is billed for at the time the class of security is first listed.

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902.11 Listing Fees for Acquisition Companies

A flat Listing Fee of \$85,000 will be applied at the time a company first lists pursuant to Section 102.06 (Minimum Numerical Standards - Acquisition Companies) as an Acquisition Company (“AC”). This Listing Fee (based on the fee schedule in effect at the time of initial listing) will be billed and payable as of the first anniversary of the Acquisition Company’s initial listing date.

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